

April 29, 2026

CS&G/STX/JQ2026/13

1) National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Investor Presentation and Factsheet

Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir / Madam,

Further to our previous intimation bearing reference no. CS&G/STX/JQ2026/04 dated April 12, 2026, pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Investor Presentation and Factsheet on performance of the Company for the quarter and financial year ended March 31, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited

Alpana Kundu

Company Secretary and Compliance Officer

ICSI Membership No.: F10191

Encl.: a/a

STABLE PERFORMANCE AMIDST GLOBAL UNCERTAINTY, BACKED BY DIVERSIFIED BUSINESS MODEL AND EXPANDING GLOBAL FOOTPRINTS

Mumbai, April 29, 2026: KFin Technologies Limited announced its financial results for the quarter and year ended 31st March 2026 today.

Financial Highlights – Q4FY26

- Revenue from operations stood at ₹ 3,473.3 million, up 22.9% y-o-y; Core revenue growth at 24.7% y-o-y
- International and other investor solutions core revenue up by 161.1% y-o-y; (20.0% y-o-y excl. Ascent and GBS); Ascent Fund Services revenue up by 26.9% y-o-y
- EBITDA stood at ₹ 1,285.1 million, up 5.1% y-o-y, EBITDA margin excl. Ascent at 41.9% and incl. Ascent at 37.0%
- Core PAT¹ at ₹ 841.7 million, down by 1.0% y-o-y, PAT margin excl. Ascent at 28.8% and incl. Ascent at 23.4%
- Diluted EPS stood at ₹ 4.67, down by 4.8% y-o-y
- Non-domestic mutual fund revenue share in overall revenue improved to 38.6% y-o-y

Financial Highlights – FY26

- Revenue from operations stood at ₹ 13,014.9 million, up 19.3% y-o-y; Core revenue growth at 21.8% y-o-y
- International and other investor solutions core revenue up by 103.4% y-o-y; (26.2% y-o-y excl. Ascent and GBS)
- EBITDA stood at ₹ 5,297.0 million, up 10.6% y-o-y, EBITDA margin excl. Ascent at 43.5% and incl. Ascent at 40.7%
- Core PAT¹ at ₹ 3,531.4 million, up by 6.2% y-o-y, PAT margin excl. Ascent at 29.1% and incl. Ascent at 26.4%
- Diluted EPS stood at ₹ 19.81, up 2.8% y-o-y
- Cash and cash equivalents at ₹ 5,707.3 million as on March 31, 2026
- Dividend of ₹ 12.0 per share proposed and declared by the board, subject to shareholders' approval

Business Highlights – Q4FY26

- Overall AAUM² growth at 21.0% y-o-y at par with industry, market share² at 32.4%; Equity AAUM² growth at 18.2% y-o-y vs. 21.5% for the industry, market share² at 32.1%; Won two SIF mandates; Won a contract from an AMC for development of digital assets
- No of international clients increased to 499 (Ascent: 390 and KFinTech SEA: 109); Overall AUM grew 381.5% y-o-y to US\$45.7 billion; Ascent won 127 new funds including 6 funds with \$100mn+ AUM, Won 9 deals in Gift city; Deal upsized for the maiden wealth platform contract from an existing customer in Philippines; POC completed for the maiden pension administration platform deal from one of the largest banks in Philippines, project development to kickstart in Q1FY27; Won an Order Management Platform deal from an existing client in Malaysia
- Added 726³ new corporate clients under issuer solutions; Market share⁴ in NSE500 companies at 52.3%. Appointed as an RTA for Punjab National Bank⁵, and S&S Power Switchgear. New IPO mandates include SBI Funds Management, Manipal Health Enterprises, Rentomojo, Truhome Finance, Marri Retail; Launched "AEGIX", India's first fully integrated AI led investor relations platform for listed corporates
- No of alternate funds at 741; Market share at 38.1%; AUM grew 18.8% y-o-y to ₹ 1.7 trillion; Won 47 new AIF funds including from Neo Asset Management, 3P Investment Managers, Vivriti Asset Management, Alpha Alternatives Fund Advisors; Won a new mandate from a pension fund for end to end mPower platform solution⁵
- NPS subscriber base grew to 2.2 million, up by 35.6% y-o-y vs. 11.7% y-o-y growth for the industry; Market share in overall subscribers' base at 11.9% as on March 31, 2026, up from 9.8% as on March 31, 2025

Commenting on the company's performance, Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, "FY26 has been a transformative year for KFinTech as we completed the acquisition of Ascent Fund Services, expanding our global footprints to 18 countries servicing nearly 1,000 global asset managers managing US\$ 360 billion of assets under management. Our international business has grown by over 100% y-o-y, making it nearly 20% of the overall revenue mix, progressing in line with our vision to make KFinTech a formidable global fund administrator. Overall, for the full-year, we delivered stable revenue growth and profitability, despite a challenging macro and geopolitical environment that weighed on markets in the second half, underpinned by the strength of our diversified business model and strong focus on productivity and efficiency. Our domestic businesses continued to demonstrate resilience with steady client additions and market share gains, while the full consolidation of Ascent significantly added to our growth. Fourth quarter witnessed some sequential softness, consistent with broader market trends, as equity market weakness and global uncertainty impacted flows and valuations. However, the performance of our core businesses remained stable. We continued to make progress on the Ascent integration, with improving synergies and margins expected to trend upward as the integration matures. Encouragingly, we are seeing a meaningful step-up in the quality of international mandates, with new client wins during the quarter including funds with AUM in excess of \$100 million, reflecting growing market confidence in our platform and capabilities. As we enter FY27, we remain focused on disciplined execution, deepening the international expansion, and harnessing technology to build operating leverage and positioning KFinTech for sustainable long-term growth across geographies and asset classes."

KEY FIGURES

| | ₹ million | | | | |
|------------------------------|-----------|---------|---------|----------|----------|
| | Q4 FY26 | Q3 FY26 | Q4 FY25 | FY26 | FY25 |
| Revenue | 3,473.3 | 3,708.7 | 2,827.0 | 13,014.9 | 10,907.5 |
| EBITDA | 1,285.1 | 1,516.2 | 1,222.5 | 5,297.0 | 4,790.0 |
| EBITDA margin % | 37.0% | 40.9% | 43.2% | 40.7% | 43.9% |
| Profit After Tax (PAT) | 811.5 | 919.9 | 850.5 | 3,437.1 | 3,326.3 |
| PAT margin % | 23.4% | 24.8% | 30.1% | 26.4% | 30.5% |
| Diluted EPS (₹) ⁶ | 4.67 | 5.30 | 4.91 | 19.81 | 19.27 |

1) Adjusted for one-time exceptional item of ₹40.4 mn (₹ 30.2 mn net of tax) in Q4FY26 and of ₹125.9 mn (₹ 94.2 mn net of tax) in FY26 on account of impact of new labour codes; (2) Last quarter average; (3) During the quarter; (4) As on March 31, 2026, based on market capitalization; (5) During Apr'26 (6) Not annualized

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited (“KFinTech”) is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, private market funds, digital assets, unit trusts, insurance investments, and private retirement schemes to global asset managers across 18 jurisdictions. In India, KFinTech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on March 31, 2026, and the largest issuer solutions provider based on number of clients serviced as on March 31, 2026. KFinTech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFinTech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd (“GASF”), a leading global private equity investor, is the promoter of the company.

For investor queries:

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For media queries:

Hanisha Vadlamani

Email: hanisha.vadlamani@kfintech.com

Disclaimer:

Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management’s current expectations and beliefs concerning future developments and their potential effects upon KFin Technologies Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. KFin Technologies Limited does not intend, and is under no obligation, to update any forward-looking statement made in this release.



KFin Technologies Limited

Investor Presentation

Q4 & FY26

(for the quarter and period ended March 31, 2026)

Safe Harbour Statement



This presentation may contain certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth in our markets, ability to attract and retain highly skilled professionals, our ability to manage our operations, government policies and actions, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

Today's Presenters



Venkata Satya Naga Sreekanth Nadella

Managing Director and
Chief Executive Officer



Vivek Narayan Mathur

Additional Director
(Whole Time Director) &
Chief Financial Officer



Amit Murarka

Chief Financial Officer -
International Business, Head
Investor Relations and M&A

- 1. Company Overview**
- 2. Key Highlights**
- 3. Industry Highlights**
- 4. Business Highlights**
- 5. Financial Highlights**
- 6. Team & Shareholding**



Globally scaled platform with integrated FA and RTA capabilities backed by strong track record of growth and leadership

| | | | | |
|--|---|---|--|--|
| <p>18 Countries</p> <p>986 Global Clients</p> <p>1,699 Global Funds</p> <p>US\$357 billion Global AUM</p> <p>362+ million Investor Folios</p> | <p>Investor Solutions – Domestic Mutual Funds</p> | | | <p>36⁹ New products launched</p> <p>2.5 mm Average daily transactions</p> <p>~1,300 IT engineers</p> <p>ESG Score¹⁰ – 63</p> <p>810 BitSight Security Score</p> |
| | <p>Largest Investor Solution provider to Indian MFs¹</p> <p>32.1% Equity MF AAUM m. share, up from 28.8% in FY20</p> | <p>31² out of 59² AMCs in India; ₹26.4 tn AAUM³ serviced</p> <p>36.4% Monthly SIP inflows m. share</p> | <p>Won 23⁴ out of 39⁵ Last new AMCs launched in India</p> <p>195 million Total investor folios</p> | |
| | <p>Issuer Solutions</p> | | | |
| | <p>52.3% Market share⁶</p> | <p>10,603 Corporate clients</p> | <p>167 million Investor folios being managed</p> | |
| | <p>International & Other Investor Solutions</p> | | | |
| | <p>499 Clients⁷ including 17 New Clients yet to go live</p> | <p>1 of 3 Operational CRAs (NPS) With 2.2 mn subscribers and 5,554 corporate clients</p> | <p>716 AIF funds⁸ (38.1% m. share)</p> | |

Note: Metrics as of March 31, 2026, unless stated otherwise; mm represent million; tn represent trillion; (1) based on number of AMC serviced; (2) 5 out of 31 are yet to start operations and 9 out of 59 are yet to start operations; (3) AAUM represents last quarter average; (4) includes 5 AMCs which are yet to start operations; (5) includes 9 AMCs which are yet to start operations; (6) based on market capitalization of NSE 500 companies; (7) 390 clients under Ascent and 109 clients under KFintech SEA business, of which 9 clients in Malaysia, 2 clients in Singapore, 2 clients in Philippines, 1 client in Bahrain, and 3 clients in Gift city yet to go live; (8) Includes stamp duty and ISIN clients; market share based on total AIFs registered with SEBI; (9) in last 5 years ended March 31, 2026; (10) Assessed by CRISIL Ratings for the year ended March 31, 2025

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Key Highlights



Stable Performance amid Global Uncertainty, Backed by Diversified Business Model and Expanding Global Footprints

Q4FY26: Revenue growth at 22.9% y-o-y; EBITDA growth at 5.1% y-o-y and margins at 37.0%; Core PAT¹ declined by 1.0% y-o-y and margin of 24.2%

FY26: Revenue growth at 19.3% y-o-y; EBITDA growth at 10.6% y-o-y and margins at 40.7%; Core PAT¹ growth at 6.2% y-o-y and margins at 27.1%

FY26: International and other investor solutions (excl. GBS) revenue grew by 103.4% y-o-y (26.2% y-o-y excl. Ascent and GBS);

Revenue share of non-domestic mutual fund at ~39.0% of the overall mix; VAS revenue share at ~7% of the overall mix

The Board proposed and declared a dividend of ₹ 12.0 per share for FY26, subject to shareholder's approval



Domestic Mutual Fund investor solutions

- Kfintech's AAUM² growth at 21.0% y-o-y at par with industry growth
- Overall AAUM market share at 32.4%; Equity AAUM market share at 32.1%
- Won two SIF mandates from AMC clients⁶
- Won a contract from an AMC for development of digital assets
- 4 out of top 10 AMCs with fastest % growth in AAUM³



International investor solutions

- Number of clients⁴ increased to 499 (Ascent: 390 and Kfintech SEA: 109)
- AAUM increased y-o-y to US\$45.7 billion (₹4,119 billion) from US\$9.5 billion (₹813 billion)
- Ascent added 127 funds during the quarter including 6 funds each with \$100mn+ AUM.
- Won mandates from 9 clients in GIFT city
- Deal upsized for the maiden wealth platform contract from an existing customer in Philippines
- Successfully completed the POC stage for the maiden pension administration platform deal from one of the largest banks in Philippines, project development to kickstart in Q1FY27
- Won an Order Management platform deal from an existing client in Malaysia



Issuer solutions

- Added 726 clients in Q4FY26; Total clients' base - 10,603
- Market share⁵ in NSE 500 companies at 52.3%
- Appointed as an RTA for Punjab National Bank⁶ and S&S Power Switchgear
- New IPO mandates won during the quarter include SBI Funds Management, Manipal Health Enterprises, Rentomojo, Truhome Finance, Marri Retail, OnEMI Technology Solutions
- Main Board IPOs managed by Kfintech in FY26: 42.0% market share in terms of issue size and 38.3% market share in terms of number of IPOs
- Launched India's first fully integrated AI led investor relations platform 'AEGIX' for listed corporates



AIF & Wealth investor solutions

- No of AIF funds⁷: 716, market share⁷ – 38.1%
- AAUM⁸: ₹ 1.72 trillion, grew 18.8% y-o-y
- Won 47 new AIF funds including from Neo Asset Management, 3P Investment Managers, Vivriti Asset Management, Alpha Alternatives Fund Advisors
- Won a new mandate from a pension fund for end to end mPower platform solution⁶
- Won a contract from an NBFC for development of digital assets for wealth business



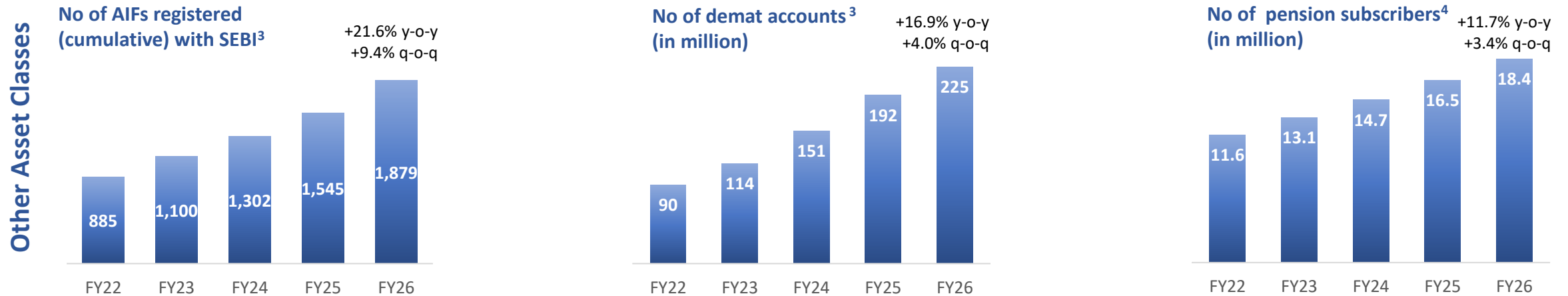
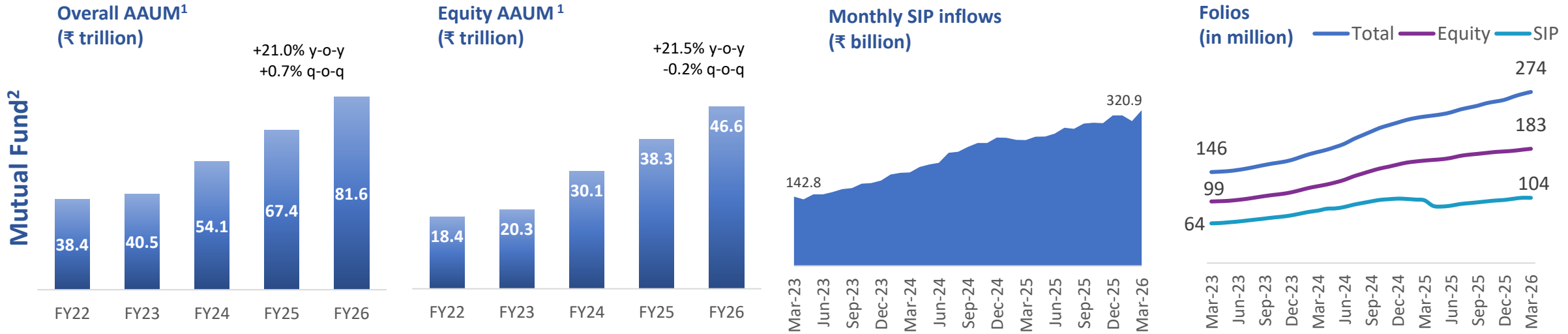
National Pension Scheme

