

₹ 2,740.6 million

**Revenue**

+15.4% Y-o-Y

-3.1% Q-o-Q

₹ 1,138.6 million

**EBITDA**

Margin at 41.5%

₹ 772.6 million

**PAT**

Margin at 28.2%

₹ 4.45

**EPS**

+13.0% Y-o-Y

-9.3% Q-o-Q

### Domestic Mutual Fund Investor Solutions

	Q1FY26	Q4FY25	Q1FY25	FY25
No of Operating Clients	24.0	24.0	24.0	24.0
AAUM Serviced (₹ billion) (last quarter of the period)	23,452.9	21,853.2	19,072.5	21,853.2
AAUM Market share (last quarter of the period)	32.5%	32.4%	32.3%	32.4%
AAUM Serviced (₹ billion) (avg for the period)	23,452.9	21,853.2	19,072.5	21,178.5
AAUM Market share (avg for the period)	32.5%	32.4%	32.3%	32.4%
Equity AAUM Serviced (₹ billion) (last quarter of the period)	13,597.8	12,676.4	11,175.4	12,676.4
Equity AAUM Market share (last quarter of the period)	33.0%	33.1%	33.4%	33.1%
Equity AAUM Serviced (₹ billion) (avg for the period)	13,597.8	12,676.4	11,175.4	12,485.4
Equity AAUM Market share (avg for the period)	33.0%	33.1%	33.4%	33.3%
Equity AAUM Mix (last quarter of the period)	58.0%	58.0%	58.6%	58.0%
SIP inflows (billion) (for the period)	311.6	308.5	244.6	1,135.5
SIP book AAUM (₹ billion) (last quarter of the period)	4,690.9	4,122.0	3,733.2	4,122.0
SIP book AAUM market share (last quarter of the period)	32.1%	31.8%	31.8%	31.8%
SIP live folios (million) (end of the period)	35.4	43.4	39.1	43.4
No of Transactions (million) (for the period)	135.0	134.3	109.4	503.4
Avg live folio count (million) (at the end of the period)	106.4	103.9	84.7	103.9

## Issuer Solutions

	Q1FY26	Q4FY25	Q1FY25	FY25
No of Clients	8,867.0	7,987.0	6,319.0	7,987.0
No of folios (million) (end of the period)	162.9	164.2	136.6	164.2
No of Transactions (million) (for the period)	0.7	0.6	0.7	2.8
No of IPOs Handled (Main board) (for the period)	6.0	4.0	5.0	28.0
Main Board IPOs – market share (basis no of clients)	40.0%	40.0%	33.3%	34.6%
Main Board IPOs – market share (basis the issue size)	18.0%	72.9%	26.3%	53.4%
NSE 500 companies – market share (basis the market capitalisation)	50.8%	49.6%	46.4%	49.6%

## International and Other Investor Solutions: International Investor Solutions

	Q1FY26	Q4FY25	Q1FY25	FY25
No of clients	82.0	76.0	60.0	76.0
AAUM Serviced (₹ billion) (at the end of the period)	863.6	812.7	646.7	812.7
Transactions handled (million) (for the period)	0.8	0.9	1.0	4.2

## International and Other Investor Solutions: AIF and Wealth Management

	Q1FY26	Q4FY25	Q1FY25	FY25
No of funds being handled (cumulative)	592.0	569.0	489.0	569.0
Market share – based on no of funds (end of period)	37.0%	36.8%	36.2%	36.8%
AAUM (₹ billion) (end of period)	1,608.5	1,452.7	1,164.5	1,452.7

## International and Other Investor Solutions: Pension Services

	Q1FY26	Q4FY25	Q1FY25	FY25
No of Subscribers	16,69,972	16,17,572	12,63,644	16,17,572
Market share - on subscribers' base (end of period)	9.9%	9.8%	8.4%	9.8%
Number of Corporates clients (end of period)	3,820.0	3,337.0	2,481.0	3,337.0
AAUM (₹ billion) (end of period)	581.8	542.4	440.6	542.4
No of POPs associated	94.0	94.0	94.0	94.0

## Consolidated Income Statement (₹ million)

	Q1FY26	Q4FY25	Q1FY25	FY25
Domestic Mutual Fund Investor Solutions	2,013.9	1,969.8	1,717.8	7,704.0
Issuer Solutions	305.1	390.7	243.1	1,404.0
International & Other Investor Solutions	366.0	410.8	364.4	1,555.1
<b>Net Sale of Services</b>	<b>2,685.0</b>	<b>2,771.3</b>	<b>2,325.3</b>	<b>10,663.1</b>
Other Operating Revenue	55.6	55.7	50.3	244.4
<b>Revenue from operations</b>	<b>2,740.6</b>	<b>2,827.0</b>	<b>2,375.6</b>	<b>10,907.5</b>
Employee benefits expense	1,117.2	1,016.9	958.4	4,032.9
Other expenses	484.8	587.5	420.6	2,084.6
<b>Operating expenses</b>	<b>1,602.0</b>	<b>1,604.5</b>	<b>1,379.0</b>	<b>6,117.5</b>
<b>EBITDA</b>	<b>1,138.6</b>	<b>1,222.5</b>	<b>996.6</b>	<b>4,790.0</b>
<i>Margin</i>	41.5%	43.2%	42.0%	43.9%
<b>Profit before tax</b>	<b>1,051.6</b>	<b>1,142.3</b>	<b>918.1</b>	<b>4,475.9</b>
<i>Margin</i>	38.4%	40.4%	38.6%	41.0%
Share of JV	-2.6	-	-	-
Tax expense	276.5	291.7	237.3	1,149.7
<b>Net Profit after tax</b>	<b>772.6</b>	<b>850.5</b>	<b>680.7</b>	<b>3,326.3</b>
<i>Margin</i>	28.2%	30.1%	28.7%	30.5%
<b>Diluted EPS (in INR)</b>	<b>4.45</b>	<b>4.91</b>	<b>3.94</b>	<b>19.27</b>
<i>Value-added-services (as % of overall revenue)</i>	6.7%	7.0%	5.5%	7.1%
<i>ESOP Expenses</i>	24.9	35.8	31.1	139.3
<i>Non-domestic mutual fund revenue (as % of overall revenue)</i>	26.5%	30.3%	27.7%	29.4%

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