

STEADY PERFORMANCE, LED BY INTERNATIONAL GROWTH AND ROBUST DEAL MOMENTUM

Mumbai, July 24, 2026: KFin Technologies Limited announced its financial results for the quarter ended 30th June 2026 today.

Financial Highlights – Q1FY27

- Revenue from operations stood at ₹ 3,565.4 million, up 30.1% y-o-y; core revenue growth at 30.6% y-o-y
- International and other investor solutions core revenue up by 192.1% y-o-y; (32.2% y-o-y excl. Ascent and GBS); Ascent Fund Services revenue up by 32.0% y-o-y
- EBITDA stood at ₹ 1,219.8 million, up 7.1% y-o-y, EBITDA margin excl. Ascent at 39.4% and incl. Ascent at 34.2%
- PAT at ₹ 752.1 million, down by 2.6% y-o-y, PAT margin excl. Ascent at 26.6% and incl. Ascent at 21.1%
- Diluted EPS stood at ₹ 4.34, down by 2.6% y-o-y
- Non-domestic mutual fund revenue share in overall revenue improved to 39.6% y-o-y
- Cash and Cash equivalents stood at ₹ 6,870.7 as on June 30, 2026

Business Highlights – Q1FY27

- Overall AAUM¹ grows faster; KFinTech's AAUM growth at 16.4% y-o-y vs. 15.3% growth for industry; Overall AAUM market share at 32.8%; Equity AAUM¹ growth at 14.1% y-o-y vs. 16.3% for the industry, market share¹ at 32.4%; Won a new RTA deal from Alpha Alternatives Fund Advisors; Won a datalake platform deal from a large mutual fund distributor; Finex's SIP automation module live, reducing physical onboarding time from weeks to hours
- No of international clients increased to 511 (Ascent: 394 and KFinTech SEA: 117); Overall AUM grew 389.9% y-o-y to US\$49.6 billion; Ascent won 18 new funds including 6 funds with \$100mn+ AUM; Won 8 deals in Gift city; Won a trade order management system from an existing client in Malaysia; Launched SupremaPlus, a cloud-enabled digital infrastructure platform powering global pension managers and sovereign pension programmes
- Added 672 new corporate clients under issuer solutions; Market share² in NSE500 companies at 50.0%; New IPO mandates won during the quarter include Jio Platforms, Razorpay Software, and Garuda Aerospace
- No of alternate funds at 757; Market share at 37.3%; AUM grew 27.9% y-o-y to ₹ 20.6 trillion; Won 15 new AIF funds including from JM Financial Asset Management, 360 One WAM, Godrej Asset Management, Onterra Capital Advisor
- Won a new mandate from a pension fund for end-to-end mPower platform solution³; Won three new deals for the wealth platform 'mPowerWealth' from private wealth management firms
- NPS subscriber base grew to 2.3 million, up by 39.4% y-o-y vs. 12.7% y-o-y growth for the industry; Market share in overall subscribers' base at 12.2% as on June 30, 2026, up from 9.9% as on June 30, 2025

Commenting on the company's performance, Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, "We are happy to announce the Q1 financial results reflecting the accelerated execution of our growth strategy – substantially expand addressable market whilst reducing risk through business diversification. Revenue growth was strong, led by sustained momentum in our international business, both organic and through Ascent Fund Services, and by several new mandates from clients with AUM in excess of US\$100 million. Margins reflect the current stage of Ascent's growth trajectory, along with planned annual increments and lower mark-to-market gains; we expect margins to expand as Ascent scales and as synergies are realized. Our Issuer Solutions business followed typical seasonal pattern - softer first quarter and expected growth driven corporate actions. We continued to invest in the platforms that differentiate KFinTech in the market. This quarter, we advanced SIP automation on Finex platform, launched Aegix country's first AI-native investor relations platform, and rolled out SupremaPlus, our cloud-based global pension administration platform. Wealth segment delivered strong new business on the mPowerWealth platform. Deal momentum remained strong across all business segments, providing meaningful visibility into future revenue as these engagements convert over the coming quarters. As we advance through fiscal 2027, we remain focused on disciplined execution, expanding our international footprint, and investing in the technology platforms that position KFinTech for sustained, long-term growth."

KEY FIGURES

	₹ million			
	Q1 FY27	Q4 FY26	Q1FY25	FY26
Revenue	3,565.4	3,473.3	2,740.6	13,014.9
EBITDA	1,219.8	1,284.8	1,138.6	5,296.7
EBITDA margin %	34.2%	37.0%	41.5%	40.7%
Profit After Tax (PAT)	752.1	811.5	772.6	3,437.1
PAT margin %	21.1%	23.4%	28.2%	26.4%
Diluted EPS (₹) ⁴	4.34	4.67	4.45	19.81

(1) Last quarter average; (2) As on June 30, 2026, based on market capitalization; (3) During July'26 (4) Not annualized

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited ("KFintech") is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, private market funds, digital assets, unit trusts, insurance investments, and private retirement schemes to global asset managers across 18 jurisdictions. In India, KFintech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on June 30, 2026, and the largest issuer solutions provider based on number of clients serviced as on June 30, 2026. KFintech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India. KFintech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd ("GASF"), a leading global private equity investor, is the promoter of the company.

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