- Kfintech's subscriber base grew by 35.6% y-o-y vs 11.7% y-o-y growth for the industry during Q4FY26
- Added 2,01,694 subscribers during Q4FY26; Overall subscribers' base: 2.2 million⁸
- Market share in overall subscribers' base at 11.9% during Q4FY26, vs. 9.8% during Q4FY25
- Added 776 corporate clients during Q4FY26; Overall corporate clients' base: 5,554⁸

(1) Adjusted for one time impact of new labour codes (2) Last quarter average; (3) Ranking as per last quarterly AAUM of AMCs with at least ₹10,000cr AAUM; (4) 390 clients under Ascent and 109 clients under Kfintech SEA business, of which 9 clients in Malaysia, 2 clients in Singapore, 2 clients in Philippines, 1 client in Bahrain, and 3 clients in Gift city yet to go live; (5) Based on market capitalization as on March 31, 2026; (6) One in Apr'26 (7) Includes stamp duty and ISIN clients; market share based on total AIFs registered with SEBI; (8) End of period

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India Performance



KFintech, with its multi-asset servicing platform, is well positioned to benefit from strong growth across large markets in India

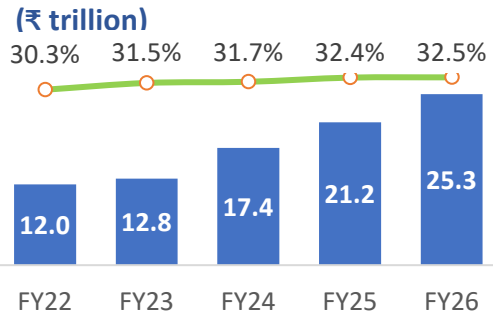
(1) Last quarter average; (2) Source: AMFI; (3) Source: SEBI; (4) Source: NPS Trust

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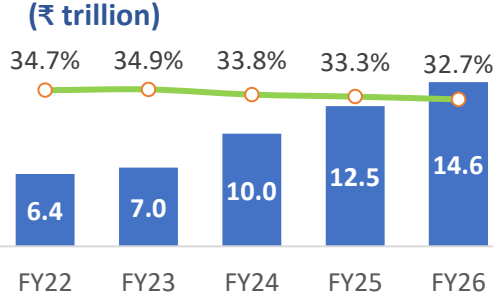
Domestic Mutual Fund investor solutions: Focus on mid-size, equity-oriented AMCs, providing significant sustainable advantage



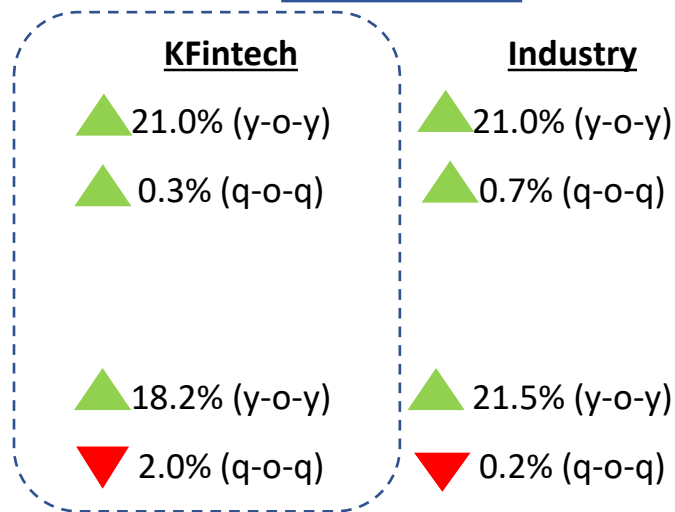
Overall AAUM¹ & market share²



Equity AAUM¹ & market share²



AAUM¹ Growth



AAUM¹ Market Share²

| Q4FY25 | Q3FY26 | Q4FY26 |
|---|--------|--------|
| 32.4% | 32.5% | 32.4% |
| 33.1% | 32.7% | 32.1% |
| Equity Mix in Overall AAUM¹ | | |
| 58.0% | 58.0% | 56.7% |

SIPs

Q4FY26 inflows: ₹ 340.7 billion

▲ 10.4% (y-o-y) / 0.2% (q-o-q) ▲

36.4% market share in Mar'26

Live folios: 37.5 million³

▼ 13.6% (y-o-y) vs. 3.9% (Industry) ▲

▲ 0.6% (q-o-q) vs. 3.4% (Industry) ▲

Net flows

Equity net flows positive in Q4FY26,

Overall net flows negative

KFin garnered 21.3% of industry equity net flows

NFO Market Share

No of NFOs – 55.2%
Fund mobilization – 45.7%

Transaction Volume

Q4FY26: 158.0 million

▲ 17.7% (y-o-y) / 5.0% (q-o-q) ▲

MFCentral CAS⁴ API

13.5 million hits in Q4FY26 (11.0% q-o-q) ▲
380 clients onboarded as on March'26 of which 160 are under integration;

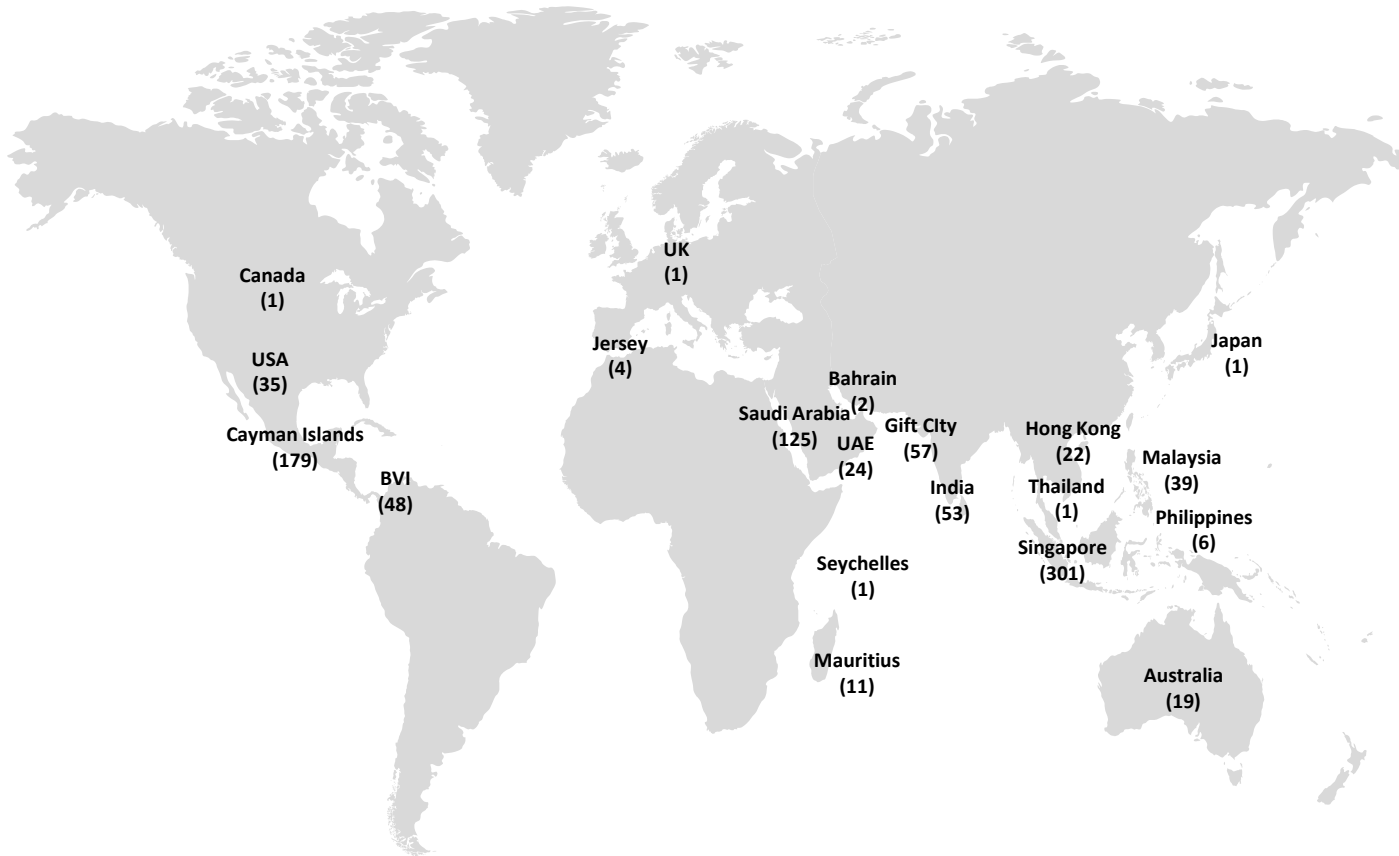
- 4 out of top 10 AMCs with fastest % growth in AAUM⁵
- Won two SIF mandates from AMC clients⁶
- Won a contract from an AMC for development of digital assets

(1) Last quarter average; (2) For the period; (3) As on Mar 31, 2026; (4) Consolidated account statement; (5) Ranking as per last quarterly AAUM of AMCs with at least ₹10,000cr AAUM; (6) one in April'26

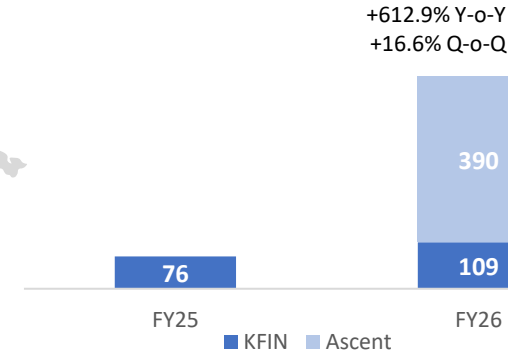
International investor solutions: Expanding global footprints...



Growing global footprint¹



No of clients



Solutions

No of Clients

| | |
|---------------------|-----|
| RTA | 80 |
| Fund Administration | 512 |

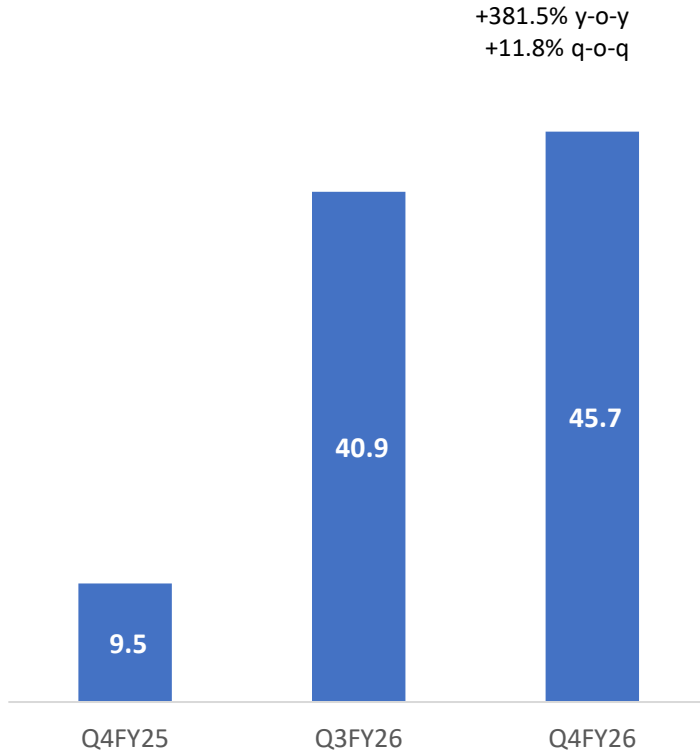
- Number of clients² increased to 499 (Ascent: 390 and KFinTech SEA: 109); Number of funds increased to 927
- AAUM increased to US\$45.7 billion (₹4,119 billion) as on March 31st 2026 vs US\$9.5 billion (₹813 billion) as on March 31st 2025
- Ascent added 127 funds during the quarter including 6 funds each with \$100mn+ AUM.
- Won mandates from 9 clients in GIFT city
- Deal upsized for the maiden wealth platform contract from an existing customer in Philippines
- Successfully completed the POC stage for the maiden pension administration platform deal from one of the largest banks in Philippines, project development to kickstart in Q1FY27
- Won an Order Management platform deal from an existing client in Malaysia

(1) Based on number of funds (2) 390 clients under Ascent and 109 clients under KFinTech SEA business, of which 9 clients in Malaysia, 2 clients in Singapore, 2 clients in Philippines, 1 client in Bahrain, and 3 clients in Gift city yet to go live;

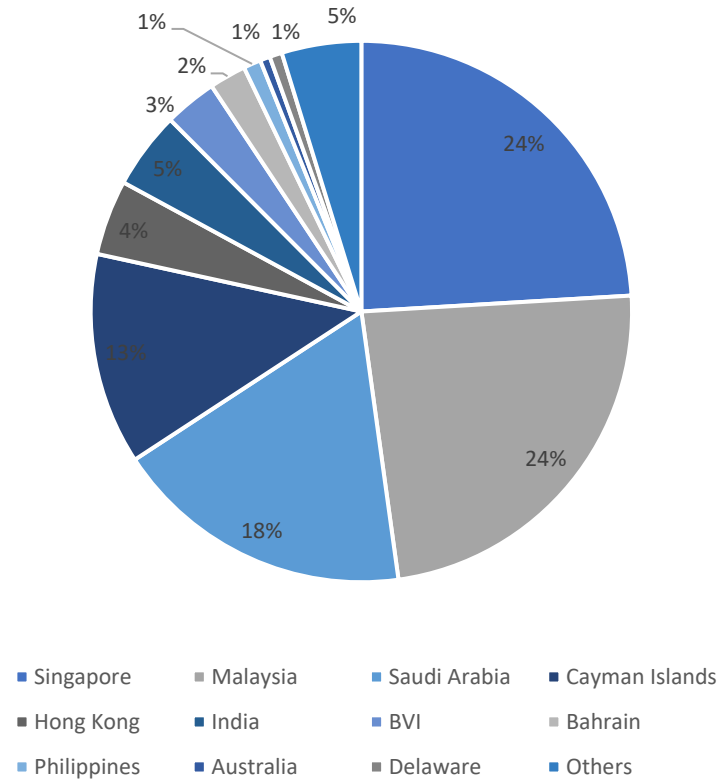
...with Well Diversified Portfolio



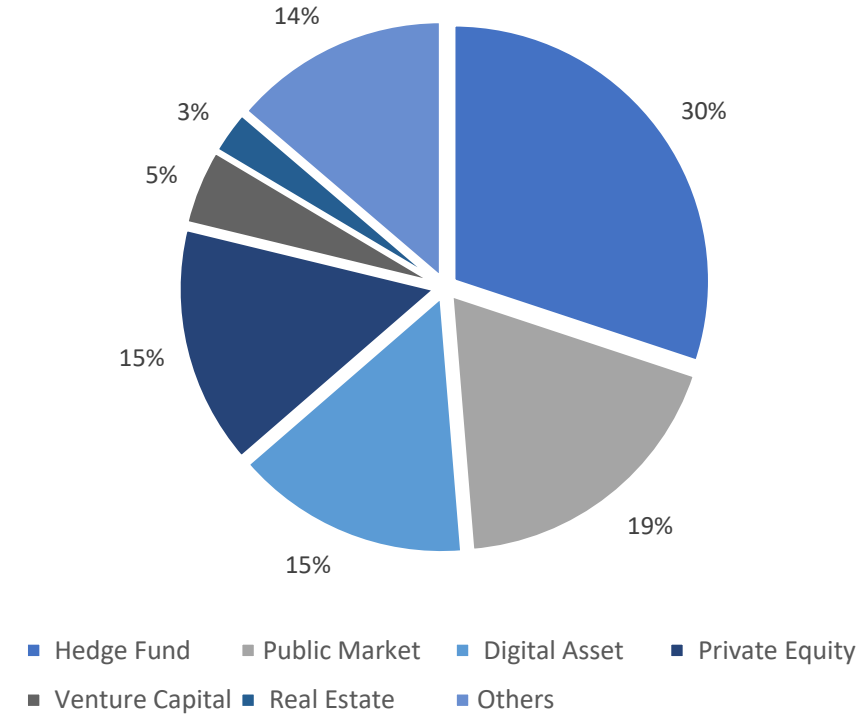
Overall AAUM (US\$ bn)



AAUM by Geography (%)



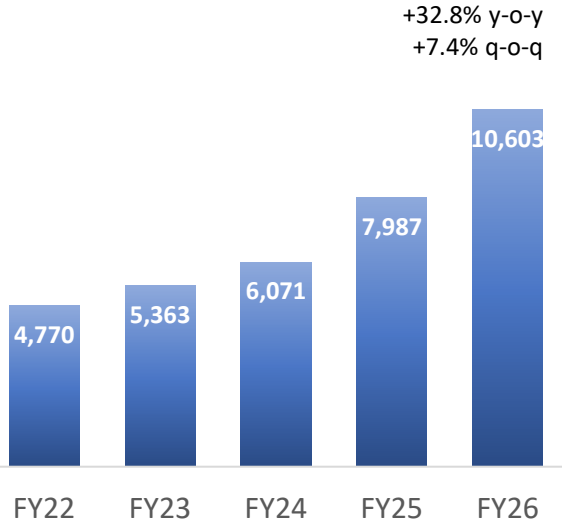
Asset Mix (%)



