

### Q3FY26

₹ 3,708.7 million

**Revenue**

+27.9% Y-o-Y

+19.9% Q-o-Q

₹ 1,516.2 million

**EBITDA**

Margin at 40.9%

₹ 919.9 million

**PAT**

Margin at 24.8%

₹ 5.30

**EPS**

+1.7% Y-o-Y

-1.5% Q-o-Q

### 9MFY26

₹ 9,541.6 million

**Revenue**

+18.1% Y-o-Y

₹ 4,011.9 million

**EBITDA**

Margin at 42.0%

₹ 2,625.6 million

**PAT**

Margin at 27.5%

₹ 15.13

**EPS**

+5.5% Y-o-Y

### Domestic Mutual Fund Investor Solutions

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
No of Operating Clients	26.0	24.0	24.0	26.0	24.0
AAUM Serviced (₹ billion) (last quarter of the period)	26,355.3	25,048.5	22,345.2	26,355.3	22,345.2
AAUM Market share (last quarter of the period)	32.5%	32.5%	32.6%	32.5%	32.6%
AAUM Serviced (₹ billion) (avg for the period)	26,355.3	25,048.5	22,345.2	24,952.2	20,953.5
AAUM Market share (avg for the period)	32.5%	32.5%	32.6%	32.5%	32.4%
Equity AAUM Serviced (₹ billion) (last quarter of the period)	15,288.9	14,642.7	13,255.2	15,288.9	13,255.2
Equity AAUM Market share (last quarter of the period)	32.7%	33.0%	33.4%	32.7%	33.4%
Equity AAUM Serviced (₹ billion) (avg for the period)	15,288.9	14,642.7	13,255.2	14,509.8	12,421.7
Equity AAUM Market share (avg for the period)	32.7%	33.0%	33.4%	32.9%	33.4%
Equity AAUM Mix (last quarter of the period)	58.0%	58.5%	59.3%	58.0%	59.3%
SIP inflows (billion) (for the period)	340.1	330.9	304.4	982.6	827.0
SIP book AAUM (₹ billion) (last quarter of the period)	5,274.2	4,920.0	4,327.7	5,274.2	4,327.7

## Domestic Mutual Fund Investor Solutions

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
SIP book AAUM market share (last quarter of the period)	31.7%	32.2%	32.1%	31.7%	32.1%
SIP live folios (million) (end of the period)	37.3	36.7	44.0	37.3	44.0
No of Transactions (million) (for the period)	150.4	144.7	134.5	430.1	369.1
Avg live folio count (million) (at the end of the period)	112.9	110.2	99.6	112.9	99.6

## International Investor Solutions: KFinTech SEA

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
No of clients	100.0	93.0	70.0	100.0	70.0
AAUM Serviced (₹ billion) (at the end of the period)	1,049.9	933.9	822.9	1,049.9	822.9
Transactions handled (million) (for the period)	1.0	0.9	1.1	2.7	3.3

## International Investor Solutions: Ascent Fund Services

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
No of clients	328.0	301.0	261.0	328.0	261.0
No of funds	691.0	644.0	545.0	691.0	545.0
AAUM Serviced (\$ billion)	29.2	27.5	23.5	29.2	23.5

## Issuer Solutions

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
No of Clients	9,877.0	9,464.0	7,043.0	9,877.0	7,043.0
No of folios (million) (end of the period)	168.2	163.6	156.4	168.2	156.4
No of Transactions (million) (for the period)	0.7	0.8	0.7	2.2	2.2
No of IPOs Handled (Main board) (for the period)	11.0	18.0	14.0	35.0	24.0
Main Board IPOs – market share (basis no of clients)	37.9%	34.6%	46.7%	36.5%	33.8%
Main Board IPOs – market share (basis the issue size)	43.4%	43.8%	66.4%	38.8%	51.1%
NSE 500 companies – market share (basis the market capitalisation)	51.4%	49.6%	48.1%	51.4%	48.1%

## Other Investor Solutions: AIF and Wealth Management

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
No of funds being handled (cumulative)	669.0	644.0	535.0	669.0	535.0
Market share – based on no of funds (end of period)	39.0%	38.6%	36.7%	39.0%	36.7%
AAUM (₹ billion) (end of period)	1,840.6	1,798.8	1,406.6	1,840.6	1,406.6

