

October 27, 2025

CS&G/STX/DQ2025/13

1) National Stock Exchange of India LimitedExchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Press Release**Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Press Release titled “**ROBUST PERFORMANCE AMIDST VOLATILE MARKET AND GLOBAL UNCERTAINTY**”.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited**Alpana Kundu****Company Secretary and Compliance Officer**

ICSI Membership No.: F10191

Encl.: a/a

ROBUST PERFORMANCE AMIDST VOLATILE MARKET AND GLOBAL UNCERTAINTY

Mumbai, October 27, 2025: KFin Technologies Limited announced its financial results for the quarter and period ended 30th September 2025 today.

Financial Highlights – Q2FY26

- Revenue from operations stood at ₹ 3,092.3 million, up 10.3% y-o-y; Core revenue growth at 12.6% y-o-y
- Core International and other investor solutions revenue up by 26.1% y-o-y; VAS revenue up by 29.4% y-o-y
- EBITDA stood at ₹ 1,357.1 million, up 7.2% y-o-y, EBITDA margin at 43.9%
- PAT at ₹ 933.1 million, up 4.5% y-o-y, PAT margin at 30.2%
- Diluted EPS stood at ₹ 5.38, up 4.1% y-o-y

Financial Highlights – H1FY26

- Revenue from operations stood at ₹ 5,832.9 million, up 12.6% y-o-y; Core revenue growth at 15.7% y-o-y
- Core International and other investor solutions revenue up by 27.5% y-o-y; VAS revenue up by 37.8% y-o-y
- EBITDA stood at ₹ 2,495.7 million, up 10.3% y-o-y, EBITDA margin at 42.8%
- PAT at ₹ 1,705.7 million, up 8.4% y-o-y, PAT margin at 29.2%
- Diluted EPS stood at ₹ 9.83, up 7.9% y-o-y
- Cash and cash equivalents at ₹ 6,908.2 million as on September 30, 2025

Business Highlights

- Overall AAUM¹ growth at 16.8% y-o-y vs. 16.5% for industry, market share¹ at 32.5%
- Equity AAUM¹ growth at 14.1% y-o-y vs. 15.6% for industry, market share¹ at 33.0%
- Won an RTA mandate from a new AMC – Lakshya Asset Management; Won SIF mandates from three existing AMC clients; Won a data lake contract from an existing AMC client
- Added 597² new corporate clients under issuer solutions; Market share³ in NSE500 companies at 49.6%; Appointed as an RTA for Bharat Petroleum Corporation Limited; New IPO mandates won during the quarter include Bharat Coking Coal, Yashoda Hospitals, Turtlemint Fintech Solutions, Juniper Green Energy
- International clients base expanded to 93⁴; Won the first fully managed fund administration service deal from a non-AMC client in Malaysia; Won fully managed service deals from two AMCs in Malaysia - one for fund administration and one for transfer agency; Won a fund administration platform deal from a life insurance client for GIFT City operations
- Successfully acquired 51% controlling stake in Ascent Fund Services (Singapore) Pte. Ltd to expedite expansion into the rapidly growing global fund administration industry
- No. of alternate funds at 644⁴; Market share⁴ at 38.6%; AAUM grew 37.4% y-o-y to ₹ 1.8 trillion⁴; Won 52 new AIF funds including from EAAA India, SageOne, ValueQuest Investment, etc.; Won deals for order management platform from two AMCs, a deal for revenue assurance platform from a large private bank-based distributor, a deal from an existing life insurance client for mPower IFRS module
- NPS subscriber base⁴ grew to 1.79 million, up 30.2% y-o-y vs. 12.5% y-o-y growth for industry; Market share⁴ in overall subscribers' base at 10.3% as on September 30, 2025, up from 8.9% as on September 30, 2024

Mr. Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, “This quarter marks a defining milestone in KFinTech's growth path as we successfully completed the acquisition of Ascent Fund Services. The acquisition positions KFinTech as one of the fastest growing global fund administrators and the only one from India. The combined entity is well-positioned to provide technology-first solutions and delivery excellence to over 1,400 public and private market funds across 18 countries, managing over US\$ 340 billion assets under administration.

KFinTech continues to deliver strong operating performance during the quarter, despite market volatility amidst global uncertainty, underscoring the strength of our diversified business model and operational discipline. Duly backed by positive net inflows, new client wins across all segments, and effective cost rationalization, KFinTech continues to augment operating performance. Our flagship distributor engagement program 'IGNITE', launched during the quarter, reflects our commitment to empower financial distribution fraternity with digital platforms, personalized support, and scalable solutions. With these milestones, we continue to build a future-ready, globally competitive financial infrastructure platform and solutions, delivering long-term sustainable value to all our stakeholders.”

KEY FIGURES

	₹ million					
	Q2 FY26	Q1 FY26	Q2 FY25	H1 FY26	H1 FY25	FY25
Revenue	3,092.3	2,740.6	2,804.7	5,832.9	5,180.4	10,907.5
EBITDA	1,357.1	1,138.6	1,265.4	2,495.7	2,262.0	4,790.0
EBITDA margin %	43.9%	41.5%	45.1%	42.8%	43.7%	43.9%
Profit After Tax (PAT)	933.1	772.6	893.2	1,705.7	1,573.9	3,326.3
PAT margin %	30.2%	28.2%	31.8%	29.2%	30.4%	30.5%
Diluted EPS (₹)*	5.38	4.45	5.16	9.83	9.11	19.27

*Not annualized;

(1) Last quarter average; (2) During the quarter; (3) As on September 30, 2025, based on market capitalization; (4) As on September 30, 2025;

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited ("KFintech") is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, unit trusts, insurance investments, and private retirement schemes to global asset managers in Malaysia, Philippines, Singapore, Hong Kong, Thailand and Canada. In India, KFintech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on September 30, 2024, and the largest issuer solutions provider based on number of clients serviced as on September 30, 2024. KFintech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFintech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd ("GASF"), a leading global private equity investor, is the promoter of the company.

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Disclaimer:

Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon KFin Technologies Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. KFin Technologies Limited does not intend, and is under no obligation, to update any forward-looking statement made in this release.