KFin Technologies Limited

Investor Presentation
Q1FY27

(for the quarter and period ended June 30, 2026)

KFINTECH
EXPERIENCE TRANSFORMATION

Safe Harbour Statement

This presentation may contain certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth in our markets, ability to attract and retain highly skilled professionals, our ability to manage our operations, government policies and actions, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

Today’s Presenters

Venkata Satya Naga Sreekanth Nadella

Managing Director and
Chief Executive Officer

Vivek Narayan Mathur

Whole Time Director &
Group Chief Financial
Officer

Ram Gattani

Head - Investor Relations

1. Company Overview
2. Key Highlights
3. Industry Highlights
4. Business Highlights
5. Financial Highlights
6. Team & Shareholding

KFINTECH
EXPERIENCE TRANSFORMATION

KFintech: At a Glance

Globally scaled platform with integrated FA and RTA capabilities backed by strong track record of growth and leadership

18
Countries

1000+
Global Clients

1,742
Global Funds

US$370 billion
Global AUM

373+ million
Investor Folios

Investor Solutions – Domestic Mutual Funds

Largest
Investor Solution provider to Indian MFs[1]

32[2] out of 62[2]
AMCs in India; **₹27.3 tn** AAUM[3] serviced

Won 24[4] out of 42[5]
Last new AMCs launched in India

32.4%
Equity MF AAUM m. share, up from 28.8% in FY20

36.2%
Monthly SIP inflows m. share

199 million
Total investor folios

Issuer Solutions

50.0%
Market share[6]

11,275
Corporate clients

175 million
Investor folios being managed

International & Other Investor Solutions

511
Clients[7] including
22 New Clients yet to go live

1 of 3
Operational CRAs (NPS)
With **2.3 mn subscribers** and **6,194 corporate clients**

731 AIF funds[8]
(**37.3%** m. share)

36[9]
New products launched

2.7 mm
Average daily transactions

~1,300
IT engineers

ESG Score[10] – 63

810
BitSight Security Score

Note: Metrics as of June 30, 2026, unless stated otherwise; mm represent million; tn represent trillion; (1) based on number of AMC serviced; (2) 6 out of 32 are yet to start operations and 10 out of 62 are yet to start operations; (3) AAUM represents last quarter average; (4) includes 6 AMCs which are yet to start operations; (5) includes 10 AMCs which are yet to start operations; (6) based on market capitalization of NSE 500 companies; (7) 394 clients under Ascent and 117 clients under KFintech SEA business, of which 9 clients in Malaysia, 2 clients in Singapore, 2 clients in Philippines, 1 client in Bahrain, and 8 clients in Gift city yet to go live; (8) Includes stamp duty and ISIN clients; market share based on total AIFs registered with SEBI; (9) in last 5 years ended June 30, 2026; (10) Assessed by CRISIL Ratings for the year ended March 31, 2025

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Key Highlights

Steady Performance, Led by International Growth and Robust Deal Momentum

Revenue growth at 30.1% y-o-y; EBITDA growth at 7.1% y-o-y and margins at 34.2%; PAT declined by 2.6% y-o-y and margin of 21.1%

Revenue share of non-domestic mutual fund at ~39.6% of the overall mix; VAS revenue share at 5.4% of the overall mix

International and other investor solutions (excl. GBS) revenue grew by 192.1% y-o-y (32.2% y-o-y excl. Ascent and GBS)

Domestic Mutual Fund investor solutions

- Overall AAUM[1] continues to grow faster than the industry; KFintech's AAUM growth at 16.4% y-o-y vs. 15.3% for the industry; Equity AAUM[1] growth at 14.1% y-o-y vs. 16.3% for the industry
- Overall AAUM market share at 32.8%; Equity AAUM market share at 32.4%
- Won a new RTA deal from Alpha Alternatives Fund Advisors
- Won a datalake platform deal from a large mutual fund distributor
- Finex's SIP automation module live, reducing physical onboarding time from weeks to hours
- 5 out of top 10 AMCs with fastest growth in AAUM[2]

International investor solutions

- Number of clients[3] increased to 511 (Ascent: 394 and KFintech SEA: 117)
- AAUM increased y-o-y to US$49.6 billion (₹4,722 billion) from US$10.1 billion (₹864 billion)
- Ascent added 18 funds during the quarter including 6 funds each with $100mn+ AUM.
- Won mandates from 8 clients in GIFT city
- Won a trade order management system from an existing client in Malaysia
- Launched SupremaPlus, a cloud-enabled digital infrastructure platform powering global pension managers and sovereign pension programmes

Issuer solutions

- Added 672 clients in Q1FY26; Total clients' base – 11,275
- Market share[4] in NSE 500 companies at 50.0%
- New IPO mandates won during the quarter include Jio Platforms, Razorpay Software, Garuda Aerospace, and Pushp Brand
- Main Board IPOs managed by KFintech in Q1FY27: 79.2% market share in terms of issue size and 66.7% market share in terms of number of IPOs

AIF & Wealth investor solutions

- Total no of AIF funds[5] at 731 (excl. platform clients), market share at 37.3%
- Won 15 new AIF funds including from JM Financial Asset Management, 360 One WAM, Godrej Asset Management Ltd, Onterra Capital Advisor LLP
- Won three new deals for mPowerWealth platform from private wealth management firms
- Won a new mandate from a pension fund for end-to-end mPower platform solution[6]

National Pension Scheme

- KFintech's subscriber base grew by 39.4% Y-o-Y vs 12.7% Y-o-Y growth for the industry
- Added 1,34,522 subscribers during Q1FY27; Overall subscribers' base: 2.3 million[7]
- Market share in new subscriber addition at 22.0% vs 12.3% in Q1FY26
- Added 640 corporate clients during Q1; Overall corporate clients' base: 6,194[7]

(1) Last quarter average; (2) Ranking as per last quarterly AAUM of AMCs with at least ₹10,000cr AAUM; (3) 394 clients under Ascent and 117 clients under KFintech SEA business, of which 9 clients in Malaysia, 2 clients in Singapore, 2 clients in Philippines, 1 client in Bahrain, and 8 clients in Gift city yet to go live; (4) Based on market capitalization as on June 30, 2026; (5) Includes stamp duty and ISIN clients; market share based on total AIFs registered with SEBI; (6) In Jul'26 (7) End of period

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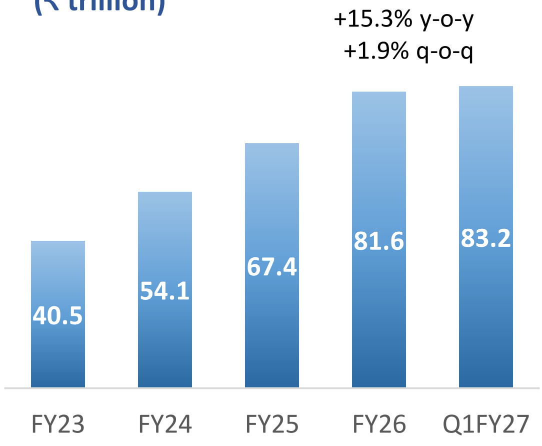
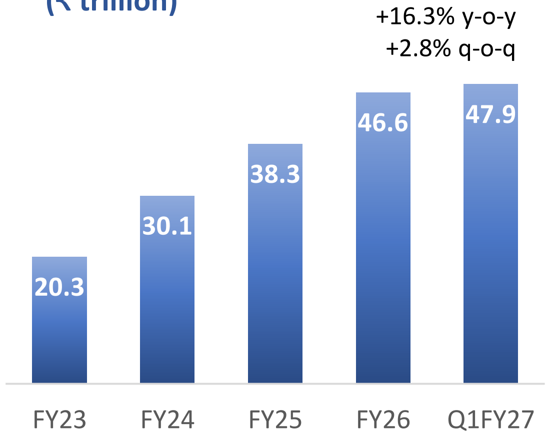
India Performance

Mutual Fund[2]