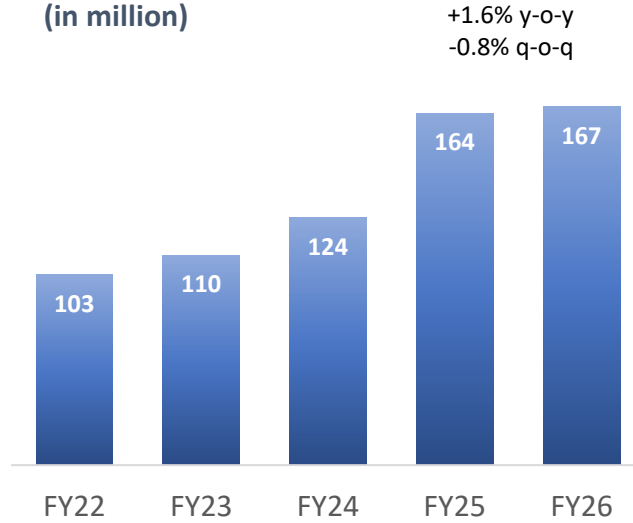
Issuer solutions - Maintaining the leadership position



No of corporate clients¹



No of investor folios¹
(in million)



- Added 726 clients in Q4FY26; 2,616 clients during FY26; Total clients' base increased to 10,603
- Folios declined by 1.3 million in Q4FY26; 2.6 million folios added during FY26
- Appointed as an RTA for Punjab National Bank² and S&S Power Switchgear
- New IPO mandates won during the quarter include SBI Funds Management, Manipal Health Enterprises, Rentomojo, Truhome Finance, Marri Retail, OnEMI Technology Solutions
- Main Board IPOs managed by KFintech in FY26: 42.0% market share in terms of issue size and 38.3% market share in terms of number of IPOs
- Launched India's first fully integrated AI led investor relations platform 'AEGIX' for listed corporates

KFintech's market share in NSE 500 companies

| <u>By</u> | <u>March 31, 2025</u> | <u>December 31, 2025</u> | <u>March 31, 2026</u> |
|------------------------------------|-----------------------|--------------------------|-----------------------|
| No of clients ³ | 37.4% | 37.1% | 37.6% |
| No of folios ³ | 42.0% | 42.5% | 42.2% |
| Market capitalization ³ | 49.6% | 51.4% | 52.3% |

(1) End of period; (2) During Apr'26 (3) Based on the movement of clients in the NSE500 category

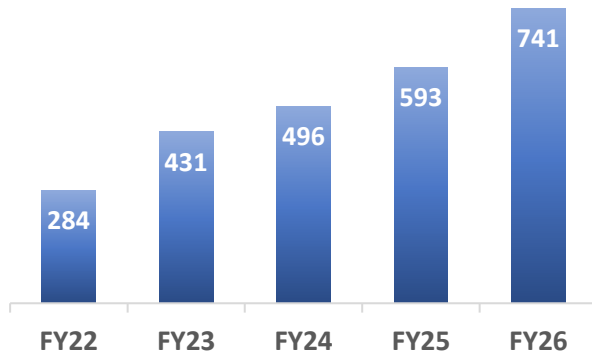
Other investor solutions: Younger & faster growing businesses



Alternates, Private Wealth & PMS

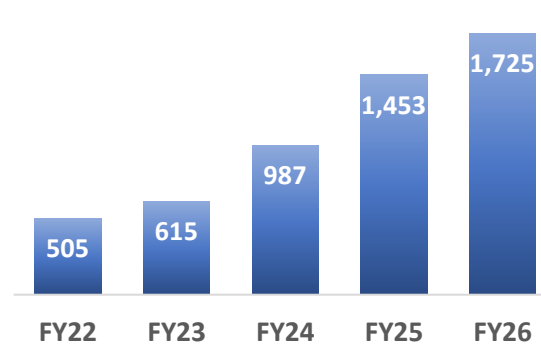
No of Funds serviced by KFinTech^{1,2}

+25.0% y-o-y
+6.8% q-o-q



AAUM²
(₹ billion)

+18.8% y-o-y
-6.3% q-o-q

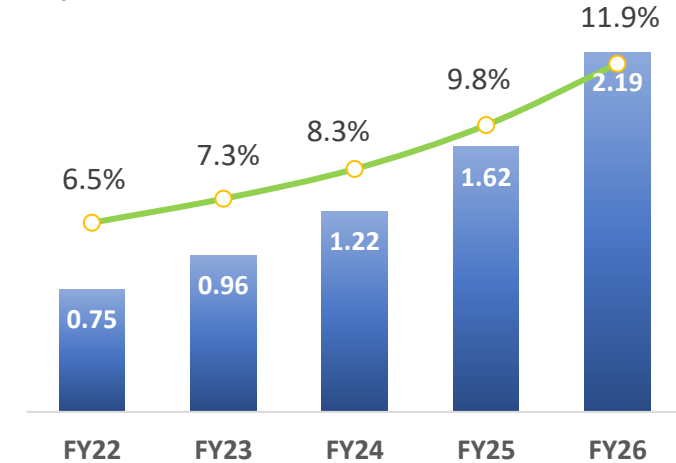


- Total no of AIF funds² at 716 (excl. platform clients), market share³ at 38.1%
- Won 47 new AIF funds including from Neo Asset Management, 3P Investment Managers, Vivriti Asset Management, Alpha Alternatives Fund Advisors
- Won a new mandate from a pension fund for end to end mPower platform solution⁵
- Won a contract from an NBFC for development of digital assets for wealth business
- No of mPower fund administration platform clients in India: 25; 8 AMCs and 7 pension fund managers⁵ are using the platform including 5 AMCs where KFinTech is not the RTA

National Pension Scheme

No of Subscribers² & market share⁴
(in million)

+35.6% y-o-y
+10.1% q-o-q



- KFinTech's subscriber base grew by 35.6% Y-o-Y vs 11.7% Y-o-Y growth for the industry
- Added 2,01,694 subscribers during Q4 and 5,76,224 subscribers during FY26
- Market share in new subscriber addition at 33.0%
- Added 776 corporate clients during Q4; Overall corporate clients' base: 5,554

(1) Includes stamp duty, ISIN and platform clients; (2) End of Period; (3) Based on total AIF registered with SEBI; (4) On overall subscribers' base; (5) In Apr'26

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6. Team & Shareholding

Financial Performance



| Particulars | Consolidated KFin excl. Ascent | | | | Consolidated KFin incl. Ascent | | | |
|---------------------------|--------------------------------|------------------------------------|----------|----------------|--------------------------------|------------------------------------|----------|-----------------|
| | Q4FY26 | % Change | FY26 | % Change | Q4FY26 | % Change | FY26 | % Change |
| Revenue from Operations | 2,957.2 | 4.6% y-o-y ↑ 8.5% q-o-q ↓ | 12,020.5 | 10.2% y-o-y ↑ | 3,473.3 | 22.9% y-o-y ↑ 6.3% q-o-q ↓ | 13,014.9 | 19.3% y-o-y ↑ |
| EBITDA | 1,238.1 | 1.3% y-o-y ↑ 17.2% q-o-q ↓ | 5,229.6 | 9.2% y-o-y ↑ | 1,285.1 | 5.1% y-o-y ↑ 15.2% q-o-q ↓ | 5,297.0 | 10.6% y-o-y ↑ |
| EBITDA Margin (%) | 41.9% | 138 bps y-o-y ↓ 443 bps q-o-q ↓ | 43.5% | 41 bps y-o-y ↓ | 37.0% | 625 bps y-o-y ↓ 388 bps q-o-q ↓ | 40.7% | 322 bps y-o-y ↓ |
| Core PAT* | 882.5 | 3.8% y-o-y ↑ 12.5% q-o-q ↓ | 3,596.4 | 8.1% y-o-y ↑ | 841.7 | 1.0% y-o-y ↓ 14.5% q-o-q ↓ | 3,531.4 | 6.2% y-o-y ↑ |
| Core PAT Margin (%) | 29.8% | 24 bps y-o-y ↓ 137 bps q-o-q ↓ | 29.9% | 58 bps y-o-y ↓ | 24.2% | 585 bps y-o-y ↓ 230 bps q-o-q ↓ | 27.1% | 336 bps y-o-y ↓ |
| Cash & Cash Equivalents** | | | | | | | 5,707.3 | 13.5% y-o-y ↓ |
| Diluted EPS*** | 4.91 | 0.1% y-o-y ↓ 9.8% q-o-q ↓ | 20.16 | 4.7% y-o-y ↑ | 4.67 | 4.8% y-o-y ↓ 11.8% q-o-q ↓ | 19.81 | 2.8% y-o-y ↑ |

All figures are in ₹ million

*Core PAT is adjusted for one time exceptional item of ₹40.4 mn (₹ 30.2 mn net of tax) in Q4FY26 and of ₹125.9 mn (₹ 94.2 mn net of tax) in FY26 on account of impact of new labour codes

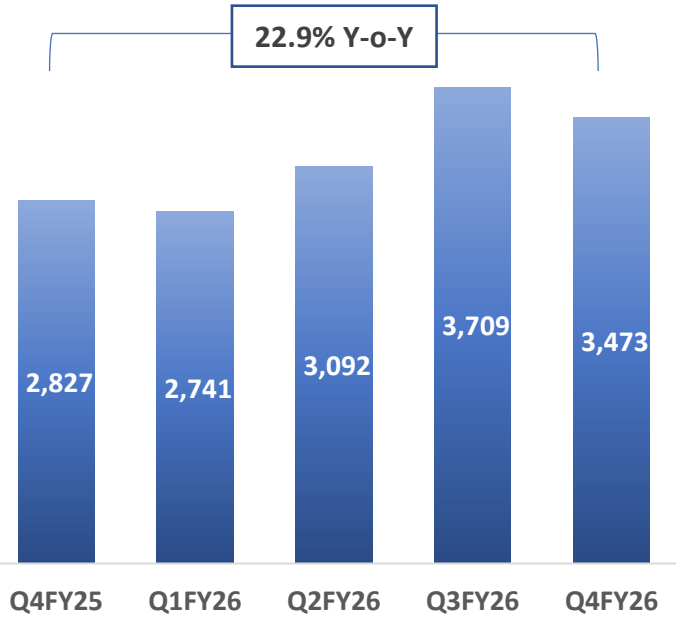
**As on end of period;

***EPS for the quarter is not annualised

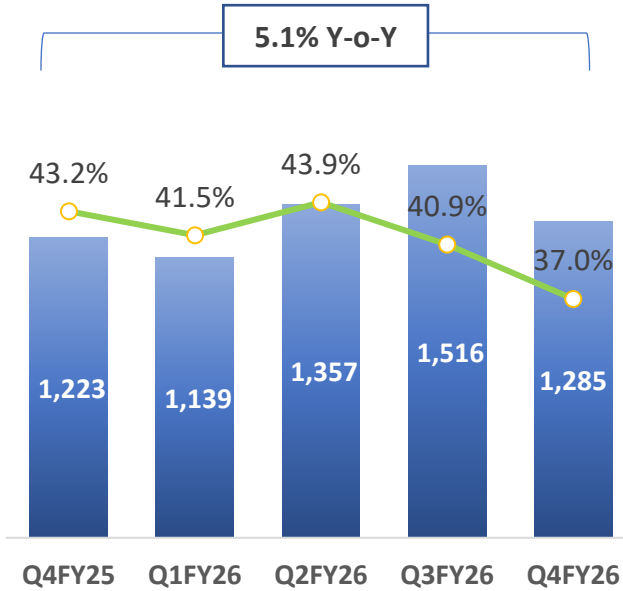
Quarterly Financial Trend



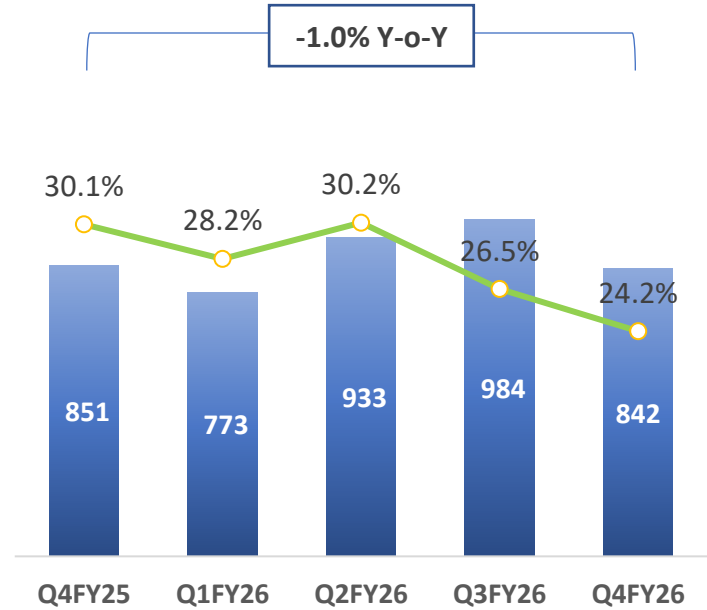
Revenue from Operations



EBITDA & Margin



Core PAT* & Margin



All figures are in ₹ million

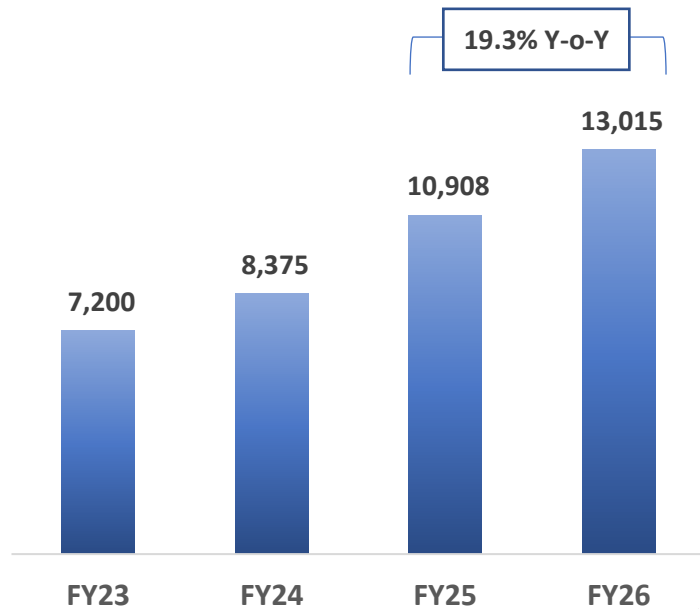
Q4FY26 & Q3FY26 figures represent consolidated numbers including Ascent Fund Services

*Core PAT is adjusted for one time exceptional item of ₹40.4 mn (₹ 30.2 mn net of tax) in Q4FY26 on account of impact of new labour codes

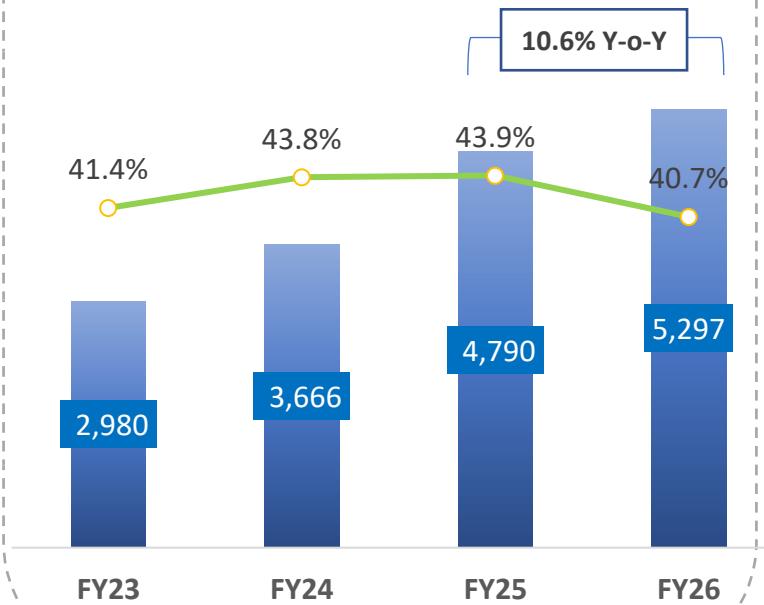
Yearly Financial Trend



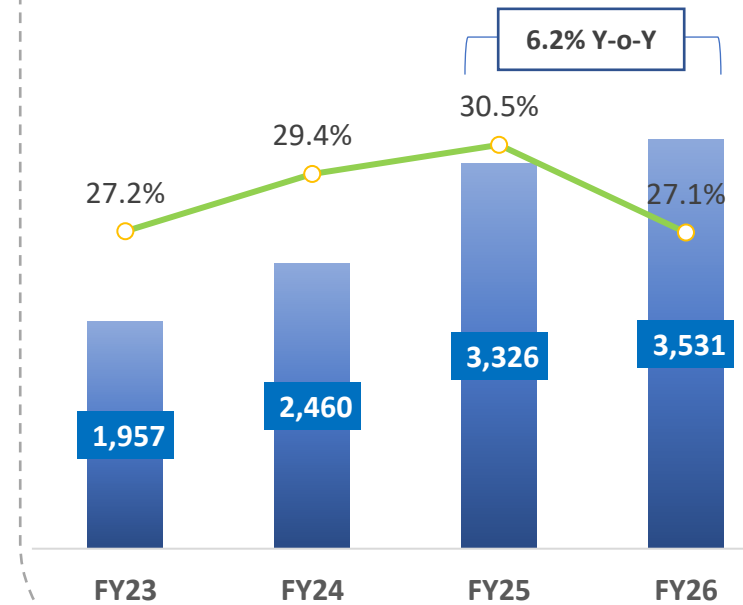
Revenue from Operations



EBITDA & Margin



Core PAT* & Margin



All figures are in ₹ million

FY26 figures represent consolidated numbers including Ascent Fund Services

*Core PAT is adjusted for one time exceptional item of ₹125.9 mn (₹ 94.2 mn net of tax) in FY26 on account of impact of new labour codes

