

February 13, 2026

CS&G/STX/MQ2026/14

1) National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Press Release

Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Press Release titled **“ROBUST GROWTH AND PROFITABILITY LED BY BUSINESS DIVERSIFICATION”**.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited

Alpana Kundu

Company Secretary and Compliance Officer

ICSI Membership No.: F10191

Encl.: a/a

ROBUST GROWTH AND PROFITABILITY LED BY BUSINESS DIVERSIFICATION

Mumbai, February 13, 2026: KFin Technologies Limited announced its financial results for the quarter and nine months ended 31st December 2025 today.

Financial Highlights – Q3FY26

- Revenue from operations stood at ₹ 3,708.7 million, up 27.9% y-o-y; Core revenue growth at 29.7% y-o-y
- International and other investor solutions core revenue up by 176.5% y-o-y; (30.7% y-o-y excl. Ascent Fund Services Singapore Pte. Ltd and GBS); Ascent Fund Services revenue up by 27.4% y-o-y
- VAS revenue stood at ₹ 252.0 million, up by 11.5% y-o-y
- EBITDA stood at ₹ 1,516.2 million, up 16.1% y-o-y, EBITDA margin excl. Ascent at 46.3% and incl. Ascent at 40.9%
- Core PAT¹ at ₹ 983.9 million, up by 9.1% y-o-y, PAT margin excl. Ascent at 31.2% and incl. Ascent at 26.5%
- Diluted EPS stood at ₹ 5.30, up 1.7% y-o-y
- Cash and cash equivalents at ₹ 5,072.7 million as on December 31, 2025

Financial Highlights – 9MFY26

- Revenue from operations stood at ₹ 9,541.6 million, up 18.1% y-o-y; Core revenue growth at 20.8% y-o-y
- International and other investor solutions core revenue up by 80.7% y-o-y; (28.8% y-o-y excl. Ascent Fund Services Singapore Pte. Ltd and GBS)
- VAS revenue stood at ₹ 729.3 million, up by 25.4% y-o-y
- EBITDA stood at ₹ 4,011.9 million, up 12.5% y-o-y, EBITDA margin excl. Ascent at 44.0% and incl. Ascent at 42.0%
- Core PAT¹ at ₹ 2,689.6 million, up by 8.6% y-o-y, PAT margin excl. Ascent at 29.9% and incl. Ascent at 28.2%
- Diluted EPS stood at ₹ 15.13, up 5.5% y-o-y

Business Highlights – Q3FY26

- Overall AAUM² growth at 17.9% y-o-y vs. 18.1% for the industry, market share² at 32.5%; Equity AAUM² growth at 15.3% y-o-y vs. 17.8% for the industry, market share² at 32.7%; Won an RTA deal from two new AMCs –Nuvama Wealth Management Limited and Monarch Network Capital Limited; Won two SIF mandates from AMC clients
- No of international clients increased to 428⁶ (Ascent: 328 and Kfintech SEA: 100); Overall AUM⁶ grew 325.3% y-o-y to US\$40.9 billion (₹3.7 trillion); Ascent won 47 new funds and Kfintech SEA business won 7 deals including a maiden pension administration platform deal from one of the largest banks in Philippines, two digital solutions deals from existing clients in Malaysia, and a full-suite fund administration deal from a client in Bahrain for digital asset
- Added 413³ new corporate clients under issuer solutions; Market share⁴ in NSE500 companies at 51.4%. Appointed as an RTA for Chambal Fertilisers, and BLS International Service⁵. New RTA mandates include PhonePe, Zepto, Tonbo Imaging, Duroflex
- No of alternate funds at 669⁶; Market share⁶ at 39.0%; AUM grew 30.9% y-o-y to ₹ 1.8 trillion⁶; Won 25 new AIF funds including from True Beacon, Alpha Alternatives, Anand Rathi Asset Management, Equirus, ASK Investment Managers
- NPS subscriber base⁶ grew to 2.0 million, up by 34.1% y-o-y vs. 12.7% y-o-y growth for the industry; Market share⁶ in overall subscribers' base at 11.2% as on December 31, 2025, up from 9.4% as on December 31, 2024

Commenting on the company's performance, Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, Kfintech continues to deliver yet another strong quarter, reinforcing the strength of our diversified business model amidst uncertain global macro environment. We witnessed strong growth in revenue and profitability across our line of businesses, supported by new deal wins, differentiated service excellence, and strong operational control. During the quarter, we have made significant strides in our joint efforts to integrate with Ascent Fund Services and have seen fast progress in terms of business synergies. It is exciting to see Ascent's flagship EKYC, AML, CFT compliance platform, "OneConstellation", being selected by one of the largest multinational banks as their global investor onboarding and compliance platform, reinforcing Ascent's commitment to combine fund administration with institutional-grade RegTech infrastructure. Kfintech's maiden pension administration platform deal from one of the largest banks in the Philippines validates our multi-geography strategy and platform strength. As we look forward, we remain focused on our integration plan, disciplined execution, harnessing technology to enhance operating leverage, and capturing emerging opportunities across geographies to deliver sustainable growth, profitability, and cash flows for all stakeholders.

KEY FIGURES

	₹ million					
	Q3 FY26	Q2 FY26	Q3 FY25	9M FY26	9M FY25	FY25
Revenue	3,708.7	3,092.3	2,900.2	9,541.6	8,080.5	10,907.5
EBITDA	1,516.2	1,357.1	1,305.5	4,011.9	3,567.5	4,709.0
EBITDA margin %	40.9%	43.9%	45.0%	42.0%	44.1%	43.9%
Profit After Tax (PAT)	919.9	933.1	901.8	2,625.6	2,475.7	3,326.3
PAT margin %	24.8%	30.2%	31.1%	27.5%	30.6%	30.5%
Diluted EPS (₹) ⁷	5.30	5.38	5.21	15.13	14.34	19.27

(1) Adjusted for one-time exceptional item of ₹85.6 mn (₹ 64.0 mn net of tax) on account of impact of new labour codes; (2) Last quarter average; (3) During the quarter; (4) As on December 31, 2025, based on market capitalization; (5) During Jan'26 (6) As on December 31, 2025; (7) Not annualized

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited (“KFintech”) is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, private market funds, digital assets, unit trusts, insurance investments, and private retirement schemes to global asset managers across 18 jurisdictions. In India, KFintech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on December 31, 2025, and the largest issuer solutions provider based on number of clients serviced as on December 31, 2025. KFintech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFintech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd (“GASF”), a leading global private equity investor, is the promoter of the company. KFintech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd (“GASF”), a leading global private equity investor, is the promoter of the KFintech.

For investor queries:

Amit Murarka

Email: InvestorRelations@kfintech.com

For media queries:

Hanisha Vadlamani

Email: hanisha.vadlamani@kfintech.com

Disclaimer:

Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management’s current expectations and beliefs concerning future developments and their potential effects upon KFin Technologies Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. KFin Technologies Limited does not intend, and is under no obligation, to update any forward-looking statement made in this release.