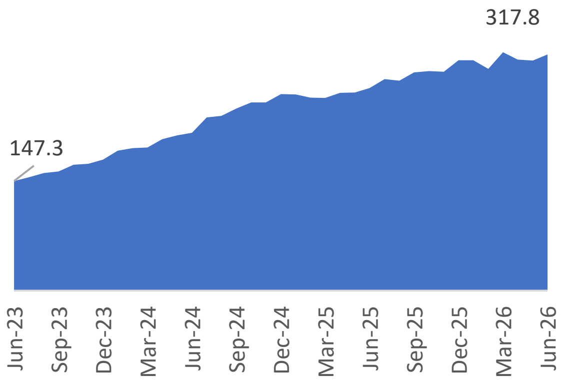
Overall AAUM[1] (₹ trillion)



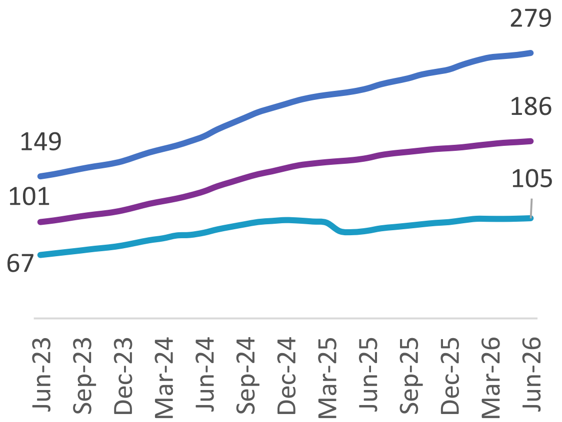
Equity AAUM [1] (₹ trillion)



Monthly SIP inflows (₹ billion)

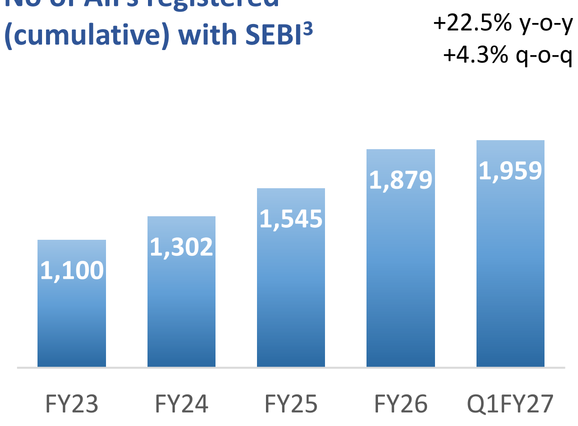


Folios (in million)

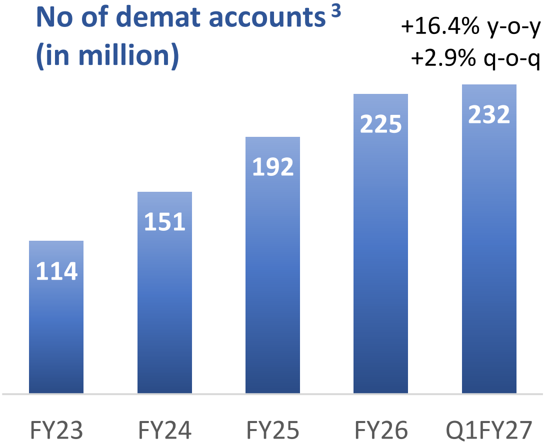


Other Asset Classes

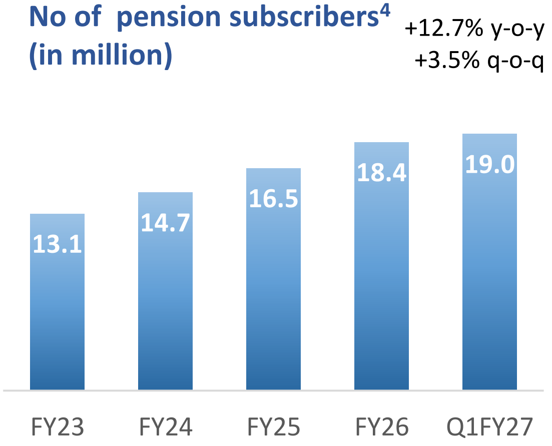
No of AIFs registered (cumulative) with SEBI[3]



No of demat accounts [3] (in million)



No of pension subscribers[4] (in million)



KFintech, with its multi-asset servicing platform, is well positioned to benefit from strong growth across large markets in India

(1) Last quarter average; (2) Source: AMFI; (3) Source: SEBI; (4) Source: NPS Trust

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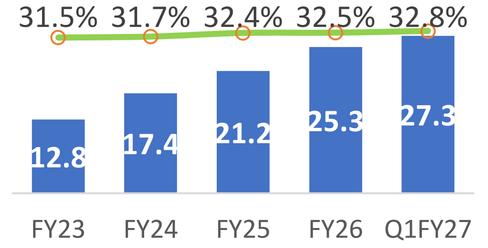
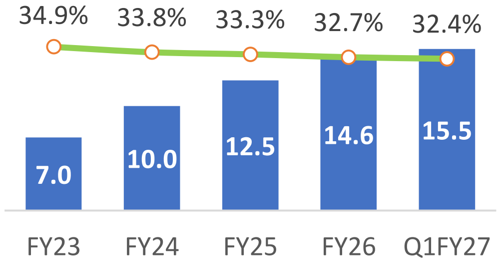
Domestic Mutual Fund investor solutions: Focus on mid-size, equity-oriented AMCs, providing significant sustainable advantage

Overall AAUM[1] & market share[2] (₹ trillion)



Equity AAUM[1] & market share[2] (₹ trillion)



AAUM[1] Growth

	KFintech	Industry
Overall	▲16.4% (y-o-y) ▲3.3% (q-o-q)	▲15.3% (y-o-y) ▲1.9% (q-o-q)
Equity	▲14.1% (y-o-y) ▲3.6% (q-o-q)	▲16.3% (y-o-y) ▲2.8% (q-o-q)

AAUM[1] Market Share[2]

	Q1FY26	Q4FY26	Q1FY27
Overall	32.5%	32.4%	32.8%
Equity	33.0%	32.1%	32.4%
Equity Mix in Overall AAUM[1]	58.0%	56.7%	56.8%

SIPs

Q1FY27 inflows: ₹ 341.7 billion

▲ *9.7% (y-o-y) / 0.3% (q-o-q)* ▲

36.2% market share in Jun'26

Live folios: 37.9 million[3]

▲ *7.3% (y-o-y) vs. 14.4% (Industry)* ▲

▲ *1.2% (q-o-q) vs. 0.6% (Industry)* ▲

Net flows

Net flows positive in Q1FY26

KFin garnered 34.0% of industry net flows

NFO Market Share

No of NFOs – 48.4%

Fund mobilization – 47.8%

Transaction Volume

Q1FY27: 159.1 million

▲ *17.9% (y-o-y) / 0.7% (q-o-q)* ▲

MFCentral CAS[4] API ▼

6.9 million hits in Q1FY26 (44.9% q-o-q)

442 clients onboarded as on June'26 of which 175 are under integration;

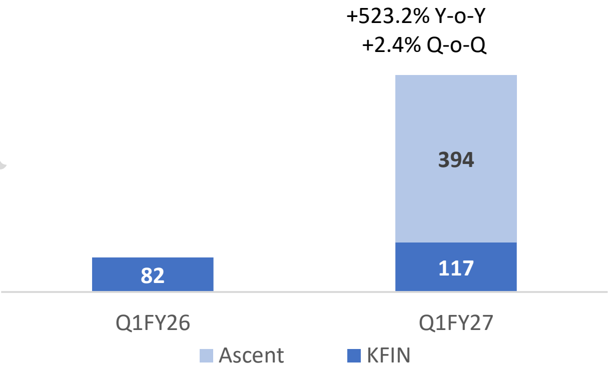
- Won a new RTA deal from Alpha Alternatives Fund Advisors
- Won a datalake platform deal from a large mutual fund distributor
- Finex's SIP automation module live, reducing physical onboarding from weeks to hours
- 5 out of top 10 AMCs with fastest % growth in AAUM[5]

(1) Last quarter average; (2) For the period; (3) As on June 30, 2026; (4) Consolidated account statement; (5) Ranking as per last quarterly AAUM of AMCs with at least ₹10,000cr AAUM;