Consolidated Financial Summary excl. Ascent



| Particulars | Q4FY26 | Q3FY26 | Q-o-Q | Q4FY25 | Y-o-Y | FY26 | FY25 | Y-o-Y |
|--|----------------|----------------|---------------|----------------|--------------|-----------------|-----------------|--------------|
| Revenue | | | | | | | | |
| Domestic Mutual Fund Investor Solutions | 2,132.4 | 2,217.1 | -3.8% | 1,969.8 | 8.3% | 8,527.6 | 7,704.0 | 10.7% |
| International & Other Investor Solutions | 444.0 | 441.8 | 0.5% | 410.8 | 8.1% | 1,681.3 | 1,555.1 | 8.1% |
| Issuer Solutions | 326.2 | 491.3 | -33.6% | 390.7 | -16.5% | 1,539.5 | 1,404.0 | 9.6% |
| Net Sale of Services | 2,902.6 | 3,150.2 | -7.9% | 2,771.3 | 4.7% | 11,748.5 | 10,663.1 | 10.2% |
| Other Operating Revenue | 53.6 | 80.2 | -33.1% | 55.6 | -3.5% | 217.5 | 244.4 | 11.0% |
| Revenue from operations* | 2,957.2 | 3,230.4 | -8.5% | 2,827.0 | 4.6% | 12,020.5 | 10,907.5 | 10.2% |
| Employee benefits expense** | 1,150.6 | 1,153.5 | -0.3% | 1,016.9 | 13.1% | 4,561.2 | 4,032.9 | 13.1% |
| Other expenses | 568.5 | 581.1 | -2.2% | 587.5 | -3.2% | 2,229.7 | 2,084.6 | 7.0% |
| Operating expenses | 1,719.1 | 1,734.7 | -0.9% | 1,604.5 | 7.1% | 6,791.0 | 6,117.5 | 11.0% |
| EBITDA | 1,238.1 | 1,495.8 | -17.2% | 1,222.5 | 1.3% | 5,229.6 | 4,790.0 | 9.2% |
| <i>Margin</i> | 41.9% | 46.3% | | 43.2% | | 43.5% | 43.9% | |
| Profit before tax (post share of associate) | 1,178.2 | 1,362.3 | -13.5% | 1,142.3 | 3.1% | 4,858.9 | 4,475.9 | 8.6% |
| <i>Margin</i> | 39.8% | 42.2% | | 40.4% | | 40.4% | 41.0% | |
| Tax expense | 285.5 | 332.6 | -14.1% | 291.7 | -2.1% | 1,230.9 | 1,149.7 | 7.1% |
| Net Profit after tax (reported) *** | 852.3 | 944.2 | -9.7% | 850.5 | 0.2% | 3,502.1 | 3,326.3 | 5.3% |
| <i>Margin</i> | 28.8% | 29.2% | | 30.1% | | 29.1% | 30.5% | |
| Diluted Earnings Per Share (EPS in ₹) | 4.91 | 5.44 | -9.8% | 4.91 | -0.1% | 20.16 | 19.27 | 4.7% |

All figures in ₹ million

*Revenue from operations (excl. GBS and Ascent Fund Services) grew by 6.1% y-o-y in Q4FY26 and 12.4% in FY26; International & Other Investor Solutions (excl. GBS and Ascent Fund Services) revenue grew by 20.0% y-o-y in Q4FY26 and 26.2% in FY26; ; Value-added-service (VAS) revenue (as % of overall revenue): Q4FY26-7.0%; Q3FY26-7.8%; Q4FY25-6.8%; FY26-7.8%; FY25-7.1%;

**ESOP expenses: Q4FY26-42.5; Q3FY26-33.3; Q4FY25-35.8; FY26-125.8; FY25-139.3

***Net Profit after Tax includes one time exceptional item of ₹40.4 mn (₹30.2 mn net of tax) in Q4FY26 and of ₹125.9 mn (₹94.2 mn net of tax) in FY26 on account of impact of new labour codes

Depreciation expenses: Q4FY26-199.6; Q3FY26-187.9; Q4FY25-167.4; FY26-747.9; FY25-644.5

Consolidated Financial Summary incl. Ascent



| Particulars | Q4FY26 | Q3FY26 | Q-o-Q | Q4FY25 | Y-o-Y | FY26 | FY25 | Y-o-Y |
|--|----------------|----------------|---------------|----------------|--------------|-----------------|-----------------|--------------|
| Revenue | | | | | | | | |
| Domestic Mutual Fund Investor Solutions | 2,132.4 | 2,217.1 | -3.8% | 1,969.8 | 8.3% | 8,527.6 | 7,704.0 | 10.7% |
| International & Other Investor Solutions | 960.1 | 920.1 | 4.3% | 410.8 | 133.7% | 2,675.8 | 1,555.1 | 72.1% |
| Issuer Solutions | 326.2 | 491.3 | -33.6% | 390.7 | -16.5% | 1,539.5 | 1,404.0 | 9.6% |
| Net Sale of Services | 3,418.7 | 3,628.5 | -5.8% | 2,771.3 | 23.4% | 12,742.9 | 10,663.1 | 19.5% |
| Other Operating Revenue | 53.6 | 80.2 | -33.1% | 55.5 | -3.3% | 271.6 | 244.4 | 11.1% |
| Revenue from operations* | 3,473.3 | 3,708.7 | -6.3% | 2,827.0 | 22.9% | 13,014.9 | 10,907.5 | 19.3% |
| Employee benefits expense** | 1,517.6 | 1,476.1 | 2.8% | 1,016.9 | 49.2% | 5,250.8 | 4,032.9 | 30.2% |
| Other expenses | 670.6 | 716.4 | -6.4% | 587.5 | 14.1% | 2,467.2 | 2,084.6 | 18.4% |
| Operating expenses | 2,188.2 | 2,192.5 | -0.2% | 1,604.5 | 36.4% | 7,717.9 | 6,117.5 | 26.2% |
| EBITDA | 1,285.1 | 1,516.2 | -15.2% | 1,222.5 | 5.1% | 5,297.0 | 4,790.0 | 10.6% |
| <i>Margin</i> | 37.0% | 40.9% | | 43.2% | | 40.7% | 43.9% | |
| Profit before tax (post share of associate) | 1,147.8 | 1,337.7 | -14.2% | 1,142.3 | 0.5% | 4,803.9 | 4,475.9 | 7.3% |
| <i>Margin</i> | 33.0% | 36.1% | | 40.4% | | 36.9% | 41.0% | |
| Tax expense | 295.9 | 332.2 | -10.9% | 291.7 | 1.4% | 1,240.9 | 1,149.7 | 7.9% |
| Net Profit after tax (reported)*** | 811.5 | 919.9 | -11.8% | 850.5 | -4.6% | 3,437.1 | 3,326.3 | 3.3% |
| <i>Margin</i> | 23.4% | 24.8% | | 30.1% | | 26.4% | 30.5% | |
| Diluted Earnings Per Share (EPS in ₹) | 4.67 | 5.30 | -11.8% | 4.91 | -4.8% | 19.81 | 19.27 | 2.8% |

All figures in ₹ million

*Revenue from operations (excl. GBS) grew by 24.7% y-o-y in Q4FY26 and 21.8% in FY26; International & Other Investor Solutions (excl. GBS) revenue grew by 161.1% y-o-y in Q4FY26 and 103.4% in FY26; ; Value-added-service (VAS) revenue (as % of overall revenue): Q4FY26 – 6.0%; Q3FY26 – 6.8%; Q4FY25 – 6.8%; FY26 – 7.2%; FY25 – 7.1%;

**ESOP expenses: Q4FY26 – 42.5; Q3FY26 – 33.3; Q4FY25 – 35.8; FY26 – 125.8; FY25 – 139.3

***Net Profit after Tax includes one time exceptional item of ₹40.4 mn (₹ 30.2 mn net of tax) in Q4FY26 and of ₹125.9 mn (₹ 94.2 mn net of tax) in FY26 on account of impact of new labour codes

Depreciation expenses: Q4FY26 – 269.5 ; Q3FY26 – 232.7 ; Q4FY25 – 167.4; FY26 – 862.6; FY25 – 644.5. Q4FY26 and FY26 includes impact of ₹ 33.4 mn and ₹ 61.1 mn respectively towards amortisation of customer relationships and brands, arising on account business combination entries for acquisition of Ascent Fund Services.

Revenue Break-up



| | Q4FY26 | % Share | Q3FY26 | % Share | Q4FY25 | % Share | FY26 | % Share | FY25 | % Share |
|------------------------------------|----------------|---------------|----------------|---------------|----------------|---------------|-----------------|---------------|-----------------|---------------|
| Domestic Mutual Fund | 2,132.4 | 61.4% | 2,217.1 | 59.8% | 1,969.8 | 69.7% | 8,527.6 | 65.5% | 7,704.0 | 70.6% |
| International Investor Solutions | 709.1 | 20.4% | 618.7 | 16.7% | 116.5 | 4.1% | 1,587.2 | 12.2% | 442.1 | 4.1% |
| Issuer Solution | 326.2 | 9.4% | 491.3 | 13.2% | 390.7 | 13.8% | 1,539.5 | 11.8% | 1,404.0 | 12.9% |
| Alternates, Private Wealth and PMS | 160.0 | 4.6% | 207.0 | 5.6% | 183.0 | 6.5% | 735.9 | 5.7% | 611.2 | 5.6% |
| NPS | 55.9 | 1.6% | 46.3 | 1.2% | 33.8 | 1.2% | 163.8 | 1.3% | 110.1 | 1.0% |
| Other Allied Services | 30.8 | 0.9% | 35.3 | 1.0% | 32.4 | 1.1% | 133.3 | 1.0% | 124.4 | 1.1% |
| GBS | 5.3 | 0.2% | 12.8 | 0.3% | 45.1 | 1.6% | 56.2 | 0.4% | 267.3 | 2.5% |
| OPE | 53.6 | 1.5% | 80.2 | 2.2% | 55.5 | 2.0% | 271.5 | 2.1% | 244.4 | 2.2% |
| Total | 3,473.3 | 100.0% | 3,708.7 | 100.0% | 2,827.0 | 100.0% | 13,014.9 | 100.0% | 10,907.5 | 100.0% |

All figures are in ₹ million

1. **Company Overview**
2. **Key Highlights**
3. **Industry Highlights**
4. **Business Highlights**
5. **Financial Highlights**
6. **Team & Shareholding**

Leadership Team



Venkata Satya Naga Sreekanth Nadella

Managing Director and Chief Executive Officer

- 22+ years of experience
- Previously served as Managing Director at Accenture Services and Transformation manager at IBM Global Services

Vivek Narayan Mathur

*Additional Director
(Whole Time Director) &
Chief Financial Officer*

- 28+ years of experience
- Previously worked at Bharti BT Internet, American Express, Bajaj Capital, Cigna TTK Health Insurance

Amit Murarka

*CFO – International
Business, Head – IR
and M&A*

- 17+ years of experience across finance & strategy
- Previously worked at Future Generali, Aditya Birla Group, Standard & Poor



Sujay Puthran

Chief People Officer

- 25+ years of experience in human resources
- Previously worked at Atos, Syntel Inc, Eserve International (Citigroup), Aditya Birla TransWorks



Praveen Shankaran

*Chief Operating
Officer – Domestic
Fund Services*

- 18+ years of experience
- Previously worked at IndusInd Bank and Shinhan Bank

**Gopala Krishnan
Giridhar**

*Chief Business Officer
- Issuer Solutions*

- 27+ years of experience in financial services
- Previously worked at GIC AMC

Senthil Gunasekaran

*Chief Business
Development Officer*

- 20+ years of experience in leading sales, business development, marketing, and CRM
- Previously worked at HDFC AMC, Religare Invesco AMC, Sundaram BNP Paribas AMC

Quah Meng Kee

*Regional Head –
Southeast Asia*

- 10+ years of experience in system integration, sales & business development, relationship management, business operations and liaising in Malaysia
- Previously worked at AIA Pension and Asset Management



Nazish Hussain Mir

*Chief Technology
Officer*

- Co-founded WobileApps in 2009, leading its evolution from a specialized startup into a 400-person engineering organization supporting fintech, capital markets, and healthcare platforms across Indian and international markets.
- Previously worked with Wipro Limited before founding Wobileapps

Board of Directors



Vishwanathan Mavila Nair
(Chairman and Non-Executive Director)

- Ex-CMD of Union Bank of India & Ex-Chairman IBA; Director of TransUnion CIBIL; Ex-non-executive chairman of SWIFT India Domestic Services
- 48 years of experience in financial services and advising fintech start ups

Shankar Iyer
(Independent Director)

- Founder of Viteos, Ex-CEO of Intertrust, Ex-Chief Strategy Officer of CSC
- 40+ years experience in global capital markets and asset management operations industry



Chengalath Jayaram
(Independent Director)
Chair: SRC² NRC⁴

- 39 years of experience in private banking, alternative investments, including private equity funds and real estate funds
- Ex-joint MD at Kotak Mahindra Bank
- Prior to joining the Kotak Group, he was with Overseas Sanmar Financial Limited



Kaushik Mazumdar
(Independent Director)
Chair: Audit Committee

- Ex-general manager (operation and technology group head) at Samba Financial Group
- 30 years of experience in banking, finance, operations and technology, mergers and acquisitions, investment advisory and transformation projects

Radha Rajappa
(Independent Director)
Chair: CSR⁵ Committee

- 30 years of experience in digital transformation and IT products & services
- Served in various leadership roles at Microsoft India, Mindtree and IBM

Dinesh Khara
(Independent Director)¹

- Ex-chairman of State Bank of India; Chairperson of NPS Trust, Chairman of Corporate Bond and Securitisation Advisory Committee of SEBI; Member of Insurance Advisory committee of IRDAI and Pension Advisory Committee of PFRDA
- 40 years of experience in banking, insurance and capital markets

Devang Gheewalla
(Non-Executive Nominee Director)

- Group CFO at Kotak Mahindra Bank Limited.
- Over 30 years of experience in BFSI industry
- Prior to joining the Kotak Group, he was at KPMG for a decade

Srinivas Peddada
(Non-Executive Nominee Director)
Chair: ITSC⁶

- Over 15 years of experience in information and technology
- Principal at General Atlantic
- ex-Chief Technology Officer at Dun & Bradstreet and ex-CIO at Dun & Bradstreet South Asia Middle east Ltd., Ex-Chief information officer with Bharat Financial Inclusion

