

Fact Sheet

Q2FY26 & H1FY26



Q2FY26

₹ 3,092.3 million

Revenue

+10.3% Y-o-Y

+12.8% Q-o-Q

₹ 1,357.1 million

EBITDA

Margin at 43.9%

₹ 933.1 million

PAT

Margin at 30.2%

₹ 5.38

EPS

+4.1% Y-o-Y

+20.7% Q-o-Q

H1FY26

₹ 5,832.9 million

Revenue

+12.6% Y-o-Y

₹ 2,495.7 million

EBITDA

Margin at 42.8%

₹ 1,705.7 million

PAT

Margin at 29.2%

₹ 9.83

EPS

+7.9% Y-o-Y

Domestic Mutual Fund Investor Solutions

	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
No of Operating Clients	24.0	24.0	24.0	24.0	24.0
AAUM Serviced (₹ billion) (last quarter of the period)	25,048.5	23,452.9	21,442.9	25,048.5	21,442.9
AAUM Market share (last quarter of the period)	32.5%	32.5%	32.4%	32.5%	32.4%
AAUM Serviced (₹ billion) (avg for the period)	25,048.5	23,452.9	21,442.9	24,250.7	20,257.7
AAUM Market share (avg for the period)	32.5%	32.5%	32.4%	32.5%	32.4%
Equity AAUM Serviced (₹ billion) (last quarter of the period)	14,642.7	13,597.8	12,834.3	14,642.7	12,834.3
Equity AAUM Market share (last quarter of the period)	33.0%	33.0%	33.4%	33.0%	33.4%
Equity AAUM Serviced (₹ billion) (avg for the period)	14,642.7	13,597.8	12,834.3	14,120.2	12,004.9
Equity AAUM Market share (avg for the period)	33.0%	33.0%	33.4%	33.0%	33.4%
Equity AAUM Mix (last quarter of the period)	58.5%	58.0%	59.9%	58.5%	59.9%
SIP inflows (billion) (for the period)	330.9	311.6	278.1	642.5	522.6
SIP book AAUM (₹ billion) (last quarter of the period)	4,920.0	4,690.9	4,299.2	4,920.0	4,299.2

Domestic Mutual Fund Investor Solutions

	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
SIP book AAUM market share (last quarter of the period)	32.2%	32.1%	32.0%	32.2%	32.0%
SIP live folios (million) (end of the period)	36.7	35.4	42.5	36.7	42.5
No of Transactions (million) (for the period)	144.7	135.0	125.2	279.7	234.6
Avg live folio count (million) (at the end of the period)	110.2	106.4	92.9	110.2	92.9

Issuer Solutions

	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
No of Clients	9,464.0	8,867.0	6,677.0	9,464.0	6,677.0
No of folios (million) (end of the period)	163.6	163.1	148.1	163.6	148.1
No of Transactions (million) (for the period)	0.8	0.7	0.8	1.5	1.5
No of IPOs Handled (Main board) (for the period)	18.0	6.0	5.0	24.0	10.0
Main Board IPOs – market share (basis no of clients)	34.6%	40.0%	19.2%	35.8%	24.4%
Main Board IPOs – market share (basis the issue size)	43.8%	18.0%	34.4%	33.7%	30.2%
NSE 500 companies – market share (basis the market capitalisation)	49.6%	50.8%	48.2%	49.6%	48.2%

International and Other Investor Solutions: International Investor Solutions

	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
No of clients	93.0	82.0	66.0	93.0	66.0
AAUM Serviced (₹ billion) (at the end of the period)	933.9	863.6	717.7	933.9	717.7
Transactions handled (million) (for the period)	0.9	0.8	1.2	1.7	2.2

International and Other Investor Solutions: AIF and Wealth Management

	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
No of funds being handled (cumulative)	644.0	592.0	526.0	644.0	526.0
Market share – based on no of funds (end of period)	38.6%	37.0%	37.5%	38.6%	37.5%
AAUM (₹ billion) (end of period)	1,798.8	1,608.5	1,309.5	1,798.8	1,309.5

International and Other Investor Solutions: Pension Services					
	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
No of Subscribers	17,88,654	16,69,972	13,74,047	17,88,654	13,74,047
Market share - on subscribers' base (end of period)	10.3%	9.9%	8.9%	10.3%	8.9%
Number of Corporates clients (end of period)	4,360.0	3,820.0	2,695.0	4,360.0	2,695.0
AAUM (₹ billion) (end of period)	602.2	581.8	493.9	602.2	493.9
No of POPs associated	94.0	94.0	94.0	94.0	94.0

Consolidated Income Statement (₹ million)

	Q2FY26	Q1FY26	Q2FY25	H1FY26	H1FY25
Domestic Mutual Fund Investor Solutions	2,164.2	2,013.9	1,963.3	4,178.1	3,681.1
Issuer Solutions	416.9	305.1	367.4	722.0	610.6
International & Other Investor Solutions	429.7	366.0	401.2	795.7	765.6
Net Sale of Services	3,010.7	2,685.0	2,732.0	5,695.7	5,057.5
Other Operating Revenue	81.6	55.6	72.7	137.2	123.0
Revenue from operations	3,092.3	2,740.6	2,804.7	5,832.9	5,180.4
Employee benefits expense	1,139.9	1,117.2	1,017.5	2,257.1	1,975.9
Other expenses	595.4	484.8	521.9	1,080.2	942.5
Operating expenses	1,735.3	1,602.0	1,539.4	3,337.3	2,918.4
EBITDA	1,357.1	1,138.6	1,265.4	2,495.7	2,262.0
<i>Margin</i>	<i>43.9%</i>	<i>41.5%</i>	<i>45.1%</i>	<i>42.8%</i>	<i>43.7%</i>
Profit before tax	1,269.9	1,051.6	1,194.7	2,321.5	2,112.7
<i>Margin</i>	<i>41.1%</i>	<i>38.4%</i>	<i>42.6%</i>	<i>39.8%</i>	<i>40.8%</i>
Share of profit of associate	-0.4	-2.6	-	-3.0	-
Tax expense	336.3	276.5	301.5	612.8	538.8
Net Profit after tax	933.1	772.6	893.2	1,705.7	1,573.9
<i>Margin</i>	<i>30.2%</i>	<i>28.2%</i>	<i>31.8%</i>	<i>29.2%</i>	<i>30.4%</i>
Diluted EPS (in INR)	5.38	4.45	5.16	9.83	9.11
<i>Value-added-services (as % of overall revenue)</i>	<i>9.3%</i>	<i>7.0%</i>	<i>7.9%</i>	<i>8.2%</i>	<i>6.7%</i>
<i>ESOP Expenses</i>	<i>25.0</i>	<i>24.9</i>	<i>35.9</i>	<i>50.0</i>	<i>67.0</i>
<i>Non-domestic mutual fund revenue (as % of overall revenue)</i>	<i>30.0%</i>	<i>26.5%</i>	<i>30.0%</i>	<i>28.4%</i>	<i>28.9%</i>

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