International investor solutions: Expanding global footprints…

Growing global footprint[1]

No of clients



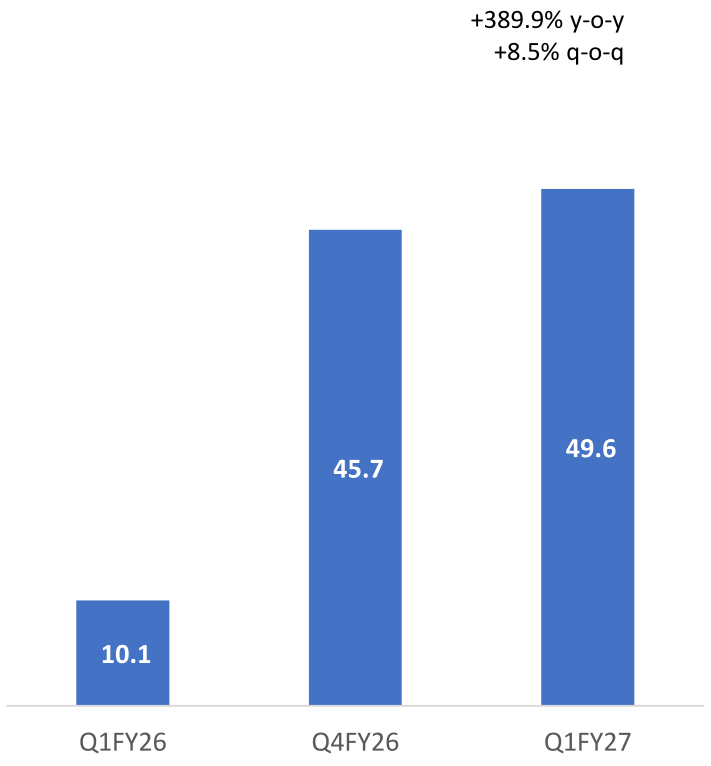
Solutions	No of Clients
RTA	81
Fund Administration	517

- Number of clients[2] increased to 511 (Ascent: 394 and KFintech SEA: 117)
- AAUM increased y-o-y to US$49.6 billion (₹4,722 billion) from US$10.1 billion (₹864 billion)
- Ascent added 18 funds during the quarter including 6 funds each with $100mn+ AUM.
- Won mandates from 8 clients in GIFT city
- Won a trade order management system from an existing client in Malaysia
- Launched SupremaPlus, a cloud-enabled digital infrastructure platform powering global pension managers and sovereign pension programmes

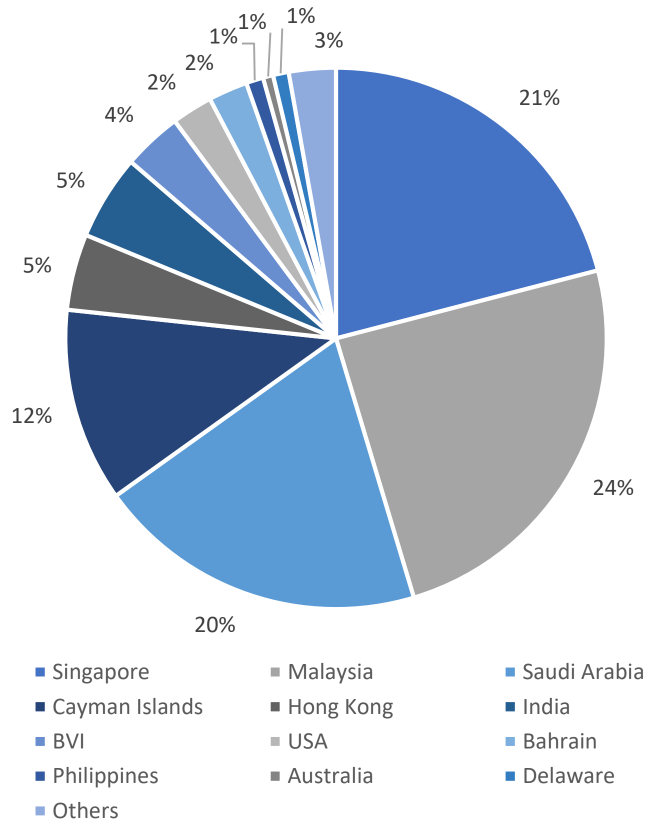
(1) Based on number of funds (2) 394 clients under Ascent and 117 clients under KFintech SEA business, of which 9 clients in Malaysia, 2 clients in Singapore, 2 clients in Philippines, 1 client in Bahrain, and 8 clients in Gift city yet to go live;

...with Well Diversified Portfolio

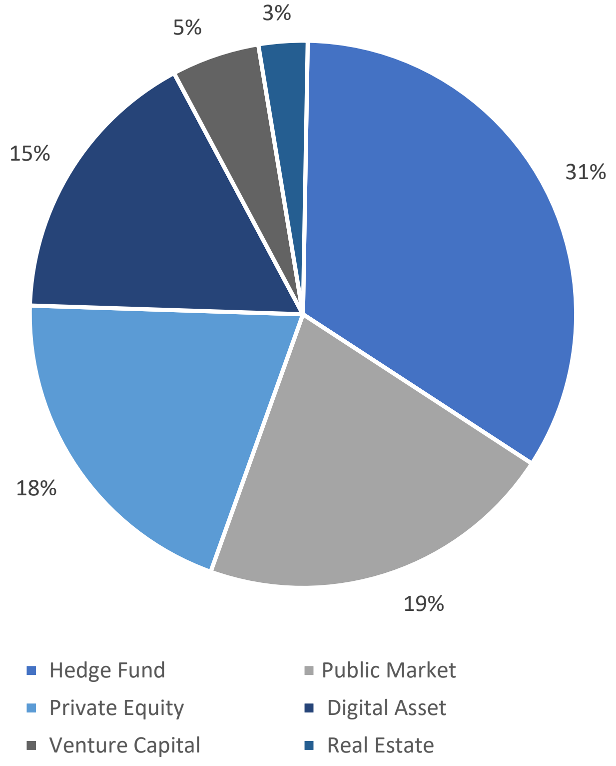
Overall AAUM (US$ bn)



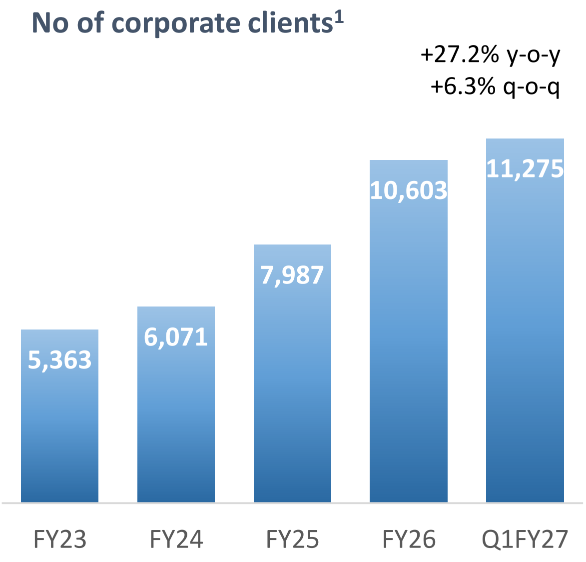
AAUM by Geography (%)

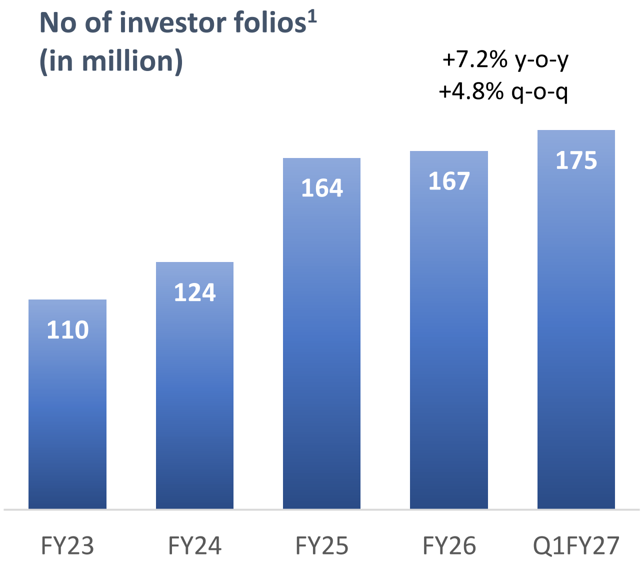


Asset Mix (%)