Alok Chandra Misra
(Non-Executive Director)
Chair : RMC³

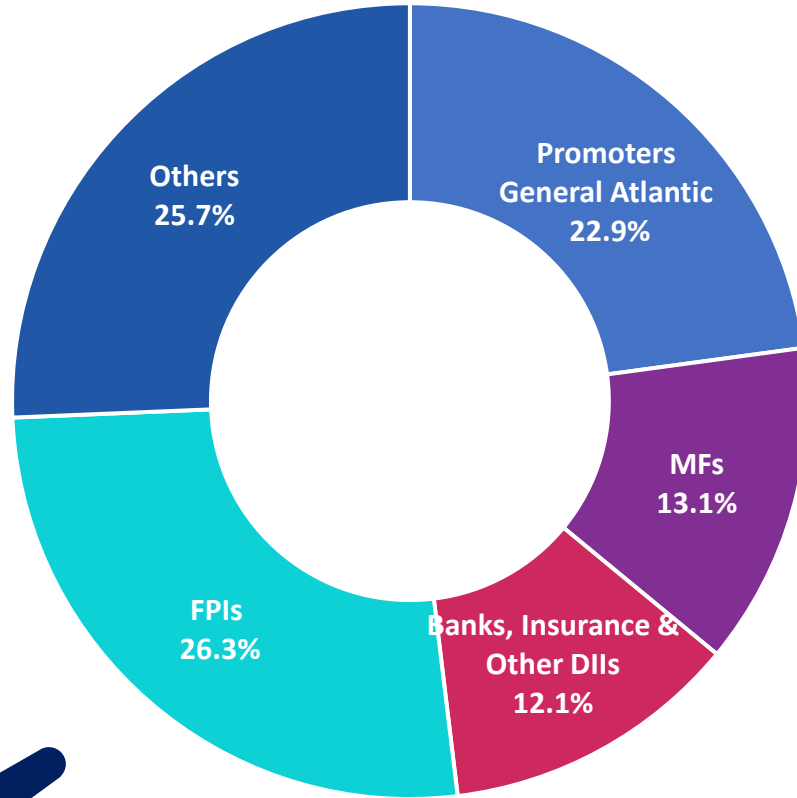
- Over 30 years of experience in India and Asia Pacific
- Chief Operating Officer and Operating Partner at General Atlantic
- Ex-Group CFO at WNS Group, Ex-Group CFO at Mphasis BFL Group. Fellow member of the Institute of Chartered Accountants of India

Shantanu Rastogi
(Non-Executive Nominee Director)
Chair: BD&SC⁷

- Managing Director in General Atlantic Pvt. Ltd.
- Over 17 years of experience in financial services, technology, healthcare and consumer sectors in India and Asia-Pacific region

(1) Chairman effective Oct 01, 2026; (2) Stakeholders' Relationship Committee; (3) Risk Management Committee; (4) Nomination & Remuneration Committee; (5) Corporate Social Responsibility; (6) IT Strategy Committee; (7) Business Development & Strategy Committee

Shareholding Pattern: as on 31st March 2026



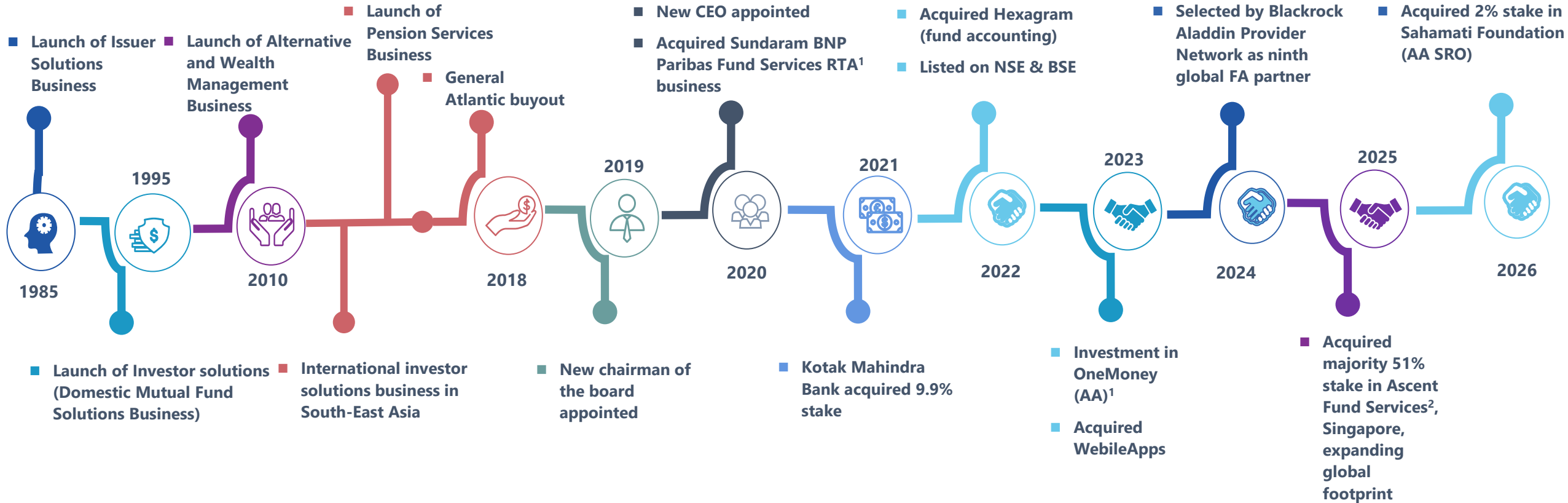
Market Cap: ₹15,010 cr
(as on 31st Mar' 2026)

| Stock information | |
|---------------------------|--|
| BSE Ticker | 543720 |
| NSE Symbol | KFINTECH |
| Face Value (₹) | 10.00 |
| No. of shares outstanding | 17,25,24,054 |
| Free Float | 10,94,34,771 |
| Industry | Depositories, Clearing Houses and Other Intermediaries |

| Top Institutional Holders | |
|---|------------------------------|
| Aberdeen | Axis MF |
| BlackRock | Bajaj Allianz Life Insurance |
| Commonwealth of Pennsylvania Public School Employees' Retirement System | Bandhan MF |
| Employees Retirement System of the State of Hawaii | Edelweiss MF |
| Goldman Sachs | HSBC MF |
| Indus Capital Partners | IIFL AIF |
| Norges Bank Investment Management | Kotak Mahindra Bank |
| Pari Washington | Kotak MF |
| Sixteenth Street Capital | Mirae MF |
| Skerryvore Asset Management | Nippon India MF |
| Teacher's Retirement System of Illinois | Pari Washington AIF |
| Vanguard | Union MF |
| Wasatch Advisors LP | UTI MF |

Appendix

Our Journey So Far

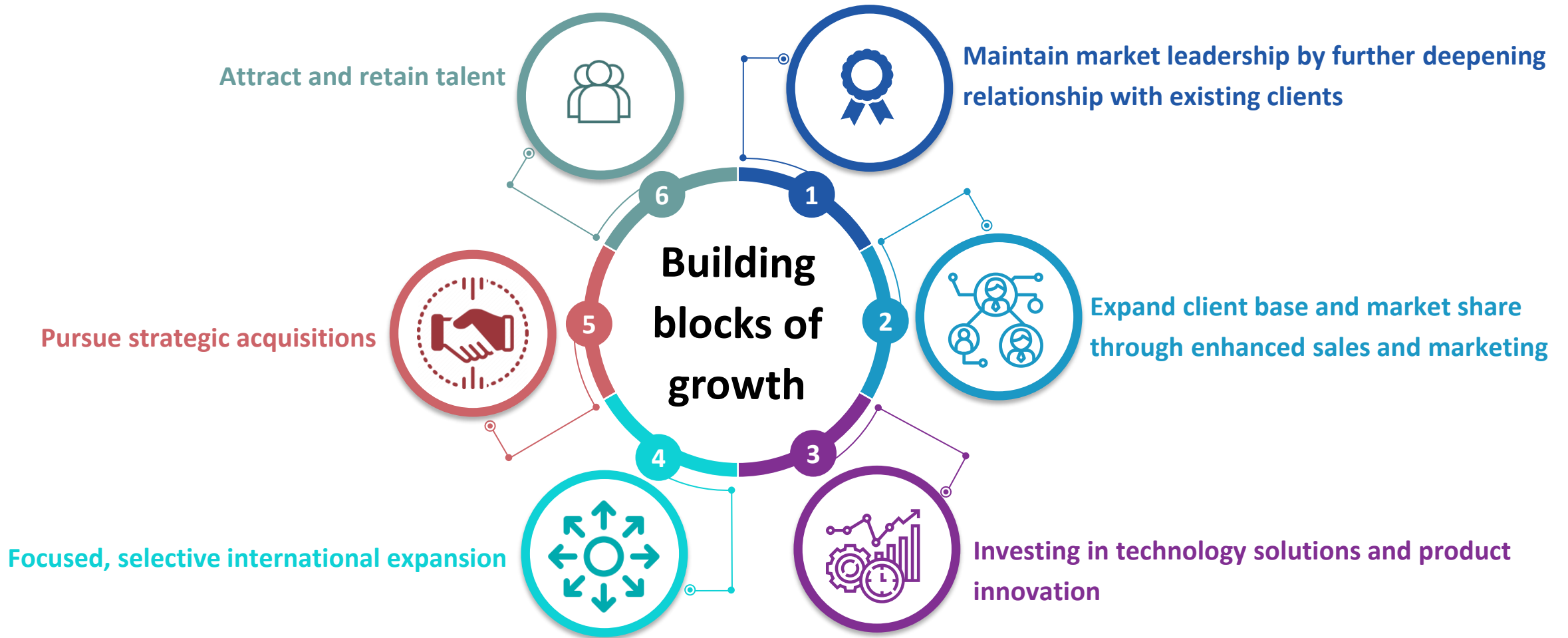


Our Offerings

| Investor Solutions | Issuer Solutions | Value added solutions |
|--|------------------|-----------------------|
| <ul style="list-style-type: none"> ✓ Domestic Mutual Fund ✓ International solutions | | |
| <ul style="list-style-type: none"> ✓ Alternatives, Wealth management and PMS ✓ Pension | | |

Note: Years represent calendar year ending 31st Mar; (1) Divested entire stake of 20.95% in July'24; (2) Acquired 51% stake on 13th Oct'25 with a path to 100% ownership over the next 5 years

Our Growth Strategies





Thank You!

Q4FY26

₹ 3,473.3 million
Revenue
+22.9% Y-o-Y
-6.3% Q-o-Q

₹ 1,285.1 million
EBITDA
Margin at 37.0%

₹ 811.5 million
PAT
Margin at 23.4%

₹ 4.67
EPS
-4.9% Y-o-Y
-11.8% Q-o-Q

FY26

₹ 13,014.9 million
Revenue
+19.3% Y-o-Y

₹ 5,297.0 million
EBITDA
Margin at 40.7%

₹ 3,437.1 million
PAT
Margin at 26.4%

₹ 19.81
EPS
+2.8% Y-o-Y

Domestic Mutual Fund Investor Solutions

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|--|----------|----------|----------|----------|----------|
| No of Operating Clients | 26.0 | 26.0 | 24.0 | 26.0 | 24.0 |
| AAUM Serviced (₹ billion) (last quarter of the period) | 26,435.4 | 26,355.3 | 21,853.2 | 26,435.4 | 21,853.2 |
| AAUM Market share (last quarter of the period) | 32.4% | 32.5% | 32.4% | 32.4% | 32.4% |
| AAUM Serviced (₹ billion) (avg for the period) | 26,435.4 | 26,355.3 | 21,853.2 | 25,323.0 | 21,178.5 |
| AAUM Market share (avg for the period) | 32.4% | 32.5% | 32.4% | 32.5% | 32.4% |
| Equity AAUM Serviced (₹ billion) (last quarter of the period) | 14,978.6 | 15,288.9 | 12,676.4 | 14,978.6 | 12,676.4 |
| Equity AAUM Market share (last quarter of the period) | 32.1% | 32.7% | 33.1% | 32.1% | 33.1% |
| Equity AAUM Serviced (₹ billion) (avg for the period) | 14,978.6 | 15,288.9 | 12,676.4 | 14,627.0 | 12,485.4 |
| Equity AAUM Market share (avg for the period) | 32.1% | 32.7% | 33.1% | 32.7% | 33.3% |
| Equity AAUM Mix (last quarter of the period) | 56.7% | 58.0% | 58.0% | 56.7% | 58.0% |
| SIP inflows (billion) (for the period) | 340.7 | 340.1 | 308.5 | 1,323.3 | 1,135.5 |
| SIP book AAUM (₹ billion) (last quarter of the period) | 5,080.9 | 5,274.2 | 4,122.0 | 5,080.9 | 4,122.0 |

Domestic Mutual Fund Investor Solutions

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|--|--------|--------|--------|-------|-------|
| SIP book AAUM market share (last quarter of the period) | 31.7% | 31.7% | 31.8% | 31.7% | 31.8% |
| SIP live folios (million) (end of the period) | 37.5 | 37.3 | 43.4 | 37.5 | 43.4 |
| No of Transactions (million) (for the period) | 158.0 | 150.4 | 134.3 | 588.1 | 503.4 |
| Avg live folio count (million) (at the end of the period) | 117.0 | 112.9 | 103.9 | 117.0 | 103.9 |

International Investor Solutions: Kfintech SEA

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|---|---------|---------|--------|---------|-------|
| No of clients | 109.0 | 100.0 | 76.0 | 109.0 | 76.0 |
| AAUM Serviced (₹ billion) (at the end of the period) | 1,162.6 | 1,049.9 | 812.7 | 1,162.6 | 812.7 |
| Transactions handled (million) (for the period) | 0.6 | 1.0 | 0.9 | 3.4 | 4.2 |

International Investor Solutions: Ascent Fund Services

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|----------------------------|--------|--------|--------|-------|-------|
| No of clients | 390.0 | 328.0 | 286.0 | 390.0 | 286.0 |
| No of funds | 818.0 | 691.0 | 630.0 | 818.0 | 630.0 |
| AAUM Serviced (\$ billion) | 32.8 | 29.2 | 26.4 | 32.8 | 26.4 |

Issuer Solutions

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|---|----------|---------|---------|----------|---------|
| No of Clients | 10,603.0 | 9,877.0 | 7,987.0 | 10,603.0 | 7,987.0 |
| No of folios (million) (end of the period) | 166.9 | 168.2 | 164.2 | 166.9 | 164.2 |
| No of Transactions (million) (for the period) | 0.7 | 0.7 | 0.6 | 2.9 | 2.8 |
| No of IPOs Handled (Main board) (for the period) | 9.0 | 11.0 | 4.0 | 44.0 | 28.0 |
| Main Board IPOs – market share (basis no of clients) | 47.4% | 37.9% | 40.0% | 38.3% | 34.6% |
| Main Board IPOs – market share (basis the issue size) | 58.3% | 43.4% | 72.9% | 42.0% | 53.4% |
| NSE 500 companies – market share (basis the market capitalisation) | 52.3% | 51.4% | 49.6% | 52.3% | 49.6% |

Other Investor Solutions: AIF and Wealth Management

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|---|---------|---------|---------|---------|---------|
| No of funds being handled (cumulative) | 716.0 | 669.0 | 569.0 | 716.0 | 569.0 |
| Market share – based on no of funds (end of period) | 38.1% | 39.0% | 36.8% | 38.1% | 36.8% |
| AAUM (₹ billion) (end of period) | 1,725.3 | 1,840.6 | 1,452.7 | 1,725.3 | 1,452.7 |

Other Investor Solutions: National Pension Services

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|---|-----------|-----------|-----------|-----------|-----------|
| No of Subscribers | 21,93,796 | 19,92,102 | 16,17,572 | 21,93,796 | 16,17,572 |
| Market share - on subscribers' base (end of period) | 11.9% | 11.2% | 9.8% | 11.9% | 9.8% |
| Number of Corporates clients (end of period) | 5,554.0 | 4,778.0 | 3,337.0 | 5,554.0 | 3,337.0 |
| AAUM (₹ billion) (end of period) | 630.8 | 638.9 | 542.4 | 630.8 | 542.4 |
| No of POPs associated | 94.0 | 94.0 | 94.0 | 94.0 | 94.0 |

