

April 29, 2026

CS&G/STX/JQ2026/12

1) National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Press Release

Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Press Release titled “**STABLE PERFORMANCE AMIDST GLOBAL UNCERTAINTY, BACKED BY DIVERSIFIED BUSINESS MODEL AND EXPANDING GLOBAL FOOTPRINTS**”.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited

Alpana Kundu

Company Secretary and Compliance Officer

ICSI Membership No.: F10191

Encl.: a/a

STABLE PERFORMANCE AMIDST GLOBAL UNCERTAINTY, BACKED BY DIVERSIFIED BUSINESS MODEL AND EXPANDING GLOBAL FOOTPRINTS

Mumbai, April 29, 2026: KFin Technologies Limited announced its financial results for the quarter and year ended 31st March 2026 today.

Financial Highlights – Q4FY26

- Revenue from operations stood at ₹ 3,473.3 million, up 22.9% y-o-y; Core revenue growth at 24.7% y-o-y
- International and other investor solutions core revenue up by 161.1% y-o-y; (20.0% y-o-y excl. Ascent and GBS); Ascent Fund Services revenue up by 26.9% y-o-y
- EBITDA stood at ₹ 1,285.1 million, up 5.1% y-o-y, EBITDA margin excl. Ascent at 41.9% and incl. Ascent at 37.0%
- Core PAT¹ at ₹ 841.7 million, down by 1.0% y-o-y, PAT margin excl. Ascent at 28.8% and incl. Ascent at 23.4%
- Diluted EPS stood at ₹ 4.67, down by 4.8% y-o-y
- Non-domestic mutual fund revenue share in overall revenue improved to 38.6% y-o-y

Financial Highlights – FY26

- Revenue from operations stood at ₹ 13,014.9 million, up 19.3% y-o-y; Core revenue growth at 21.8% y-o-y
- International and other investor solutions core revenue up by 103.4% y-o-y; (26.2% y-o-y excl. Ascent and GBS)
- EBITDA stood at ₹ 5,297.0 million, up 10.6% y-o-y, EBITDA margin excl. Ascent at 43.5% and incl. Ascent at 40.7%
- Core PAT¹ at ₹ 3,531.4 million, up by 6.2% y-o-y, PAT margin excl. Ascent at 29.1% and incl. Ascent at 26.4%
- Diluted EPS stood at ₹ 19.81, up 2.8% y-o-y
- Cash and cash equivalents at ₹ 5,707.3 million as on March 31, 2026
- Dividend of ₹ 12.0 per share proposed and declared by the board, subject to shareholders' approval

Business Highlights – Q4FY26

- Overall AAUM² growth at 21.0% y-o-y at par with industry, market share² at 32.4%; Equity AAUM² growth at 18.2% y-o-y vs. 21.5% for the industry, market share² at 32.1%; Won two SIF mandates; Won a contract from an AMC for development of digital assets
- No of international clients increased to 499 (Ascent: 390 and KFinTech SEA: 109); Overall AUM grew 381.5% y-o-y to US\$45.7 billion; Ascent won 127 new funds including 6 funds with \$100mn+ AUM, Won 9 deals in Gift city; Deal upsized for the maiden wealth platform contract from an existing customer in Philippines; POC completed for the maiden pension administration platform deal from one of the largest banks in Philippines, project development to kickstart in Q1FY27; Won an Order Management Platform deal from an existing client in Malaysia
- Added 726³ new corporate clients under issuer solutions; Market share⁴ in NSE500 companies at 52.3%. Appointed as an RTA for Punjab National Bank⁵, and S&S Power Switchgear. New IPO mandates include SBI Funds Management, Manipal Health Enterprises, Rentomojo, Truhome Finance, Marri Retail; Launched "AEGIX", India's first fully integrated AI led investor relations platform for listed corporates
- No of alternate funds at 741; Market share at 38.1%; AUM grew 18.8% y-o-y to ₹ 1.7 trillion; Won 47 new AIF funds including from Neo Asset Management, 3P Investment Managers, Vivriti Asset Management, Alpha Alternatives Fund Advisors; Won a new mandate from a pension fund for end to end mPower platform solution⁵
- NPS subscriber base grew to 2.2 million, up by 35.6% y-o-y vs. 11.7% y-o-y growth for the industry; Market share in overall subscribers' base at 11.9% as on March 31, 2026, up from 9.8% as on March 31, 2025

Commenting on the company's performance, Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, "FY26 has been a transformative year for KFinTech as we completed the acquisition of Ascent Fund Services, expanding our global footprints to 18 countries servicing nearly 1,000 global asset managers managing US\$ 360 billion of assets under management. Our international business has grown by over 100% y-o-y, making it nearly 20% of the overall revenue mix, progressing in line with our vision to make KFinTech a formidable global fund administrator. Overall, for the full-year, we delivered stable revenue growth and profitability, despite a challenging macro and geopolitical environment that weighed on markets in the second half, underpinned by the strength of our diversified business model and strong focus on productivity and efficiency. Our domestic businesses continued to demonstrate resilience with steady client additions and market share gains, while the full consolidation of Ascent significantly added to our growth. Fourth quarter witnessed some sequential softness, consistent with broader market trends, as equity market weakness and global uncertainty impacted flows and valuations. However, the performance of our core businesses remained stable. We continued to make progress on the Ascent integration, with improving synergies and margins expected to trend upward as the integration matures. Encouragingly, we are seeing a meaningful step-up in the quality of international mandates, with new client wins during the quarter including funds with AUM in excess of \$100 million, reflecting growing market confidence in our platform and capabilities. As we enter FY27, we remain focused on disciplined execution, deepening the international expansion, and harnessing technology to build operating leverage and positioning KFinTech for sustainable long-term growth across geographies and asset classes."

KEY FIGURES

	₹ million				
	Q4 FY26	Q3 FY26	Q4 FY25	FY26	FY25
Revenue	3,473.3	3,708.7	2,827.0	13,014.9	10,907.5
EBITDA	1,285.1	1,516.2	1,222.5	5,297.0	4,790.0
EBITDA margin %	37.0%	40.9%	43.2%	40.7%	43.9%
Profit After Tax (PAT)	811.5	919.9	850.5	3,437.1	3,326.3
PAT margin %	23.4%	24.8%	30.1%	26.4%	30.5%
Diluted EPS (₹) ⁶	4.67	5.30	4.91	19.81	19.27

1) Adjusted for one-time exceptional item of ₹40.4 mn (₹ 30.2 mn net of tax) in Q4FY26 and of ₹125.9 mn (₹ 94.2 mn net of tax) in FY26 on account of impact of new labour codes; (2) Last quarter average; (3) During the quarter; (4) As on March 31, 2026, based on market capitalization; (5) During Apr'26 (6) Not annualized

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited (“KFinTech”) is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, private market funds, digital assets, unit trusts, insurance investments, and private retirement schemes to global asset managers across 18 jurisdictions. In India, KFinTech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on March 31, 2026, and the largest issuer solutions provider based on number of clients serviced as on March 31, 2026. KFinTech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFinTech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd (“GASF”), a leading global private equity investor, is the promoter of the company.

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Disclaimer:

Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management’s current expectations and beliefs concerning future developments and their potential effects upon KFin Technologies Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. KFin Technologies Limited does not intend, and is under no obligation, to update any forward-looking statement made in this release.