Issuer solutions - Maintaining the leadership position





- Added 672 clients in Q1FY27; Total clients' base increased to 11,275
- Folios increased by 8 million in Q1FY26; Total folios increased to 175 million
- New IPO mandates won during the quarter include Jio Platforms, Razorpay Software, Garuda Aerospace, and Pushp Brand
- Main Board IPOs managed by KFintech in Q1FY27: 79.2% market share in terms of issue size and 66.7% market share in terms of number of IPOs

KFintech's market share in NSE 500 companies

By	June 30, 2025	March 31, 2026	June 30, 2026
No of clients[2]	38.2%	37.6%	37.7%
No of folios[2]	42.2%	42.2%	42.1%
Market capitalization[2]	50.8%	52.3%	50.0%

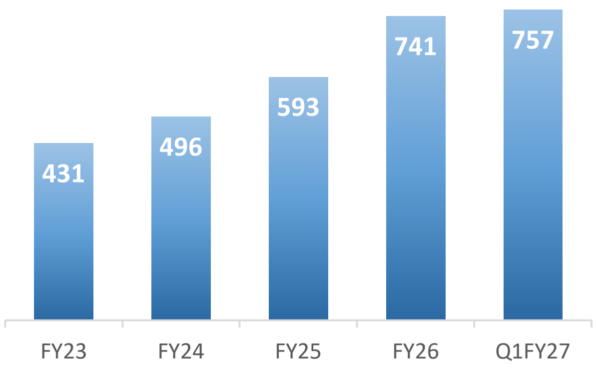
(1) End of period; (2) Based on the movement of clients in the NSE500 category

Other investor solutions: Younger & faster growing businesses

Alternates, Private Wealth & PMS

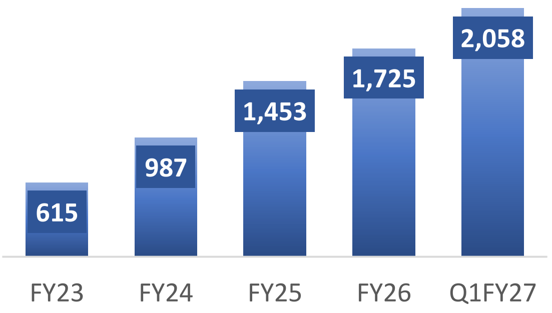
No of Funds serviced by KFintech[1,2]

+22.7% y-o-y
+2.2% q-o-q



AAUM[2]
(₹ billion)

+27.9% y-o-y
+19.3% q-o-q

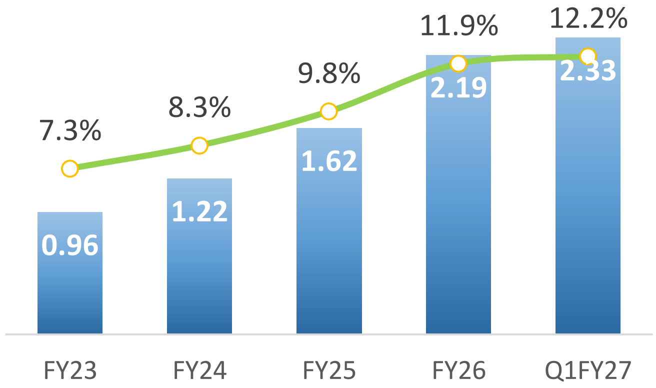


- Total no of AIF funds[2] at 731 (excl. platform clients), market share[3] at 37.3%
- Won 15 new AIF funds including from JM Financial Asset Management, 360 One WAM ltd., Godrej Asset Management Ltd, Onterra Capital Advisor LLP
- Won three deals for the wealth platform 'mPowerWealth' from private wealth management firms in India
- Won a new mandate from a pension fund for end to end mPower platform solution[5]
- No of mPower fund administration platform clients in India: 26; 8 AMCs and 8 pension fund managers[5] are using the platform including 5 AMCs where KFintech is not the RTA

National Pension Scheme

No of Subscribers[2] & market share[4]
(in million)

+39.4% y-o-y
+6.1% q-o-q



- KFintech's subscriber base grew by 39.4% Y-o-Y vs 12.7% Y-o-Y growth for the industry
- Added 1,34,522 subscribers during Q1FY27; Overall subscribers' base: 2.3 million[2]
- Market share in new subscriber addition at 22.0% vs 12.3% in Q1FY26
- Added 640 corporate clients during Q1; Overall corporate clients' base: 6,194[2]

(1) Includes stamp duty, ISIN and platform clients; (2) End of Period; (3) Based on total AIF registered with SEBI; (4) On overall subscribers' base: (5) In Jul'26

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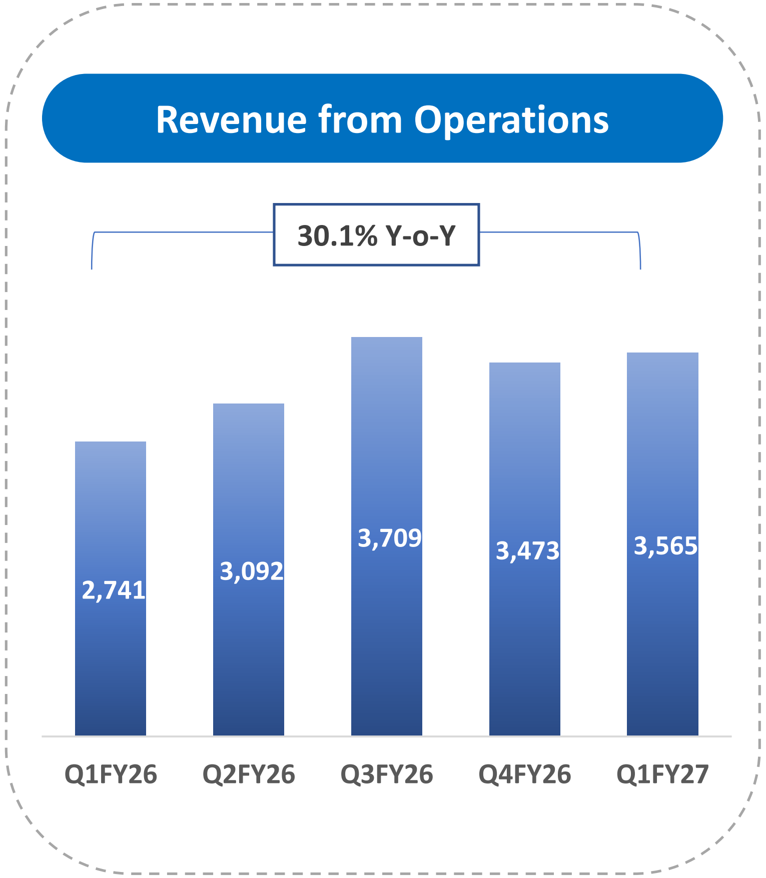
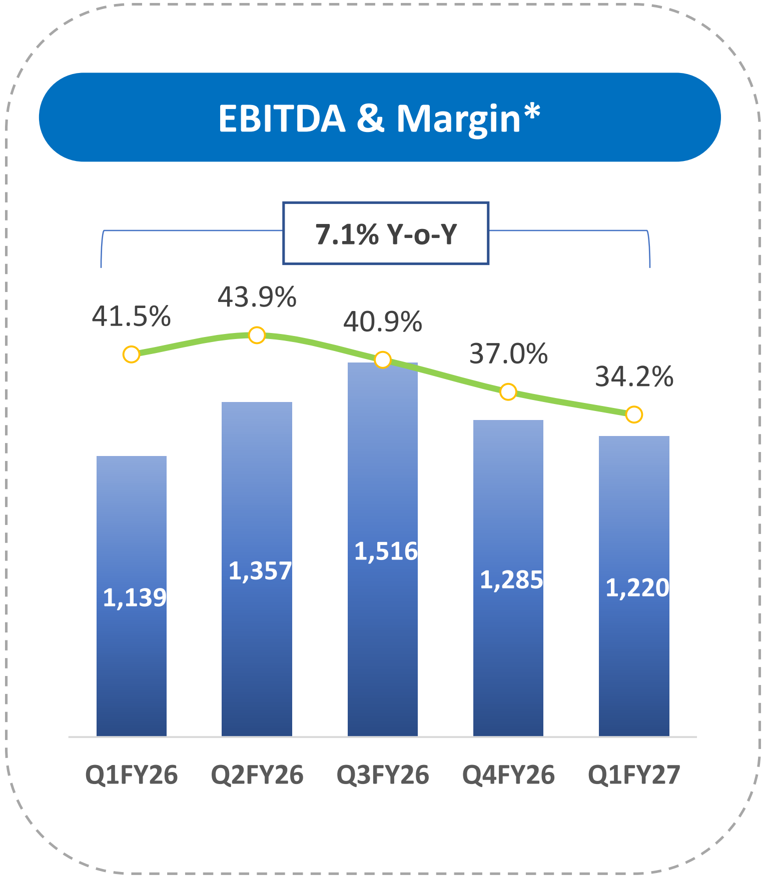
Financial Performance