Consolidated Income Statement (₹ million)

| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
|---|----------------|----------------|----------------|-----------------|-----------------|
| Domestic Mutual Fund Investor Solutions | 2,132.4 | 2,217.1 | 1,969.8 | 8,527.6 | 7,704.0 |
| Issuer Solutions | 326.2 | 491.3 | 390.7 | 1,539.5 | 1,404.0 |
| International & Other Investor Solutions | 960.1 | 920.1 | 410.8 | 2,675.8 | 1,555.1 |
| Net Sale of Services | 3,418.7 | 3,628.5 | 2,771.3 | 12,742.9 | 10,663.1 |
| Other Operating Revenue | 53.6 | 80.2 | 55.5 | 271.6 | 244.4 |
| Revenue from operations | 3,473.3 | 3,708.7 | 2,827.0 | 13,014.9 | 10,907.5 |
| Employee benefits expense | 1,517.6 | 1,476.1 | 1,016.9 | 5,250.8 | 4,032.9 |
| Other expenses | 670.6 | 716.4 | 587.5 | 2,467.2 | 2,084.6 |
| Operating expenses | 2,188.2 | 2,192.5 | 1,604.5 | 7,717.9 | 6,117.5 |
| EBITDA | 1,285.1 | 1,516.2 | 1,222.5 | 5,297.0 | 4,790.0 |
| <i>Margin</i> | <i>37.0%</i> | <i>40.9%</i> | <i>43.2%</i> | <i>40.7%</i> | <i>43.9%</i> |
| Profit before tax | 1,151.9 | 1,338.2 | 1,142.3 | 4,811.5 | 4,475.9 |
| <i>Margin</i> | <i>33.2%</i> | <i>36.1%</i> | <i>40.4%</i> | <i>37.0%</i> | <i>41.0%</i> |
| Share of profit of associate | -4.1 | -0.5 | - | -7.6 | - |
| Tax expense | 295.9 | 332.2 | 291.7 | 1,240.9 | 1,149.7 |
| Net Profit after tax | 811.5 | 919.9 | 850.5 | 3,437.1 | 3,326.3 |
| <i>Margin</i> | <i>23.4%</i> | <i>24.8%</i> | <i>30.1%</i> | <i>26.4%</i> | <i>30.5%</i> |
| Diluted EPS (in INR) | 4.67 | 5.30 | 4.91 | 19.81 | 19.27 |
| <i>Value-added-services (as % of overall revenue)</i> | <i>6.0%</i> | <i>6.8%</i> | <i>6.8%</i> | <i>7.2%</i> | <i>7.1%</i> |
| <i>ESOP Expenses</i> | <i>42.5</i> | <i>33.3</i> | <i>35.8</i> | <i>125.8</i> | <i>139.3</i> |
| <i>Non-domestic mutual fund revenue (as % of overall revenue)</i> | <i>38.6%</i> | <i>40.2%</i> | <i>30.3%</i> | <i>34.5%</i> | <i>29.4%</i> |

| Revenue Break up (₹ million) | | | | | |
|-------------------------------------|----------------|----------------|----------------|-----------------|-----------------|
| | Q4FY26 | Q3FY26 | Q4FY25 | FY26 | FY25 |
| Domestic Mutual Fund | 2,132.4 | 2,217.1 | 1,969.8 | 8,527.6 | 7,704.0 |
| International Investor Solutions | 709.1 | 618.7 | 116.5 | 1,587.2 | 442.1 |
| Issuer Solution | 326.2 | 491.3 | 390.7 | 1,539.5 | 1,404.0 |
| Alternates, Private Wealth and PMS | 160.0 | 207.0 | 183.0 | 735.9 | 611.2 |
| NPS | 55.9 | 46.3 | 33.8 | 163.8 | 110.1 |
| Other Allied Services | 30.8 | 35.3 | 32.4 | 133.3 | 124.4 |
| GBS | 5.3 | 12.8 | 45.1 | 56.2 | 267.3 |
| OPE Revenues | 53.6 | 80.2 | 55.5 | 271.5 | 244.4 |
| Total | 3,473.3 | 3,708.7 | 2,827.0 | 13,014.9 | 10,907.5 |

For more information please contact:

Amit Murarka

Email: InvestorRelations@kfintech.com

Independent Auditor's Report

To the Board of Directors of KFin Technologies Limited

Report on the audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying consolidated annual financial results of KFin Technologies Limited (hereinafter referred to as the "Holding Company") its subsidiaries, its employee welfare trust (Holding Company, its subsidiaries and its employee welfare trust together referred to as "the Group"), and its joint venture for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate/ consolidated audited financial statements / financial information of the subsidiaries and joint venture, the aforesaid consolidated annual financial results:

- a. include the annual financial results of the following entities:

| S No | Name of the component | Country | Relationship |
|------|---|-----------|--------------|
| 1 | KFin Technologies (Bahrain) W.L.L. | Bahrain | Subsidiary |
| 2 | KFin Technologies (Malaysia) SDN. BHD. | Malaysia | Subsidiary |
| 3 | KFin Services Private Limited | India | Subsidiary |
| 4 | Hexagram Fintech Private Limited | India | Subsidiary |
| 5 | Hexagram Fintech SDN. BHD. | Malaysia | Subsidiary |
| 6 | KFin Global Technologies (IFSC) Limited | India | Subsidiary |
| 7 | WebileApps (India) Private Limited | India | Subsidiary |
| 8 | WebileApps Technology Services Private Limited | India | Subsidiary |
| 9 | KFin Technologies (Thailand) Limited (w.e.f. 12 November 2024) | Thailand | Subsidiary |
| 10 | KFin Technologies (Singapore) Pte. Ltd (w.e.f. 19 June 2025) | Singapore | Subsidiary |
| 11 | Ascent Fund Services (Singapore) Pte. Ltd. (w.e.f. 13 October 2025) | Singapore | Subsidiary |

Principal Office:

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center,
Western Express Highway, Goregaon (East), Mumbai - 400063

Independent Auditor's Report (Continued)**KFin Technologies Limited**

| | | | |
|----|---|--------------------------|------------------|
| 12 | Ascent Corporate Solutions Pte. Ltd. (w.e.f. 13 October 2025) | Singapore | Subsidiary |
| 13 | Ascent Global Fintech Solutions Pte. Ltd. (w.e.f. 13 October 2025) | Singapore | Subsidiary |
| 14 | Ascent GlobalOP Sdn. Bhd. (w.e.f. 13 October 2025) | Malaysia | Subsidiary |
| 15 | Ascent Fund Services (Hong Kong) Limited (w.e.f. 13 October 2025) | Hong Kong | Subsidiary |
| 16 | Ascent Fund Services (Shanghai) Co. Ltd. (w.e.f. 13 October 2025) | China | Subsidiary |
| 17 | Ascent Fund Services (Japan) Ltd. (w.e.f. 13 October 2025) | Japan | Subsidiary |
| 18 | Ascent Fund Services (Australia) Pty. Ltd. (w.e.f. 13 October 2025) | Australia | Subsidiary |
| 19 | Ascent Corporate Solutions (Hong Kong) Limited (w.e.f. 13 October 2025) | Hong Kong | Subsidiary |
| 20 | Ascent Fund Services (India) Private Limited (w.e.f. 13 October 2025) | India | Subsidiary |
| 21 | AscentFS (Mauritius) Ltd (w.e.f. 13 October 2025) | Mauritius | Subsidiary |
| 22 | AscentFS Management (Mauritius) Ltd. (w.e.f. 13 October 2025) | Mauritius | Subsidiary |
| 23 | Ascent Fund Services Ltd. (w.e.f. 13 October 2025) | Abu Dhabi | Subsidiary |
| 24 | Ascent FS (India) LLP (w.e.f. 13 October 2025) | India | Subsidiary |
| 25 | Ascent Fund Services (USA) LLC (w.e.f. 13 October 2025) | United States of America | Subsidiary |
| 26 | Ascent Fund Services (UK) Limited (w.e.f. 13 October 2025) | United Kingdom | Subsidiary |
| 27 | Ascent Management Consulting (w.e.f. 13 October 2025) | Saudi Arabia | Subsidiary |
| 28 | Ascent Fund Services (DIFC) Ltd. (w.e.f. 13 October 2025) | Dubai | Subsidiary |
| 29 | KFin Employee Welfare Trust | India | Controlled Trust |
| 30 | MFC Technologies Private Limited (w.e.f. 08 March 2025) | India | Joint Venture |

Independent Auditor's Report (Continued)

KFin Technologies Limited

- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group and its joint venture in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us along with the consideration of reports of the other auditors referred to in sub paragraph no.(a) of the "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

Emphasis of Matter

We draw attention to Note 4 of the consolidated financial results. The pre-amalgamated Company acted as the Registrar and Transfer Agent ("RTA") of a former client ("the Client") until 5 April 2021. The Client had a demat account with one of the Depository Participants ("DP") for depositing its shares in escrow for the purposes of its initial public offering ("IPO"). The Holding Company subsequently identified that 1,294,489 shares were transferred by the DP, in the years 2011 and 2020, from the said escrow account of the Client to the DP's own demat account and to a third party's demat account through an off-market transaction, without authorisation from the Client. Based on legal advice and in good faith, the Board of Directors of the Holding Company approved the transfer of 1,294,489 shares back to the Client's escrow account, without admission of fault. In accordance with the indemnity clause contained in the related share subscription agreement dated 28 May 2021, these amounts were recovered from such parties. Further, the dividend of INR 4.08 million received on these shares during the financial year 2021-22 was also transferred to the Client.

As at 31 March 2026, the Holding Company has recognised a provision of INR 90.09 million in the consolidated financial results towards potential claims by the Client, including claims relating to dividends on such shares for earlier periods. Pending final settlement of the terms with the Client, the provision has been measured at management's best estimate. Upon conclusion of the settlement, the Holding Company intends to initiate proceedings against the concerned parties, including certain minority shareholders, to recover amounts paid or payable in connection with this matter.

Our opinion is not modified in respect of this matter.

Management's and Board of Directors'/ Trustees' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Group including its joint venture in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors/ Trustees of the companies/ entity included in the Group, and its joint venture are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company/ entity and for preventing and detecting frauds and other irregularities; selection and application of

Independent Auditor's Report (Continued)

KFin Technologies Limited

appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors/ Trustees of the companies/ entity included in the Group, and its joint venture are responsible for assessing the ability of each company/ entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors/ Trustees either intends to liquidate the company/ entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors/ Trustees of the companies/ entity included in the Group, and its joint venture is responsible for overseeing the financial reporting process of each company/ entity.

Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its joint venture to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated annual financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial statements/ financial information

Independent Auditor's Report (Continued)

KFin Technologies Limited

of the entities within the Group and its joint venture to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial statements/ financial information of such entities included in the consolidated annual financial results of which we are the independent auditors. For the other entities included in the consolidated annual financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in sub paragraph no. (a) of the Other Matters paragraph in this audit report.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matter

- a. The consolidated annual financial results include the audited financial results of 27 subsidiaries, whose financial statements/ financial information reflect total assets (before consolidation adjustments) of INR 11,416.65 million as at 31 March 2026, total revenue (before consolidation adjustments) of INR 2,213.50 million and total net profit after tax (before consolidation adjustments) of INR 43.77 million and net cash inflows (before consolidation adjustments) of INR 143.92 million for the year ended on that date, as considered in the consolidated annual financial results, which have been audited by its independent auditor. The consolidated annual financial results also include the Group's share of total net loss after tax of INR 7.62 million for the year ended 31 March 2026, as considered in the consolidated annual financial results, in respect of a joint venture, whose financial statements have been audited by its independent auditor. The independent auditor's reports on financial statements/ financial information of these entities have been furnished to us by the management.

Our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above.

Certain of these subsidiaries are located outside India whose financial statements have been prepared in accordance with accounting principles generally accepted in its country and which have been audited by other auditors under generally accepted auditing standards applicable in its country. The Holding Company's management has converted the financial statements of such subsidiaries located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have audited these conversion adjustments made by the Holding Company's management. Our opinion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the reports of other auditors and the conversion adjustments prepared by the management of the Holding Company and audited by us.

Our opinion on the consolidated annual financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

- b. The consolidated annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which

B S R and Co

Independent Auditor's Report (Continued)
KFin Technologies Limited

were subject to limited review by us.

For **B S R and Co**

Chartered Accountants

Firm's Registration No.:128510W

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Date: 2026.04.29
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Amit Kumar Bajaj

Partner

Mumbai

29 April 2026

Membership No.: 218685

UDIN:26218685SZYRYX7605

Independent Auditor's Report

To the Board of Directors of KFin Technologies Limited

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone annual financial results of KFin Technologies Limited (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

Emphasis of Matter

We draw attention to Note 4 of the standalone financial results. The pre-amalgamated Company acted as the Registrar and Transfer Agent ("RTA") of a former client ("the Client") until 5 April 2021. The Client had a demat account with one of the Depository Participants ("DP") for depositing its shares in escrow for the purposes of its initial public offering ("IPO"). The Company subsequently identified that 1,294,489 shares were transferred by the DP, in the years 2011 and 2020, from the said escrow account of the Client to the DP's own demat account and to a third party's demat account through an off-market transaction, without authorisation from the Client. Based on legal advice and in good faith, the Board of Directors approved the transfer of 1,294,489 shares back to the Client's escrow account, without admission of fault. In accordance with the indemnity clause contained in the related share subscription agreement dated 28 May 2021, these amounts were recovered from such parties. Further, the dividend of INR 4.08 million received on these shares during the financial year 2021–22 was also transferred to the Client.

As at 31 March 2026, the Company has recognised a provision of INR 90.09 million in the standalone financial results towards potential claims by the Client, including claims relating to dividends on such

Independent Auditor's Report (Continued)

KFin Technologies Limited

shares for earlier periods. Pending final settlement of the terms with the Client, the provision has been measured at management's best estimate. Upon conclusion of the settlement, the Company intends to initiate proceedings against the concerned parties, including certain minority shareholders, to recover amounts paid or payable in connection with this matter.

Our opinion is not modified in respect of this matter.

Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting

Independent Auditor's Report (Continued)
KFin Technologies Limited

estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.

- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

- a. The standalone annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **B S R and Co**

Chartered Accountants

Firm's Registration No.:128510W

**AMIT
KUMAR
BAJAJ**

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Date: 2026.04.29
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Amit Kumar Bajaj

Partner

Mumbai

29 April 2026

Membership No.: 218685

UDIN:26218685ZBWXI4984

KFin Technologies Limited
CIN: L72400MH2017PLC444072

Registered office address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra

Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

(₹. in millions)

| Sl. No. | Particulars | Consolidated | | | | |
|---------|---|--|----------------------------------|--|-----------------------------|-----------------------------|
| | | Quarter ended | | | For the year ended | |
| | | March 31, 2026 (Audited - Refer Note 3) | December 31, 2025 (Unaudited) | March 31, 2025 (Audited - Refer Note 3) | March 31, 2026 (Audited) | March 31, 2025 (Audited) |
| | Income | | | | | |
| 1 | Revenue from operations | 3,473.30 | 3,708.71 | 2,826.98 | 13,014.93 | 10,907.52 |
| 2 | Other income | 149.85 | 66.42 | 100.03 | 424.32 | 377.24 |
| | Total income | 3,623.15 | 3,775.13 | 2,927.01 | 13,439.25 | 11,284.76 |
| | Expenses | | | | | |
| 3 | Employee benefits expense | 1,517.56 | 1,476.14 | 1,016.92 | 5,250.77 | 4,032.90 |
| | Finance costs | 13.33 | 11.79 | 12.91 | 46.91 | 46.85 |
| | Depreciation, impairment and amortisation expense | 269.47 | 232.65 | 167.40 | 862.56 | 644.51 |
| | Other expenses | 670.94 | 716.36 | 587.53 | 2,467.48 | 2,084.60 |
| | Total expenses | 2,471.30 | 2,436.94 | 1,784.76 | 8,627.72 | 6,808.86 |
| 4 | Profit before share of loss of joint venture, exceptional items and tax (1+2-3) | 1,151.85 | 1,338.19 | 1,142.25 | 4,811.53 | 4,475.90 |
| 5 | Share of loss of joint venture (net of tax) | (4.09) | (0.53) | - | (7.62) | - |
| 6 | Profit before exceptional items and tax (4+5) | 1,147.76 | 1,337.66 | 1,142.25 | 4,803.91 | 4,475.90 |
| 7 | Exceptional items | | | | | |
| | Statutory impact of new Labour Codes on Gratuity & Leave encashment | (40.39) | (85.55) | - | (125.94) | - |
| 8 | Profit before tax (6+7) | 1,107.37 | 1,252.11 | 1,142.25 | 4,677.97 | 4,475.90 |
| 9 | Tax expense | | | | | |
| | Current tax | 286.73 | 409.66 | 257.98 | 1,316.15 | 1,107.02 |
| | Deferred tax | 9.15 | (77.48) | 33.74 | (75.30) | 42.63 |
| | | 295.88 | 332.18 | 291.72 | 1,240.85 | 1,149.65 |
| 10 | Profit for the period/ year (8-9) | 811.49 | 919.93 | 850.53 | 3,437.12 | 3,326.25 |
| 11 | Other comprehensive income ("OCI") | | | | | |
| | <i>A. Items that will not be reclassified subsequently to statement of profit or loss</i> | | | | | |
| | Remeasurement of defined benefit plans | 16.44 | 0.66 | (13.81) | 14.92 | (13.81) |
| | Income tax relating to remeasurement of defined benefit plans | (4.13) | (0.17) | 3.48 | (3.75) | 3.48 |
| | <i>B. Items that will be subsequently reclassified to statement of profit or loss</i> | | | | | |
| | Exchange differences on translating financial statements of foreign operations | 214.52 | (2.50) | 0.65 | 225.57 | 8.32 |
| | Total other comprehensive income/ (loss) for the period/ year | 226.83 | (2.01) | (9.68) | 236.74 | (2.01) |
| 12 | Total comprehensive income for the period/ year (10+11) | 1,038.32 | 917.92 | 840.85 | 3,673.86 | 3,324.24 |
| 13 | Earnings per equity share (Face value of ₹. 10 per share fully paid) in ₹.* | | | | | |
| | Basic | 4.70 | 5.34 | 4.95 | 19.95 | 19.39 |
| | Diluted | 4.67 | 5.30 | 4.91 | 19.81 | 19.27 |
| 14 | Paid up equity share capital - Face value of ₹. 10 per share | 1,725.24 | 1,724.51 | 1,720.83 | 1,725.24 | 1,720.83 |
| 15 | Other equity | | | | 15,005.42 | 12,357.47 |