## Other Investor Solutions: National Pension Services

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
No of Subscribers	19,92,102	17,88,654	14,85,769	19,92,102	14,85,769
Market share - on subscribers' base (end of period)	11.2%	10.3%	9.4%	11.2%	9.4%
Number of Corporates clients (end of period)	4,778.0	4,360.0	2,939.0	4,778.0	2,939.0
AAUM (₹ billion) (end of period)	638.9	602.2	500.5	638.9	500.5
No of POPs associated	94.0	94.0	94.0	94.0	94.0

**Consolidated Income Statement (₹ million)**

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
Domestic Mutual Fund Investor Solutions	2,217.1	2,164.2	2,053.5	6,395.2	5,734.6
Issuer Solutions	491.3	416.9	402.7	1,213.3	1,013.3
International & Other Investor Solutions	920.1	429.7	378.1	1,715.8	1,143.7
<b>Net Sale of Services</b>	<b>3,628.5</b>	<b>3,010.7</b>	<b>2,834.3</b>	<b>9,324.3</b>	<b>7,891.6</b>
Other Operating Revenue	80.2	81.6	65.9	217.3	188.9
<b>Revenue from operations</b>	<b>3,708.7</b>	<b>3,092.3</b>	<b>2,900.2</b>	<b>9,541.6</b>	<b>8,080.5</b>
Employee benefits expense	1,476.1	1,139.9	1,040.1	3,733.2	3,016.0
Other expenses	716.4	595.4	554.6	1,796.5	1,497.1
<b>Operating expenses</b>	<b>2,192.5</b>	<b>1,735.3</b>	<b>1,594.7</b>	<b>5,529.8</b>	<b>4,513.1</b>
<b>EBITDA</b>	<b>1,516.2</b>	<b>1,357.0</b>	<b>1,305.5</b>	<b>4,011.9</b>	<b>3,567.5</b>
<i>Margin</i>	<i>40.9%</i>	<i>43.9%</i>	<i>45.0%</i>	<i>42.0%</i>	<i>44.1%</i>
<b>Profit before tax</b>	<b>1,338.2</b>	<b>1,269.9</b>	<b>1,220.9</b>	<b>3,659.7</b>	<b>3,333.7</b>
<i>Margin</i>	<i>36.1%</i>	<i>41.1%</i>	<i>42.1%</i>	<i>38.4%</i>	<i>41.3%</i>
Share of profit of associate	-0.5	-0.4	-	-3.5	-
Tax expense	332.2	336.3	319.1	945.0	857.9
<b>Net Profit after tax</b>	<b>919.9</b>	<b>933.1</b>	<b>901.8</b>	<b>2,625.6</b>	<b>2,475.7</b>
<i>Margin</i>	<i>24.8%</i>	<i>30.2%</i>	<i>31.1%</i>	<i>27.5%</i>	<i>30.6%</i>
<b>Diluted EPS (in INR)</b>	<b>5.30</b>	<b>5.38</b>	<b>5.21</b>	<b>15.13</b>	<b>14.34</b>
<i>Value-added-services (as % of overall revenue)</i>	<i>6.8%</i>	<i>9.3%</i>	<i>7.8%</i>	<i>7.6%</i>	<i>7.2%</i>
<i>ESOP Expenses</i>	<i>33.3</i>	<i>25.1</i>	<i>36.5</i>	<i>83.2</i>	<i>103.5</i>
<i>Non-domestic mutual fund revenue (as % of overall revenue)</i>	<i>40.2%</i>	<i>30.0%</i>	<i>29.2%</i>	<i>33.0%</i>	<i>29.0%</i>

<b>Revenue Break up (₹ million)</b>					
	<b>Q3FY26</b>	<b>Q2FY26</b>	<b>Q3FY25</b>	<b>9MFY26</b>	<b>9MFY25</b>
Domestic Mutual Fund	2,217.1	2,164.2	2,053.5	6,395.2	5,734.6
International Investor Solutions	618.7	141.8	111.4	878.1	325.6
Issuer Solution	491.3	416.9	402.7	1,213.3	1,013.3
Alternates, Private Wealth and PMS	207.0	197.6	158.5	575.9	428.1
NPS	46.3	32.2	27.6	107.9	76.3
Other Allied Services	35.3	34.3	30.6	103.0	91.6
GBS	12.8	23.7	49.9	50.9	222.1
OPE Revenues	80.2	81.6	65.9	217.3	188.9
<b>Total</b>	<b>3,708.7</b>	<b>3,092.3</b>	<b>2,900.2</b>	<b>9,541.6</b>	<b>8,080.5</b>

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