

August 04, 2023

CS&G/STX/SQ2023/16

1) National Stock Exchange of India LimitedExchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Updates on Investment in Fintech Products and Solutions (India) Private Limited**Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir / Madam,

This is further to our letter reference no. CS&G/STX/MQ2023/15 dated February 24, 2023, intimating regarding KFin Technologies Limited (“**the Company**”) entering into definitive agreements on February 24, 2023, for, *inter-alia*:

- (a) subscribing to 1,041,525 Equity Shares in Fintech Products and Solutions (India) Private Limited (“**FPSIPL**”) for a consideration of Rs. 6,50,00,000 translating into an equity shareholding of 25.63% of the post-issue share capital of FPSIPL (“**Initial Primary Transaction**”);
- (b) an option to acquire additional equity share capital of FPSIPL taking its aggregate shareholding in FPSIPL to 75.01% of the total share capital of FPSIPL, through a combination of purchase of securities from existing shareholders and debenture holders of FPSIPL as well as subscription to fresh equity shares to be issued by FPSIPL, subject to satisfaction of customary closing conditions and receipt of regulatory approvals (“**Additional Transaction**”).

The Company has also intimated *vide* its letter reference no. CS&G/STX/MQ2023/21 dated March 23, 2023, regarding completion of the Initial Primary Transaction.

The Company is in receipt of a communication dated August 3, 2023 from Finsec AA Solutions Private Limited (“**FASPL**”) (the subsidiary of FPSIPL) forwarding a communication dated August 3, 2023 from the Reserve Bank of India (“**RBI**”) to FASPL, that the request made by FASPL to RBI for change in shareholding of FPSIPL was not acceded to.

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, above intimation may be taken on record.

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.**CIN: L72400TG2017PLC117649**

compliance.corp@kfintech.com

In accordance with Regulation 30(13) of the LODR Regulations, the communication received by FASPL from the RBI is enclosed herewith as “**Annexure – A**”.

Thanking you,

Yours faithfully,

For KFin Technologies Limited

Alpana Kundu
Company Secretary and Compliance Officer
ICSI Membership No.: F10191

Encl.: a/a

[REDACTED]
[REDACTED]
Subject:
Date:

one.money.in
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FW: Acquisition / Transfer of Shares - FinSec AA Products and Solutions India Private Limited
03 August 2023 17:02:26

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From: [REDACTED]@rbi.org.in>

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Cc: [REDACTED]

[REDACTED]

[REDACTED]

Subject: Acquisition / Transfer of Shares - FinSec AA Products and Solutions India Private Limited

Madam / Dear Sir

Please refer to your letter dated April 18, 2023 seeking approval for change in the shareholding in the parent company, M/s Fintech Products and Solutions India Private Limited.

2. The due diligence process for your request was thoroughly done. However, your request for change in shareholding was not acceded to.

सादर/ Regards

[REDACTED]

सहायक प्रबंधक/ Assistant Manager
पर्यवेक्षण विभाग / Department of Supervision
भारतीय रिजर्व बैंक, हैदराबाद / Reserve Bank of India, Hyderabad

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