(* Not annualised for the periods)

for and on behalf of the Board of Directors of

KFin Technologies Limited
CIN: L72400MH2017PLC444072

VENKATA
SATYK NAGA
SREEKANTH
MADELLA

Sreekanth Nadella
Managing Director and Chief Executive Officer
DIN: 08659728

Place: Hyderabad
Date: April 29, 2026

Operating segments:

(₹. in millions)

| Sl. No. | Particulars | Consolidated | | | | |
|--------------------------|---|--------------------------|-------------------|------------------|--------------------|------------------|
| | | Quarter ended | | | For the year ended | |
| | | March 31, 2026 | December 31, 2025 | March 31, 2025 | March 31, 2026 | March 31, 2025 |
| (Audited - Refer Note 3) | (Unaudited) | (Audited - Refer Note 3) | (Audited) | (Audited) | | |
| 1 | Segment revenue | | | | | |
| | Domestic mutual fund investor solutions | 2,154.95 | 2,244.09 | 1,991.09 | 8,622.27 | 7,799.88 |
| | Issuer solutions | 355.78 | 543.44 | 424.06 | 1,712.29 | 1,548.62 |
| | International and other investor solutions | 962.57 | 921.18 | 411.83 | 2,680.37 | 1,559.02 |
| | Total revenue | 3,473.30 | 3,708.71 | 2,826.98 | 13,014.93 | 10,907.52 |
| 2 | Segment results | | | | | |
| | Domestic mutual fund investor solutions | 1,173.73 | 1,303.92 | 1,188.62 | 4,889.22 | 4,685.57 |
| | Issuer solutions | 132.32 | 359.20 | 218.47 | 843.01 | 802.20 |
| | International and other investor solutions | 19.84 | 82.47 | 124.45 | 256.01 | 345.44 |
| | Total | 1,325.89 | 1,745.59 | 1,531.54 | 5,988.24 | 5,833.21 |
| | Unallocated (expenses)/ income | | | | | |
| | (a) Unallocable expenses | (314.65) | (462.56) | (476.41) | (1,561.74) | (1,687.70) |
| | (b) Finance costs | (13.33) | (11.79) | (12.91) | (46.91) | (46.85) |
| | (c) Other income | 149.85 | 66.42 | 100.03 | 424.32 | 377.24 |
| | Profit before exceptional item and tax | 1,147.76 | 1,337.66 | 1,142.25 | 4,803.91 | 4,475.90 |
| | Exceptional item | | | | | |
| | Statutory impact of new Labour Codes | (40.39) | (85.55) | - | (125.94) | - |
| | Profit before tax | | | | | |
| 3 | Tax expense | 295.88 | 332.18 | 291.72 | 1,240.85 | 1,149.65 |
| 4 | Profit for the period/ year | 811.49 | 919.93 | 850.53 | 3,437.12 | 3,326.25 |
| 5 | Segment assets | | | | | |
| | Domestic mutual fund investor solutions | 7,767.70 | 7,720.05 | 7,397.49 | 7,767.70 | 7,397.49 |
| | Issuer solutions | 1,058.32 | 1,120.84 | 974.40 | 1,058.32 | 974.40 |
| | International and other investor solutions | 13,751.27 | 12,298.76 | 2,004.35 | 13,751.27 | 2,004.35 |
| | Total | 22,577.29 | 21,139.65 | 10,376.24 | 22,577.29 | 10,376.24 |
| | Unallocated | 5,159.58 | 5,220.73 | 7,132.31 | 5,159.58 | 7,132.31 |
| | Total | 27,736.87 | 26,360.38 | 17,508.55 | 27,736.87 | 17,508.55 |
| 6 | Segment liabilities | | | | | |
| | Domestic mutual fund investor solutions | 525.62 | 538.09 | 507.39 | 525.62 | 507.39 |
| | Issuer solutions | 92.55 | 99.83 | 94.70 | 92.55 | 94.70 |
| | International and other investor solutions | 7,359.49 | 6,654.66 | 158.77 | 7,359.49 | 158.77 |
| | Total | 7,977.66 | 7,292.58 | 760.86 | 7,977.66 | 760.86 |
| | Unallocated | 3,028.55 | 3,206.41 | 2,669.39 | 3,028.55 | 2,669.39 |
| | Total | 11,006.21 | 10,498.99 | 3,430.25 | 11,006.21 | 3,430.25 |

(a) The Group is engaged in following operating segments: Domestic mutual fund investor solutions, Issuer solutions and International and other investor solutions. Based on the "Management approach" as defined in Ind AS 108 - "Operating Segments", the Chief Operating Decision Maker (CODM) evaluates the Group's performance and allocates resources based on an analysis of various performance indicators by business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

(b) Segment result represents the profit before interest and tax earned by each segment without allocation of central administrative costs and other income.

(c) As allowed under Ind AS 108 - "Operating Segments", the segment information disclosed above is based on the consolidated financial results.

for and on behalf of the Board of Directors of

KFin Technologies Limited

CIN: L72400MH2017PLC444072

VENKATA SRIKANTH
SATYA NAGA
SREERAM
MADELLA

Sreekanth Nadella

Managing Director and Chief Executive Officer

DIN: 08659728

Place: Hyderabad

Date: April 29, 2026

KFin Technologies Limited

Notes:

1. The above consolidated financial results of KFin Technologies Limited ("the Parent Company"/ "the Company"), its subsidiaries and its employee welfare trust (the Company, its subsidiaries and its employee welfare trust together referred to as "the Group") and its joint venture have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued there under and in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), as amended.

2. The above consolidated financial results have been audited and recommended by the Audit Committee at its meeting held on April 29, 2026. The Board of Directors at its meeting held on April 29, 2026 have approved the above results and taken them on record. The statutory auditors have expressed an unmodified audit opinion on these results.

3. The consolidated results for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and the published unaudited year to date figures up to the third quarter of the financial year 2025-26, which were subject to limited review.

4. Karvy Computershare Private Limited (KCPL), which got amalgamated into the Parent Company with effect from November 17, 2018, was the Registrar and Transfer Agent (RTA) of a past Client ("the Client") until April 05, 2021. The Client had a demat account ("Escrow Account") with one of the Depository Participants ("DP") for depositing its shares in escrow for the purposes of its initial public offering. The Parent Company identified in the financial year 2020-21 that 794,489 shares were transferred by the DP (500,000 shares in 2011 (which translated into 1,000,000 shares pursuant to a bonus issue undertaken by the Client in 2017) and 294,489 shares in 2020) from the Escrow Account to the DP's own demat account and to a third party's demat account through an off-market transaction without any authorisation from the Client and without knowledge of the Parent Company. The Board of Directors of the Parent Company after considering legal advice purchased 1,294,489 shares and transferred these shares to the Escrow Account of the Client on a 'good faith and no fault' basis, after reducing the amount payable upon redemption, in future, of the Redeemable Preference Shares issued in October 2021, by ₹. 300.00 million. The dividend received on such shares by the Parent Company in the financial year 2021-22 of ₹. 4.08 million was also transferred back to the Client.

Intimation letters were sent to the Client and SEBI on November 15, 2021 informing them of transfer of shares to the Client's Escrow Account and refund of dividend to the Client. Further, the Board of Directors of the Parent Company after considering legal advice, approved payment (based on an estimation of potential losses that may be suffered by the Client) by the Parent Company to the Client, for the purpose of settlement of any potential claims by the Client (including dividends on such shares for earlier periods). The Parent Company will initiate proceedings against the concerned parties, including certain minority shareholders, for recovery of the amount paid and payable by the Parent Company to the Client in connection with this matter upon completion of final settlement with the Client. Considering the assessment of recoverability, the Parent Company has made a provision of ₹. 90.09 million as at March 31, 2026. Pending the final settlement of terms to be agreed with the Client, the Management has measured the provision at its best estimate.

5. During the year ended March 31, 2026, 441,711 number of employee stock options were exercised and allotted.

6. During the year ended March 31, 2026, the Parent Company's Nomination and Remuneration Committee has granted 518,000 employee stock options to the employee/s of the Parent Company under KFin Employee Stock Option Plan 2024.

7. On April 16, 2025, the Parent Company entered into a definitive agreement with Ascent Fund Services (Singapore) Pte. Ltd. ("Ascent") to acquire a controlling equity stake of 51%, with a defined pathway to attain 100% ownership over the subsequent five years. Headquartered in Singapore, Ascent is a fast-growing, full-suite global fund administration services provider.

On October 13, 2025 (acquisition date), the Parent Company, through its wholly owned subsidiary, KFin Technologies (Singapore) Pte. Ltd., completed the acquisition of the initial 51% controlling stake in Ascent for a purchase consideration of ₹. 3,076.98 million (US\$ 34.68 million). The remaining 49% stake is scheduled to be acquired in three equal tranches following Ascent's fiscal years ending July 2028, 2029, and 2030. The purchase price for these tranches is linked to achievement of defined EBITDA milestones. Based on a probability assessment, the total deferred and contingent consideration has been fair valued at ₹. 5,791.40 million (US\$ 65.27 million).

The Group has assessed this transaction as a business combination under Ind AS 103, Business Combinations and has applied the acquisition method of accounting. The Group's obligation to acquire the remaining 49% stake has been accounted for, based on the anticipated acquisition method. The allocation of the purchase price has been completed on a provisional basis. For financial reporting purposes, the Group has designated October 1, 2025, as the effective date for consolidation. During the year ended March 31, 2026, Ascent contributed to ₹. 994.45 million to the Group's revenues, and contribution to Group's profits was not material.

Net assets acquired amounted to INR 1,620.01 million. The excess of purchase consideration paid over the fair value of assets acquired less fair value of liabilities assumed amounting to INR 7,248.37 million has been recorded as Goodwill.

8. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The Group has assessed and disclosed the incremental impact of these changes on the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional Item" in the above consolidated financial results. The incremental impact of ₹. 125.94 million pertaining to provisions for long-term employee benefits such as gratuity and compensated absences primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

KFin Technologies Limited**Notes (continued):**

9. The statement of unaudited consolidated financial results include the results of the following:

i) Parent:

a) KFin Technologies Limited

ii) Subsidiaries (including step-down subsidiaries):

a) KFin Technologies (Bahrain) W.L.L.

b) KFin Technologies (Malaysia) SDN. BHD.

c) KFin Services Private Limited

d) Hexagram Fintech Private Limited

e) Hexagram Fintech SDN. BHD.

f) KFin Global Technologies (IFSC) Limited

g) WebleApps (India) Private Limited

h) WebleApps Technology Services Private Limited

i) KFin Technologies (Thailand) Limited (w.e.f. November 12, 2024)

j) KFin Technologies (Singapore) Pte. Ltd. (w.e.f. June 19, 2025)

k) Ascent Fund Services (Singapore) Pte. Ltd. (w.e.f. October 13, 2025)

l) Ascent Corporate Solutions Pte. Ltd. (w.e.f. October 13, 2025)

m) Ascent Global Fintech Solutions Pte. Ltd. (w.e.f. October 13, 2025)

n) Ascent GlobalOP Sdn. Bhd. (w.e.f. October 13, 2025)

o) Ascent Fund Services (Hong Kong) Limited (w.e.f. October 13, 2025)

p) Ascent Fund Services (Shanghai) Co. Ltd. (w.e.f. October 13, 2025)

q) Ascent Fund Services (Japan) Ltd. (w.e.f. October 13, 2025)

r) Ascent Fund Services (Australia) Pty. Ltd. (w.e.f. October 13, 2025)

s) Ascent Corporate Solutions (Hong Kong) Limited (w.e.f. October 13, 2025)

t) Ascent Fund Services (India) Private Limited (w.e.f. October 13, 2025)

u) AscentFS (Mauritius) Ltd. (w.e.f. October 13, 2025)

v) AscentFS Management (Mauritius) Ltd. (w.e.f. October 13, 2025)

w) Ascent Fund Services Ltd. (w.e.f. October 13, 2025)

x) Ascent FS (India) LLP (w.e.f. October 13, 2025)

y) Ascent Fund Services (USA) LLC (w.e.f. October 13, 2025)

z) Ascent Fund Services (UK) Limited (w.e.f. October 13, 2025)

aa) Ascent Management Consulting (w.e.f. October 13, 2025)

ab) Ascent Fund Services (DIFC) Ltd. (w.e.f. October 13, 2025)

iii) Joint venture:

a) MFC Technologies Private Limited (w.e.f. March 08, 2025)

iv) Controlled trust:

a) KFin Employees Welfare Trust

10. Subsequent to the year-end, on April 10, 2026, the Parent Company has invested INR 10.00 million, thereby acquiring a 2.00% equity stake in M/s. Sahamati Foundation, a Non-Profit Company which is intending to become a Self Regulatory Organisation ("SRO") in the Account Aggregator environment. Sahamati has made an application to the Reserve Bank of India for being recognised as an SRO and has received in principle approval for the same.

11. At the Parent Company's Board of Directors' meeting held on April 29, 2026, the Board proposed a dividend of ₹. 12.00 per share which is subject to the approval of the Parent Company's shareholders.

12. These consolidated financial results along with the audit report of the statutory auditors of the Parent Company are being filed with the National Stock Exchange of India Limited (NSE) and BSE Limited and are also available on the Parent Company's website.

for and on behalf of the Board of Directors of

KFin Technologies Limited

CIN: L72400MH2017PLC444072

VENKATA SATYA Digitally signed by
VENKATA SATYA NAGA
SREEKANTH SREEKANTH NADDELLA
NADELLA Date: 2026.04.29
20:42:03 +05'30'

Sreekanth Nadella

Managing Director and Chief Executive Officer

DIN: 08659728

Place: Hyderabad

Date: April 29, 2026

KFin Technologies Limited
CIN: L72400MH2017PLC444072

Registered office address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra

Statement of audited standalone financial results for the quarter and year ended March 31, 2026

(₹. in millions)

| Sl. No. | Particulars | Standalone | | | | |
|---------|---|-----------------|--------------------------|-----------------|--------------------|------------------|
| | | Quarter ended | | | For the year ended | |
| | | March 31, 2026 | December 31, 2025 | March 31, 2025 | March 31, 2026 | March 31, 2025 |
| | (Audited - Refer Note 3) | (Unaudited) | (Audited - Refer Note 3) | (Audited) | (Audited) | |
| | Income | | | | | |
| 1 | Revenue from operations | 2,840.12 | 3,130.89 | 2,742.85 | 11,588.10 | 10,554.99 |
| 2 | Other income | 139.95 | 54.76 | 93.32 | 394.43 | 336.42 |
| | Total income | 2,980.07 | 3,185.65 | 2,836.17 | 11,982.53 | 10,891.41 |
| | Expenses | | | | | |
| | Employee benefits expense | 970.81 | 994.46 | 902.33 | 3,928.54 | 3,667.78 |
| | Finance costs | 10.10 | 10.03 | 12.66 | 41.00 | 46.34 |
| | Depreciation, impairment and amortisation expense | 173.92 | 173.44 | 152.77 | 670.39 | 593.27 |
| | Other expenses | 666.37 | 667.57 | 674.04 | 2,584.15 | 2,202.06 |
| | Total expenses | 1,821.20 | 1,845.50 | 1,741.80 | 7,224.08 | 6,509.45 |
| 4 | Profit before exceptional items and tax (1+2-3) | 1,158.87 | 1,340.15 | 1,094.37 | 4,758.45 | 4,381.96 |
| 5 | Exceptional items | | | | | |
| | Statutory impact of new Labour Codes on Gratuity & Leave encashment | (37.81) | (78.53) | - | (116.34) | - |
| 6 | Profit before tax (4+5) | 1,121.06 | 1,261.62 | 1,094.37 | 4,642.11 | 4,381.96 |
| 7 | Tax expense | | | | | |
| | Current tax | 245.59 | 390.30 | 244.52 | 1,224.14 | 1,075.22 |
| | Deferred tax | 24.35 | (68.20) | 35.12 | (44.47) | 51.26 |
| | | 269.94 | 322.10 | 279.64 | 1,179.67 | 1,126.48 |
| 8 | Profit for the period/ year (6-7) | 851.12 | 939.52 | 814.73 | 3,462.44 | 3,255.48 |
| 9 | Other comprehensive income ("OCI") | | | | | |
| | <i>A. Items that will not be reclassified subsequently to statement of profit or loss</i> | | | | | |
| | Remeasurement of defined benefit plans | 10.29 | 3.76 | (14.02) | 11.87 | (14.02) |
| | Income tax relating to remeasurement of defined benefit plans | (2.59) | (0.95) | 3.53 | (2.99) | 3.53 |
| | Total other comprehensive income/ (loss) for the period/ year | 7.70 | 2.81 | (10.49) | 8.88 | (10.49) |
| 10 | Total comprehensive income for the period/ year (8+9) | 858.82 | 942.33 | 804.24 | 3,471.32 | 3,244.99 |
| 11 | Earnings per equity share (Face value of ₹. 10 per share fully paid) in ₹.* | | | | | |
| | Basic | 4.93 | 5.45 | 4.74 | 20.10 | 18.98 |
| | Diluted | 4.90 | 5.41 | 4.70 | 19.95 | 18.86 |
| 12 | Paid up equity share capital - Face value of ₹.10 per share | 1,725.24 | 1,724.51 | 1,720.83 | 1,725.24 | 1,720.83 |
| 13 | Other equity | | | | 14,730.25 | 12,284.84 |

(* Not annualised for the periods)

for and on behalf of the Board of Directors of

KFin Technologies Limited

Date: April 29 2026

VENKATA SATHYA NAGA
SREEKANTH NADELLA
Date: 2026.04.29
20:42:08 +0530

Sreekanth Nadella

Managing Director and Chief Executive Officer

DIN: 08659728

Place: Hyderabad

Date: April 29, 2026

KFin Technologies Limited

Notes:

1. The above standalone financial results of KFin Technologies Limited ("the Company") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued there under and in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), as amended.