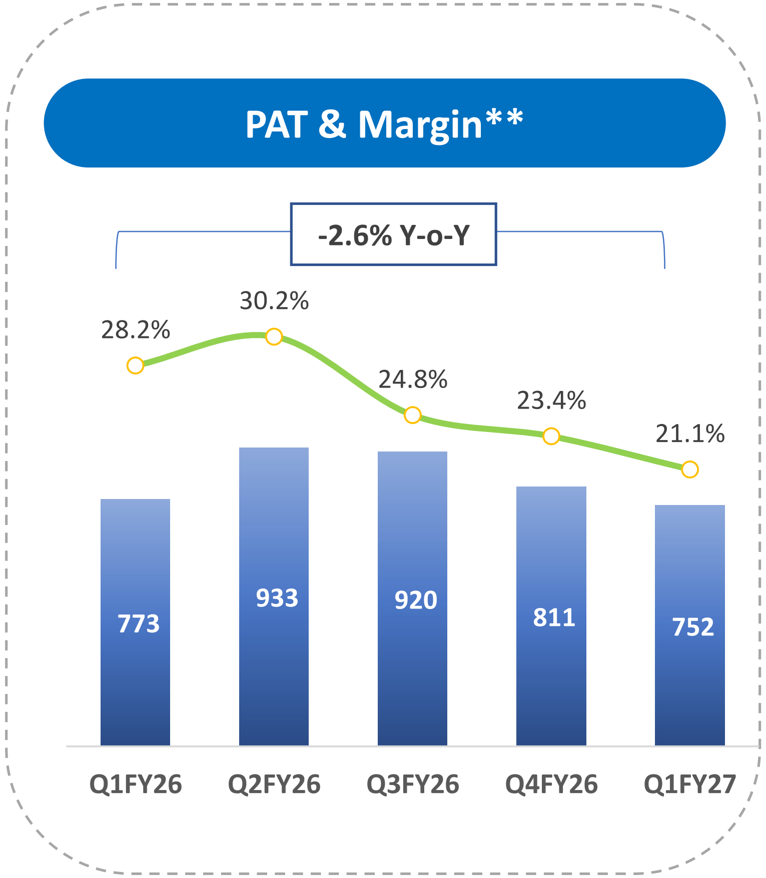
	Consolidated KFin excl. Ascent		Consolidated KFin incl. Ascent	
Particulars	**Q1FY27**	**% Change**	**Q1FY27**	**% Change**
Revenue from Operations	**3.004.1**	**9.6% y-o-y** **1.6% q-o-q**	**3,565.4**	**30.1% y-o-y** **2.7% q-o-q**
EBITDA	**1,184.4**	**4.0% y-o-y** **4.3% q-o-q**	**1,219.8**	**7.1% y-o-y** **5.1% q-o-q**
EBITDA Margin (%)	**39.4%**	**212 bps y-o-y** **243 bps q-o-q**	**34.2%**	**278 bps y-o-y** **733 bps q-o-q**
PAT	**798.8**	**3.4% y-o-y** **6.3% q-o-q**	**752.1**	**2.6% y-o-y** **7.3% q-o-q**
PAT Margin (%)	**26.6%**	**160 bps y-o-y** **223 bps q-o-q**	**21.1%**	**227 bps y-o-y** **709 bps q-o-q**
Cash & Cash Equivalents*			**6,870.7**	**8.4% y-o-y** **20.4% q-o-q**
Diluted EPS**	**4.61**	**3.4% y-o-y** **6.1% q-o-q**	**4.34**	**2.6% y-o-y** **7.1% q-o-q**

All figures are in ₹ million
*As on end of period;
**EPS for the quarter is not annualised