2. The above standalone financial results have been audited and recommended by the Audit Committee at its meeting held on April 29, 2026. The Board of Directors at its meeting held on April 29, 2026 have approved the above results and taken them on record. The statutory auditors have expressed an unmodified audit opinion on these results.

3. The standalone results for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and the published unaudited year to date figures up to the third quarter of the financial year 2025-26, which were subject to limited review.

4. Karvy Computershare Private Limited (KCPL), which got amalgamated into the Company with effect from November 17, 2018, was the Registrar and Transfer Agent (RTA) of a past Client ("the Client") until April 5, 2021. The Client had a demat account ("Escrow Account") with one of the Depository Participants ("DP") for depositing its shares in escrow for the purposes of its initial public offering. The Company identified in the financial year 2020-21 that 794,489 shares were transferred by the DP (500,000 shares in 2011 (which translated into 1,000,000 shares pursuant to a bonus issue undertaken by the Client in 2017) and 294,489 shares in 2020) from the Escrow Account to the DP's own demat account and to a third party's demat account through an off-market transaction without any authorisation from the Client and without knowledge of the Company. The Board of Directors of the Company after considering legal advice purchased 1,294,489 shares and transferred these shares to the Escrow Account of the Client on a 'good faith and no fault' basis, after reducing the amount payable upon redemption, in future, of the Redeemable Preference Shares issued in October 2021, by ₹. 300.00 million. The dividend received on such shares by the Company in the financial year 2021-22 of ₹. 4.08 million was also transferred back to the Client.

Intimation letters were sent to the Client and SEBI on November 15, 2021 informing them of transfer of shares to the Client's Escrow Account and refund of dividend to the Client. Further, the Board of Directors of the Company after considering legal advice, approved payment (based on an estimation of potential losses that may be suffered by the Client) by the Company to the Client, for the purpose of settlement of any potential claims by the Client (including dividends on such shares for earlier periods). The Company will initiate proceedings against the concerned parties, including certain minority shareholders, for recovery of the amount paid and payable by the Company to the Client in connection with this matter upon completion of final settlement with the Client. Considering the assessment of recoverability, the Company has made a provision of ₹. 90.09 million as at March 31, 2026. Pending the final settlement of terms to be agreed with the Client, the Management has measured the provision at its best estimate.

5. During the year ended March 31, 2026, 441,711 number of employee stock options were exercised and allotted.

6. During the year ended March 31, 2026, the Company's Nomination and Remuneration Committee has granted 518,000 employee stock options to the employee/s of the Company under KFin Employee Stock Option Plan 2024.

7. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The Group has assessed and disclosed the incremental impact of these changes on the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional Item" in the above consolidated financial results. The incremental impact of ₹. 116.34 million pertaining to provisions for long-term employee benefits such as gratuity and compensated absences primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

8. Subsequent to the year-end, on April 10, 2026, the Parent Company has invested INR 10.00 million, thereby acquiring a 2.00% equity stake in M/s. Sahamati Foundation, a Non-Profit Company which is intending to become a Self Regulatory Organisation ("SRO") in the Account Aggregator environment. Sahamati has made an application to the Reserve Bank of India for being recognised as an SRO and has received in principle approval for the same.

9. At the Company's Board of Directors' meeting held on April 29, 2026, the Board proposed a dividend of ₹. 12.00 per share which is subject to the approval of the Company's shareholders.

10. These standalone financial results along with the audit report of the statutory auditors of the Company are being filed with the National Stock Exchange of India Limited (NSE) and BSE Limited and are also available on the Company's website.

for and on behalf of the Board of Directors of

KFin Technologies Limited

CIN: L72400MH2017PLC444072

VENKATA Digitally signed by
SATYA NAGA VENKATA SATYA
SREEKANTH NAGA SREEKANTH
NADELLA NADELLA
NADELLA Date: 2026.04.29
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Sreekanth Nadella

Managing Director and Chief Executive Officer

DIN: 08659728

Place: Hyderabad

Date: April 29, 2026

Statement of Audited Standalone and Consolidated Balance Sheet

(₹. in millions)

| Particulars | Standalone | | Consolidated | |
|--|------------------------|------------------------|------------------------|------------------------|
| | As at 31 March 2026 | As at 31 March 2025 | As at 31 March 2026 | As at 31 March 2025 |
| | (Audited) | (Audited) | (Audited) | (Audited) |
| I. ASSETS | | | | |
| (1) Non-current assets | | | | |
| Property, plant and equipment | 778.91 | 643.49 | 826.82 | 659.82 |
| Capital work-in-progress | 45.30 | 28.48 | 45.30 | 34.51 |
| Right-of-use assets | 374.86 | 390.33 | 504.30 | 408.28 |
| Goodwill | 5,162.56 | 5,162.56 | 13,272.37 | 5,525.66 |
| Other intangible assets | 1,167.13 | 1,276.77 | 3,131.36 | 1,437.68 |
| Intangible assets under development | 495.15 | 278.81 | 609.26 | 258.29 |
| Financial assets | | | | |
| (i) Investments | 4,156.55 | 1,000.48 | - | - |
| (ii) Investments accounted for using the equity method | - | - | 6.87 | 10.92 |
| (iii) Other financial assets | 170.37 | 86.37 | 194.60 | 97.17 |
| Deferred tax assets (net) | - | - | 40.09 | 8.63 |
| Non-current tax assets (net) | 63.57 | 45.62 | 69.59 | 61.49 |
| Other non-current assets | 39.83 | 70.82 | 39.83 | 71.51 |
| Total non-current assets | 12,454.23 | 8,983.73 | 18,740.39 | 8,573.96 |
| (2) Current assets | | | | |
| Financial assets | | | | |
| (i) Investments | 2,361.88 | 4,344.75 | 2,386.56 | 4,605.58 |
| (ii) Trade receivables | 2,080.75 | 1,796.71 | 2,694.00 | 1,926.60 |
| (iii) Cash and cash equivalents | 227.34 | 155.99 | 673.54 | 309.76 |
| (iv) Bank balances other than cash and cash equivalents above | 1,363.20 | 1,348.15 | 1,449.10 | 1,394.07 |
| (v) Other financial assets | 1,400.45 | 439.67 | 1,438.78 | 425.77 |
| Other current assets | 198.80 | 202.44 | 292.82 | 211.13 |
| Non-current assets held for sale | 61.68 | 61.68 | 61.68 | 61.68 |
| Total current assets | 7,694.10 | 8,349.39 | 8,996.48 | 8,934.59 |
| TOTAL ASSETS | 20,148.33 | 17,333.12 | 27,736.87 | 17,508.55 |
| II. EQUITY AND LIABILITIES | | | | |
| (1) Equity | | | | |
| Equity share capital | 1,725.24 | 1,720.83 | 1,725.24 | 1,720.83 |
| Other equity | 14,730.25 | 12,284.84 | 15,005.42 | 12,357.47 |
| Total equity | 16,455.49 | 14,005.67 | 16,730.66 | 14,078.30 |
| (2) Non-current liabilities | | | | |
| Financial liabilities | | | | |
| (i) Lease liabilities | 291.66 | 332.95 | 364.52 | 343.96 |
| (ii) Other financial liabilities | - | - | 6,306.58 | - |
| Provisions | 101.87 | 77.45 | 143.14 | 93.24 |
| Deferred tax liabilities (net) | 1,233.11 | 1,274.59 | 1,469.28 | 1,283.00 |
| Total non-current liabilities | 1,626.64 | 1,684.99 | 8,283.52 | 1,720.20 |
| (3) Current liabilities | | | | |
| Financial liabilities | | | | |
| (i) Lease liabilities | 132.06 | 114.09 | 189.91 | 121.27 |
| (ii) Trade payables | | | | |
| - Total outstanding dues of micro enterprises and small enterprises | 1.26 | - | 1.83 | 1.21 |
| - Total outstanding dues of creditors other than micro enterprises and small enterprises | 674.42 | 669.38 | 774.79 | 669.25 |
| (iii) Other financial liabilities | 554.98 | 447.87 | 811.77 | 455.91 |
| Other current liabilities | 250.48 | 221.73 | 401.76 | 260.84 |
| Provisions | 43.36 | 9.76 | 87.08 | 18.69 |
| Current tax liabilities (net) | 409.64 | 179.63 | 455.55 | 182.88 |
| Total current liabilities | 2,066.20 | 1,642.46 | 2,722.69 | 1,710.05 |
| Total Liabilities | 3,692.84 | 3,327.45 | 11,006.21 | 3,430.25 |
| TOTAL EQUITY AND LIABILITIES | 20,148.33 | 17,333.12 | 27,736.87 | 17,508.55 |

for and on behalf of the Board of Directors of
KFin Technologies Limited
CIN: L72400MH2017PLC444072

VINAYAK SATYK
NAGA
SREEKANTH
NADILLA

Sreekanth Nadella
Managing Director and Chief Executive Officer
DIN: 08659728

Place: Hyderabad
Date: April 29, 2026

KFin Technologies Limited

CIN: L72400MH2017PLC444072

Registered office address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400078, Maharashtra

Statement of Audited Standalone and Consolidated Statement of Cash flows

(₹ in millions)

| Particulars | Standalone | | Consolidated | |
|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | For the year ended 31 March 2026 | For the year ended 31 March 2025 | For the year ended 31 March 2026 | For the year ended 31 March 2025 |
| | (Audited) | (Audited) | (Audited) | (Audited) |
| A. Cash flows from operating activities | | | | |
| Profit before tax | 4,642.11 | 4,381.96 | 4,677.97 | 4,475.90 |
| Adjustments for: | | | | |
| Depreciation, impairment and amortisation expense | 670.39 | 593.27 | 862.56 | 644.51 |
| Profit on sale of intangible assets under development | (0.44) | - | - | - |
| Loss on sale of property, plant and equipment, net | 0.13 | - | 2.41 | - |
| Interest income | (167.71) | (138.31) | (175.53) | (144.26) |
| Dividend income from mutual funds measured at Fair value through profit or loss | - | (26.28) | (2.16) | (28.05) |
| Fair value gain on investments in mutual funds measured at Fair value through profit or loss, net | (210.33) | (162.08) | (211.82) | (170.48) |
| Interest income from unwinding of discount on deposits | (4.25) | (2.91) | (4.44) | (2.92) |
| Liabilities no longer required written back | - | (2.99) | (3.43) | (3.00) |
| Income on derecognition of right-of-use assets and lease liabilities | (1.31) | (0.91) | (1.59) | (0.91) |
| Foreign exchange (gain)/ loss, net | (6.75) | 1.51 | (9.79) | 2.07 |
| Finance costs | 41.00 | 46.34 | 46.91 | 46.85 |
| Charge/ (Reversal) towards credit loss allowance on trade receivables and other financial assets, net | (6.54) | (36.08) | 9.26 | (29.99) |
| Credit impaired receivables written-off | 54.01 | 49.88 | 54.01 | 49.97 |
| Advances/ deposits written-off | 0.03 | 0.08 | 0.04 | 0.08 |
| Share of loss of joint venture, net of tax | - | - | 7.62 | - |
| Gain on sale of investment in associate | - | - | - | (24.08) |
| Share based payment expenses | 110.41 | 116.34 | 125.76 | 139.27 |
| Operating profit before working capital changes | 5,120.75 | 4,819.82 | 5,367.78 | 4,954.96 |
| Working capital adjustments: | | | | |
| Increase in trade receivables | (324.75) | (377.01) | (609.46) | (429.65) |
| Increase in other current financial assets | (43.96) | (7.80) | (1.35) | (22.42) |
| Increase in other non-current financial assets | (122.58) | (9.10) | (146.13) | (9.81) |
| Decrease/ (Increase) in other assets | 35.90 | 17.97 | 66.80 | (42.03) |
| Increase/ (Decrease) in trade payables | 6.30 | 270.76 | (105.40) | 318.87 |
| Increase in other current financial liabilities | 86.65 | 58.60 | (152.45) | 59.86 |
| Increase in other non current financial liabilities | - | - | 117.01 | - |
| Increase in other current liabilities | 28.75 | 81.54 | 96.00 | 95.50 |
| Increase/ (Decrease) in provisions | 69.89 | (5.38) | 133.21 | 8.27 |
| Cash generated from operations | 4,856.95 | 4,849.40 | 4,766.01 | 4,933.55 |
| Income taxes paid, net of refund received | (1,012.08) | (916.35) | (1,070.01) | (944.53) |
| Net cash generated from operating activities (A) | 3,844.87 | 3,933.05 | 3,696.00 | 3,989.02 |
| B. Cash flow from investing activities | | | | |
| Purchase of property, plant and equipment (including movement in capital work-in-progress, capital advances and capital creditors) | (373.82) | (396.32) | (404.25) | (413.37) |
| Proceeds from sale of property, plant and equipment | 5.00 | 4.73 | 2.68 | 4.73 |
| Purchase of intangible assets (including intangible assets under development) | (405.87) | (460.26) | (704.99) | (448.12) |
| Investment in subsidiaries | (3,152.50) | (225.40) | - | - |
| Disinvestment in associate | - | 65.00 | - | 65.00 |
| Investment in joint venture | (3.62) | (10.87) | (3.62) | (10.87) |
| Fixed deposits redeemed with banks | 1,824.74 | 1,850.84 | 1,824.74 | 1,850.84 |
| Fixed deposits placed with banks | (2,681.26) | (1,533.31) | (2,751.10) | (1,543.47) |
| Investment in mutual funds | (3,960.00) | (8,009.24) | (3,960.00) | (8,009.24) |
| Redemption of mutual funds | 6,153.20 | 5,245.39 | 6,390.84 | 5,031.71 |
| Acquisition of subsidiary, net of cash | - | - | (2,567.30) | - |
| Interest income received | 133.65 | 145.77 | 134.55 | 146.44 |
| Dividend income received from mutual funds | - | 26.28 | 12.16 | 28.05 |
| Net cash used in investing activities (B) | (2,460.48) | (3,297.39) | (2,026.29) | (3,298.30) |
| C. Cash flows from financing activities | | | | |
| Payment of dividend | (1,291.15) | (985.18) | (1,291.15) | (985.18) |
| Payment of principal portion on lease liabilities | (116.70) | (98.29) | (137.65) | (105.27) |
| Interest on lease liabilities | (35.16) | (39.25) | (41.00) | (39.54) |
| Proceeds from exercise of employee stock options | 129.97 | 176.70 | 129.97 | 176.70 |
| Net cash used in financing activities (C) | (1,313.04) | (946.02) | (1,339.83) | (953.29) |
| D. Net increase/ (decrease) in cash and cash equivalents (A+B+C) | 71.35 | (310.36) | 329.88 | (262.57) |
| Cash and cash equivalents at the beginning of the period | 155.99 | 466.35 | 309.76 | 564.01 |
| Effects of movements in exchange rates on cash and cash equivalents | - | - | 33.90 | 8.32 |
| Cash and cash equivalents at the end of the period | 227.34 | 155.99 | 673.54 | 309.76 |
| E. Components of Cash and Cash equivalents | | | | |
| Cash on hand | - | - | 0.13 | 0.08 |
| Balance with banks: | | | | |
| (i) in current accounts | 67.32 | 155.99 | 363.59 | 264.43 |
| (ii) in deposits | 160.02 | - | 309.82 | 45.25 |
| | 227.34 | 155.99 | 673.54 | 309.76 |

for and on behalf of the Board of Directors of

KFin Technologies Limited

CIN: L72400MH2017PLC444072



Sreekanth Nadella
Managing Director and Chief Executive Officer
DEN: 08659728

Place: Hyderabad
Date: April 29, 2026