Quarterly Financial Trend

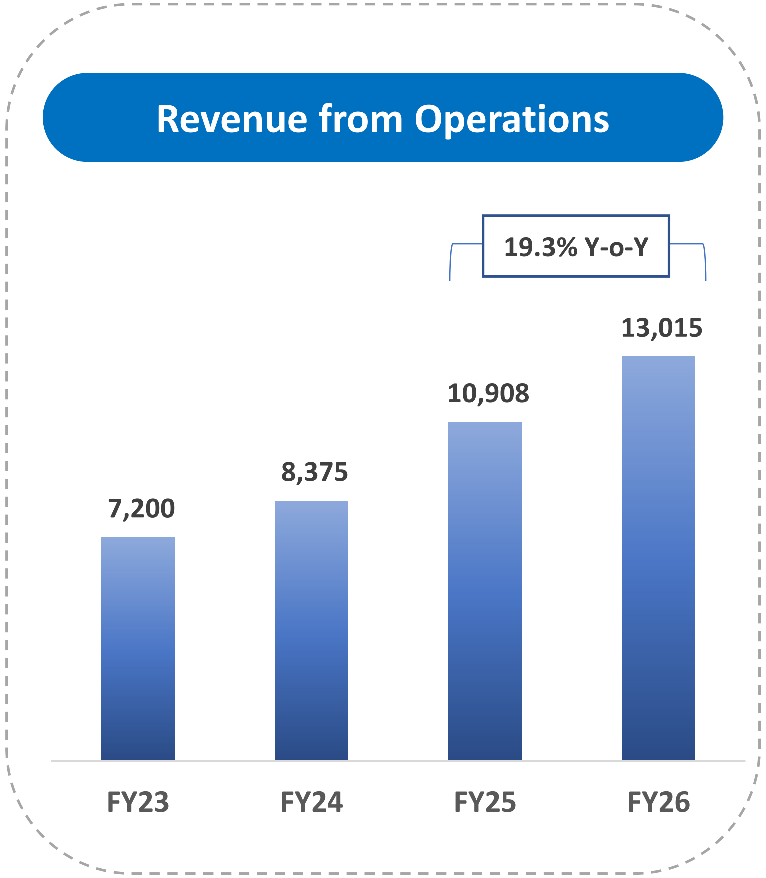


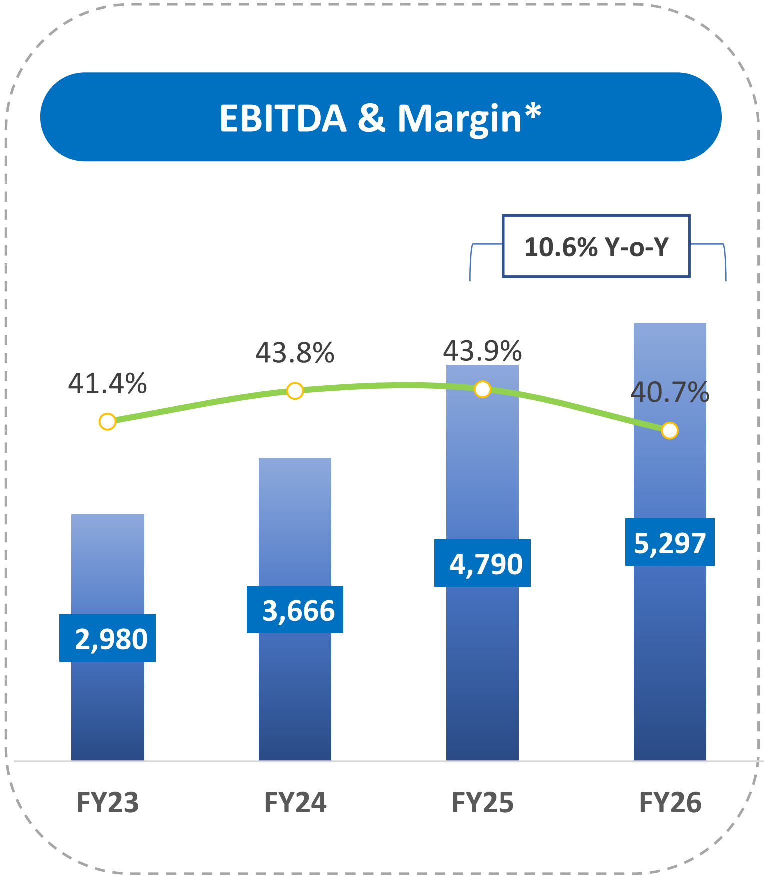


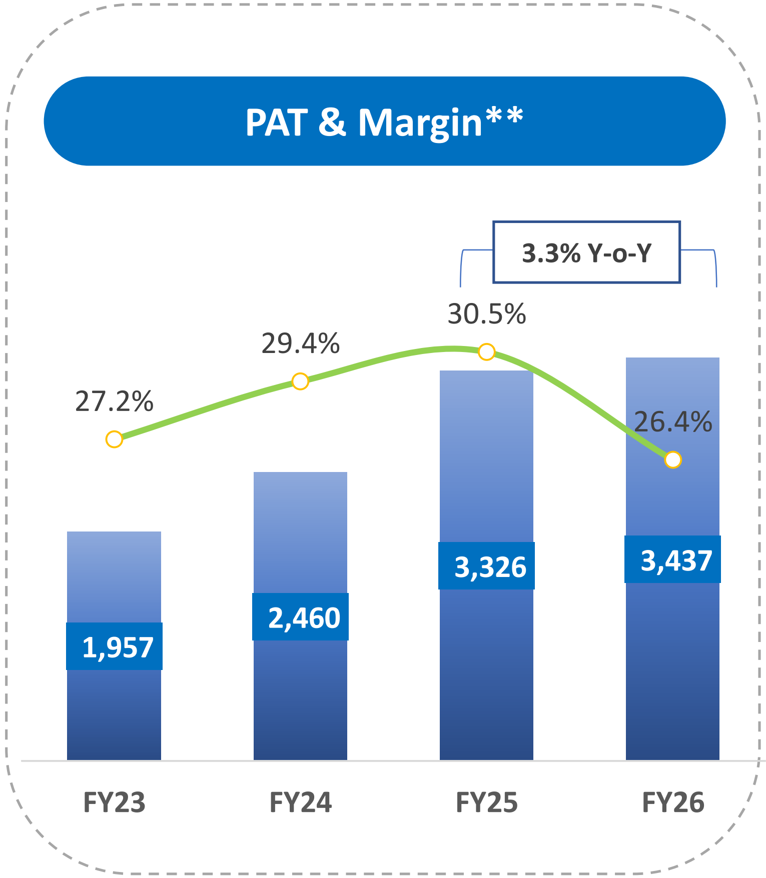


All figures are in ₹ million
*EBITDA margin excl. Ascent in Q1FY27 : 39.4%, Q4FY26 : 41.9%, Q3FY26 : 46.3%, FY26 : 43.5%
** PAT margin excl. Ascent in Q1FY27 : 26.6%, Q4FY26 : 28.8%, Q3FY26 : 29.2%, FY26 : 29.1%

Yearly Financial Trend







All figures are in ₹ million
FY26 figures represent consolidated numbers including Ascent Fund Services
*EBITDA margin excl. Ascent in FY26 : 43.5%
** PAT margin excl. Ascent in FY26 : 29.1%

Consolidated Financial Summary excl. Ascent

Particulars	Q1FY27	Q4FY26	Q-o-Q	Q1FY26	Y-o-Y	FY26
Revenue						
Domestic Mutual Fund Investor Solutions	2,152.0	2,132.4	0.9%	2,013.9	6.9%	8,527.6
International & Other Investor Solutions	469.6	444.0	5.8%	365.6	28.4%	1,681.3
Issuer Solutions	319.3	326.2	-2.1%	305.1	4.7%	1,539.5
Net Sale of Services	**2,940.9**	**2,902.6**	1.3%	**2,684.6**	9.5%	**11,748.5**
Other Operating Revenue	63.3	54.5	16.0%	56.0	12.9%	272.1
Revenue from operations*	**3,004.1**	**2,957.2**	**1.6%**	**2,740.6**	**9.6%**	**12,020.5**
Employee benefits expense**	1,211.8	1,150.6	5.3%	1,117.2	8.5%	4,561.2
Other expenses	608.0	568.8	6.9%	484.8	25.4%	2,230.1
Operating expenses	**1,819.8**	**1,719.4**	**5.8%**	**1,602.0**	**13.6%**	**6,791.3**
EBITDA	**1,184.4**	**1,237.8**	**-4.3%**	**1,138.6**	**4.0%**	**5,229.3**
Margin	39.4%	41.9%		41.5%		43.5%
Profit before tax (post share of associate)	**1,075.2**	**1,178.2**	**-8.7%**	**1,049.1**	**2.5%**	**4,858.9**
Margin	35.8%	39.8%		38.3%		40.4%
Tax expense	276.4	285.5	-3.2%	276.5	0.0%	1230.9
Net Profit after tax (reported)	**798.8**	**852.3**	**-6.3%**	**772.6**	**3.4%**	**3,502.1**
Margin	26.6%	28.8%		28.2%		29.1%
Diluted Earnings Per Share (EPS in ₹)	**4.61**	**4.91**	**-6.1%**	**4.45**	**3.4%**	**20.16**

All figures in ₹ million
*Revenue from operations (excl. GBS and Ascent Fund Services) grew by 10.0% y-o-y in Q1FY27 ; International & Other Investor Solutions (excl. GBS and Ascent Fund Services) revenue grew by 32.2% y-o-y in Q1FY27 ; Value-added-service (VAS) revenue (as % of overall revenue): Q1FY27- 6.4%; Q4FY26 –7.0%; Q1FY26 – 7.0%; FY26 – 7.8%;
**ESOP expenses: Q1FY27 – 33.0 Q4FY26 –42.5; Q1FY25 – 24.9; FY26 – 125.8;
Depreciation expenses: Q1FY27 -196.3; Q4FY26 –199.6 ; Q1FY25 – 176.4; FY26 – 747.9;

Consolidated Financial Summary incl. Ascent

Particulars	Q1FY27	Q4FY26	Q-o-Q	Q1FY26	Y-o-Y	FY26
Revenue						
Domestic Mutual Fund Investor Solutions	2,152.0	2,132.4	0.9%	2,013.9	6.9%	8,527.6
International & Other Investor Solutions	1,030.8	960.1	7.4%	365.6	182.0%	2,675.8
Issuer Solutions	319.3	326.2	-2.1%	305.1	4.7%	1,539.5
Net Sale of Services	**3,502.1**	**3,418.7**	2.4%	**2,684.6**	30.5%	**12,742.9**
Other Operating Revenue	63.3	54.5	16.0%	56.0	12.9%	272.1
Revenue from operations*	**3,565.4**	**3,473.3**	**2.7%**	**2,740.6**	**30.1%**	**13,014.9**
Employee benefits expense**	1,607.7	1,517.6	5.9%	1,117.2	43.9%	5,250.8
Other expenses	737.9	670.9	10.0%	484.8	52.2%	2,467.5
Operating expenses	**2,345.6**	**2,188.5**	**7.2%**	**1,602.0**	**46.4%**	**7,718.3**
EBITDA	**1,219.8**	**1,284.8**	**-5.1%**	**1,138.6**	**7.1%**	**5,296.7**
Margin	34.2%	37.0%		41.5%		40.70%
Profit before tax (post share of associate)	**1,034.1**	**1,147.8**	**-9.9%**	**1,049.1**	**-1.4%**	**4,803.9**
Margin	29.0%	33.0%		38.3%		36.9%
Tax expense	282.0	295.9	-4.7%	276.5	2.0%	1240.9
Net Profit after tax (reported)	**752.1**	**811.5**	**-7.3%**	**772.6**	**-2.6%**	**3,437.1**
Margin	21.1%	23.4%		28.2%		26.4%
Diluted Earnings Per Share (EPS in ₹)	**4.34**	**4.67**	**-7.1%**	**4.45**	**-2.6%**	**19.81**

All figures in ₹ million
*Revenue from operations (excl. GBS) grew by 30.6% y-o-y in Q1FY27 ; International & Other Investor Solutions (excl. GBS) revenue grew by 192.1% y-o-y in Q1Y27 ; Value-added-service (VAS) revenue (as % of overall revenue): Q1FY27 – 5.4% Q4FY26 –6.0%; Q1FY25 – 7.0%; FY26 – 7.2%;
** ESOP expenses: Q1FY27 – 33.0 Q4FY26 –42.5; Q1FY25 – 24.9; FY26 – 125.8;
Depreciation expenses: Q1FY27 - 273.1; Q4FY26 –269.5 ; Q1FY25 – 176.4; FY26 – 8,627.7; Q1FY27 includes impact of ₹ 35.6 mn towards amortisation of customer relationships and brands, arising on account business combination entries for acquisition of Ascent Fund Services.

Revenue Break-up

	Q1FY26	% Share	Q4FY26	% Share	Q1FY25	% Share	FY26	% Share
Domestic Mutual Fund	2,152.0	60.4%	2,132.4	61.4%	2,013.9	73.5%	8,527.6	65.5%
International Investor Solutions	729.8	20.5%	709.1	20.4%	117.6	4.3%	1,587.2	12.2%
Issuer Solution	319.3	9.0%	326.2	9.4%	305.1	11.1%	1,539.5	11.8%
Alternates, Private Wealth and PMS	201.7	5.7%	160.0	4.6%	171.3	6.2%	735.9	5.7%
NPS	53.8	1.5%	55.9	1.6%	29.3	1.1%	163.8	1.3%
Other Allied Services	40.2	1.1%	29.9	0.9%	32.8	1.2%	132.7	1.0%
GBS	5.4	0.2%	5.3	0.2%	14.5	0.5%	56.2	0.4%
OPE	63.2	1.8%	54.5	1.6%	56.0	2.0%	272.1	2.1%
Total	3,565.4	100.0%	3,473.3	100.0%	2,740.6	100.0%	13,014.9	100.0%

All figures are in ₹ million

1. Company Overview
2. Key Highlights
3. Industry Highlights
4. Business Highlights
5. Financial Highlights
6. **Team & Shareholding**

KFINTECH
EXPERIENCE TRANSFORMATION

Leadership Team

Venkata Satya Naga Sreekanth Nadella
Managing Director and Chief Executive Officer

- 22+ years of experience
- Previously served as Managing Director at Accenture Services and Transformation manager at IBM Global Services

Vivek Narayan Mathur
Whole Time Director & Group Chief Financial Officer

- 28+ years of experience
- Previously worked at Bharti BT Internet, American Express, Bajaj Capital, Cigna TTK Health Insurance

Amit Murarka
CFO & Head– International Business, Head M&A

- 17+ years of experience across finance & strategy
- Previously worked at Future Generali, Aditya Birla Group, Standard & Poor

Sujay Puthran
Chief People Officer

- 25+ years of experience in human resources
- Previously worked at Atos, Syntel Inc, Eserve International (Citigroup), Aditya Birla TransWorks

Praveen Shankaran
Chief Operating Officer – Domestic Fund Services

- 18+ years of experience
- Previously worked at IndusInd Bank and Shinhan Bank

Gopala Krishnan Giridhar
Chief Business Officer - Issuer Solutions

- 27+ years of experience in financial services
- Previously worked at GIC AMC

Senthil Gunasekaran
Chief Business Development Officer

- 20+ years of experience in in leading sales, business development, marketing, and CRM
- Previously worked at HDFC AMC, Religare Invesco AMC, Sundaram BNP Paribas AMC

Harbinder Singh
Country Head – Malaysia

- 16+ years of experience in system integration, sales & business development, relationship management, business operations and liaising in Malaysia
- Previously worked at Deutsche Bank & AIA group

Nazish Hussain Mir
Chief Technology Officer

- Co-founded WebileApps in 2009, leading its evolution from a specialized startup into a 400-person engineering organization supporting fintech, capital markets, and healthcare platforms across Indian and international markets.
- Previously worked with Wipro Limited before founding Webileapps

Board of Directors

Vishwanathan Mavila Nair
(Chairman and Non-Executive Director)

- Ex-CMD of Union Bank of India & Ex-Chairman IBA; Director of TransUnion CIBIL
- Ex-non-executive chairman of SWIFT India Domestic Services
- 51 years of experience in financial services and advising fintech start ups

Shankar Iyer
(Independent Director)

- Founder of Viteos, Ex-CEO of Intertrust, Ex-Chief Strategy Officer of CSC
- 40+ years experience in global capital markets and asset management operations industry

Chengalath Jayaram
(Independent Director)
Chair: SRC[1] NRC[3]

- 40 years of experience in private banking, alternative investments, including private equity funds and real estate funds
- Ex-joint MD at Kotak Mahindra Bank
- Prior to joining the Kotak Group, he was with Overseas Sanmar Financial Limited

Kaushik Mazumdar
(Independent Director)
Chair: Audit Committee

- Ex-general manager (operation and technology group head) at Samba Financial Group
- Over 31 years of experience in banking, finance, operations and technology, mergers and acquisitions, investment advisory and transformation projects

Radha Rajappa
(Independent Director)
Chair: CSR[4] Committee

- 30 years of experience in digital transformation and IT products & services
- Served in various leadership roles at Microsoft India, Mindtree and IBM

Dinesh Khara
(Independent Director)

- Ex-Chairman of SBI Bank & ; Managing Director (Associates & Subsidiaries)
- 40+ years of experience in Banking , Mergers & Amalagamation

Devang Gheewalla
(Non-Executive Nominee Director)

- Group CFO at Kotak Mahindra Bank Limited.
- Over 30 years of experience in BFSI industry
- Prior to joining the Kotak Group, he was at KPMG for a decade

Srinivas Peddada
(Non-Executive Nominee Director)
Chair: ITSC[5]

- Over 26 years of experience in information and technology
- Principal at General Atlantic
- ex-Chief Technology Officer at Dun & Bradstreet and ex-CIO at Dun & Bradstreet South Asia Middle east Ltd., Ex-Chief information officer with Bharat Financial Inclusion

Alok Chandra Misra
(Non-Executive Director)
Chair : RMC[2]

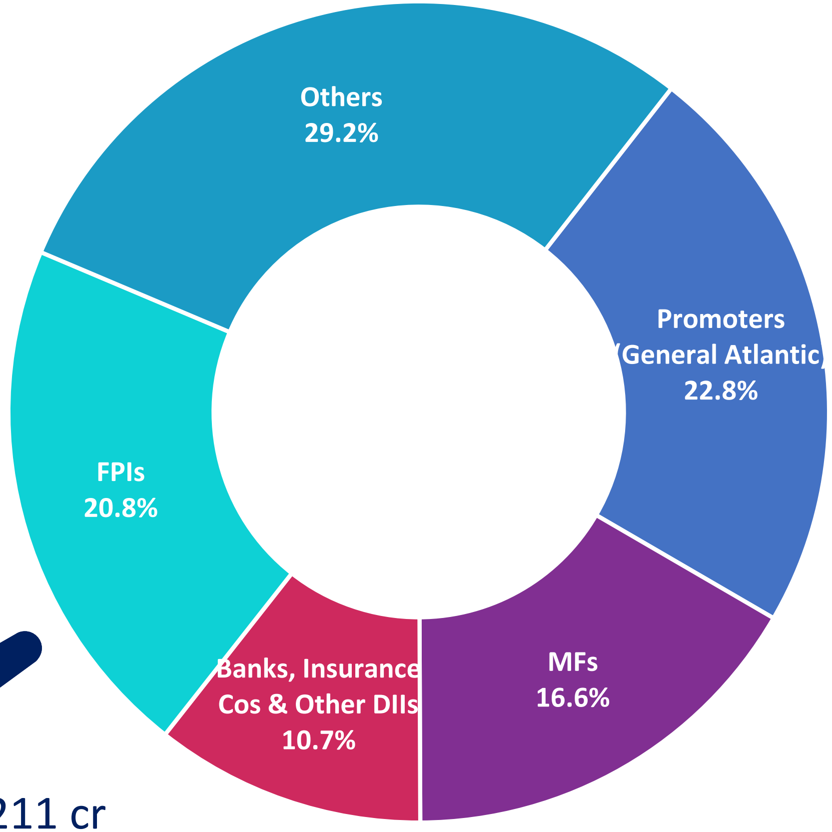
- Over 30 years of experience in India and Asia Pacific
- Ex-Chief Operating Officer and Operating Partner at General Atlantic
- Ex-Group CFO at WNS Group, Ex-Group CFO at Mphasis BFL Group. Fellow member of the Institute of Chartered Accountants of India

Shantanu Rastogi
(Non-Executive Nominee Director)
Chair: BD&SC[6]

- Managing Director in General Atlantic Pvt. Ltd.
- Over 20 years of experience in financial services, technology, healthcare and consumer sectors in India and Asia-Pacific region

(1) Stakeholders' Relationship Committee; (2) Risk Management Committee; (3) Nomination & Remuneration Committee; (4) Corporate Social Responsibility; (5) IT Strategy Committee; (6) Business Development & Strategy Committee

Shareholding Pattern: as on 30th June 2026



Market Cap: ₹15,211 cr
(as on 30th Jun'2026)

Stock information	
BSE Ticker	543720
NSE Symbol	KFINTECH
Face Value (₹)	10.00
No. of shares outstanding	17,28,27,638
Free Float	10,97,38,355
Industry	Depositories, Clearing Houses and Other Intermediaries

Top Institutional Holders	
Abu Dhabi Investment Authority	Axis MF
Balckrock	Bajaj Allianz Life Insurance
Employees Retirement System of the State of Hawaii	Bandhan MF
Indus Capital Partners	Edelweiss MF
Mercer Global Investment Management	Go Digit General Insurance
Mirae Asset Global Investments	HSBC MF
Norges Bank Investment Management	ICICI Lombard General Insurance
Pari Washington	IIFL AIF
Skerryvore Asset Management	Kotak Mahindra Bank
State Street	Kotak MF
Vanguard	MiraeMF
Wasatch Advisors LP	Nippon India MF

Appendix

KFINTECH
EXPERIENCE TRANSFORMATION

Our Journey So Far

1985
- Launch of Issuer Solutions Business

1995
- Launch of Investor solutions (Domestic Mutual Fund Solutions Business)

2010
- Launch of Alternative and Wealth Management Business
- Launch of Pension Services Business
- International investor solutions business in South-East Asia

2018
- General Atlantic buyout

2019
- New chairman of the board appointed

2020
- New CEO appointed
- Acquired Sundaram BNP Paribas Fund Services RTA[1] business

2021
- Kotak Mahindra Bank acquired 9.9% stake

2022
- Acquired Hexagram (fund accounting)
- Listed on NSE & BSE

2023
- Investment in OneMoney (AA)[1]
- Acquired WebileApps

2024
- Selected by Blackrock Aladdin Provider Network as ninth global FA partner

2025
- Acquired majority 51% stake in Ascent Fund Services[2], Singapore, expanding global footprint

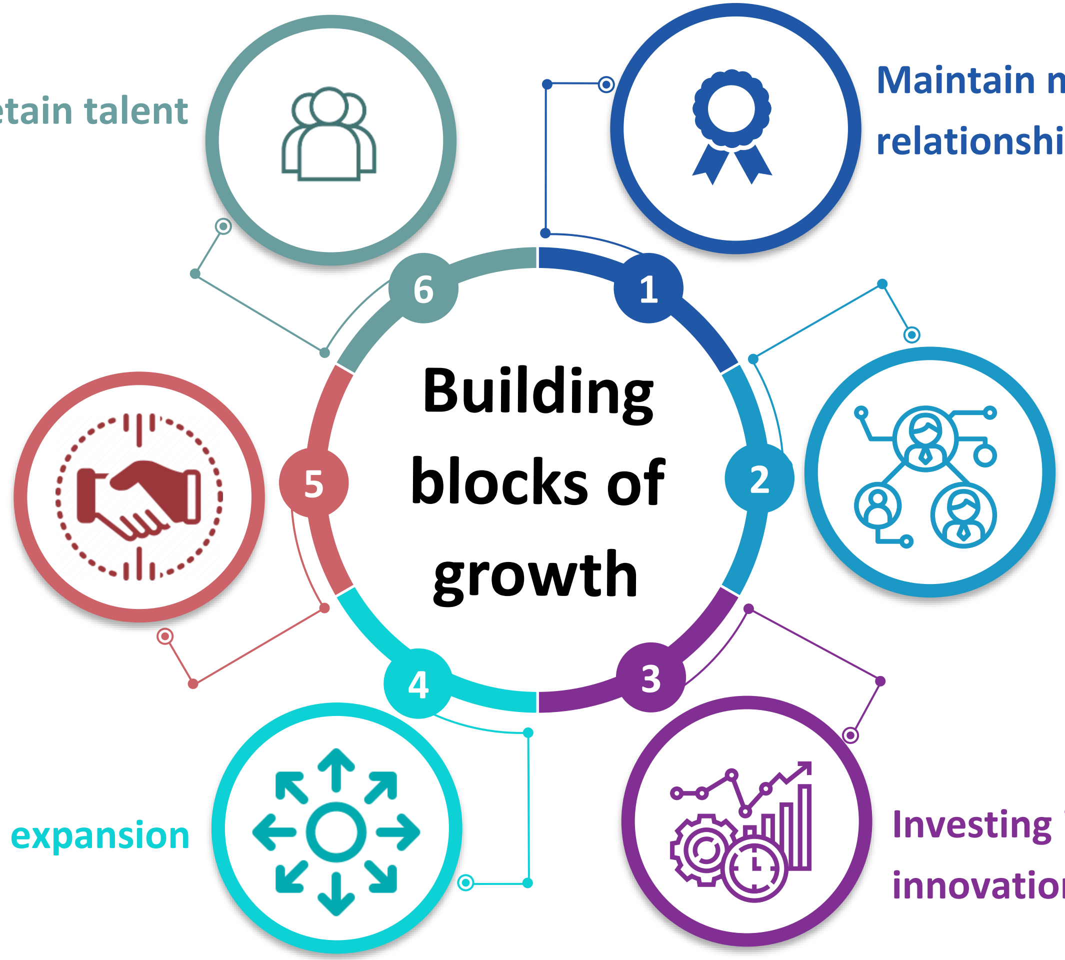
2026
- Acquired 2% stake in Sahamati Foundation (AA SRO)

Our Offerings

Investor Solutions		Issuer Solutions	Value added solutions
✓ Domestic Mutual Fund ✓ International solutions	✓ Alternatives, Wealth management and PMS ✓ Pension		

Note: Years represent calendar year ending 31st Mar; (1) Divested entire stake of 20.95% in July'24; (2) Acquired 51% stake on 13th Oct'25 with a path to 100% ownership over the next 5 years

Our Growth Strategies



1. Maintain market leadership by further deepening relationship with existing clients
2. Expand client base and market share through enhanced sales and marketing
3. Investing in technology solutions and product innovation
4. Focused, selective international expansion
5. Pursue strategic acquisitions
6. Attract and retain talent

Thank You!